

S&P Dow Jones Indices

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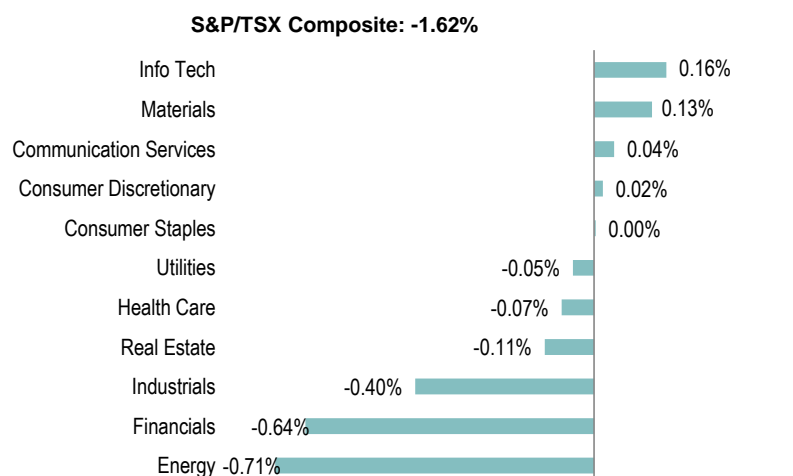
INDEX	1M	QTD	YTD
Equity			
S&P/TSX Composite (index level: 20660)	-1.62%	3.31%	21.38%
S&P/TSX Composite Equal Weight	-2.33%	1.92%	17.82%
S&P/TSX Capped Composite	-1.62%	3.31%	21.38%
S&P/TSX 60 (index level: 1249)	-1.13%	4.18%	23.80%
S&P/TSX 60 Equal Weight	-1.75%	2.09%	22.96%
Dow Jones Canada Select Growth	-1.71%	2.56%	16.45%
Dow Jones Canada Select Value	-2.02%	4.21%	27.90%
S&P/TSX Composite High Dividend	-2.44%	2.21%	29.45%
S&P/TSX Canadian Dividend Aristocrats®	-3.59%	-0.99%	20.56%
Dow Jones Canada Select Dividend	-2.23%	1.35%	26.27%
S&P/TSX Composite Low Volatility	-2.71%	0.34%	15.83%
Industries			
S&P/TSX Global Gold	4.97%	8.96%	-7.26%
S&P/TSX Composite Diversified Banks	-1.62%	4.00%	29.90%
S&P/TSX Global Base Metals	2.07%	6.61%	23.64%
S&P/TSX Capped Energy	-2.85%	9.45%	77.44%
S&P/TSX Composite Industrials	-3.35%	5.17%	16.75%
Global Equity (Canadian Dollars)			
S&P Developed Ex-U.S. BMI	-1.62%	-1.34%	6.92%
S&P Emerging BMI	-0.17%	-1.34%	0.32%
Dow Jones Industrial Average®	-0.13%	3.50%	15.40%
S&P 500®	2.77%	7.60%	24.04%
S&P Latin America 40	-1.45%	-9.23%	-16.81%
S&P Europe 350®	-1.43%	0.72%	10.96%
S&P 500 Low Volatility	2.11%	4.62%	14.23%
S&P 500 Equal Weight	0.86%	3.94%	22.91%
S&P 500 ESG	3.64%	9.86%	27.52%
Global Equity (US Dollar)			
S&P Frontier BMI	-6.97%	-8.44%	2.59%
S&P International 700	-4.13%	-1.46%	5.33%
S&P/ASX All Australian 50	-6.53%	-2.13%	5.88%
S&P/TOPIX 150	-2.76%	-5.32%	0.69%
S&P Asia 50	-4.80%	-2.36%	-10.77%
S&P BMI International Developed Low Volatility	-3.13%	-0.37%	4.82%
S&P BMI Emerging Markets Low Volatility	-3.39%	-2.30%	11.42%

INDEX	1M	QTD	YTD	
S&P/TSX Composite Sectors				
Information Technology	1.42%	5.58%	26.85%	
Materials	1.14%	7.01%	0.55%	
Communication Services	0.97%	0.93%	20.13%	
Consumer Discretionary	0.57%	0.46%	10.42%	
Consumer Staples	0.12%	-1.30%	12.04%	
Utilities	-1.06%	-0.53%	5.41%	
Financials	-2.02%	3.05%	28.57%	
Industrials	-3.35%	5.17%	16.75%	
Real Estate	-3.55%	2.60%	29.08%	
Energy	-5.26%	2.96%	45.08%	
Health Care	-7.85%	-13.41%	-14.87%	
Equal Weight Industries				
S&P/TSX Equal Weight Industrials	-6.33%	-1.97%	16.61%	
S&P/TSX Equal Weight Oil & Gas	-3.31%	7.04%	59.60%	
S&P/TSX Equal Weight Diversified Banks	-3.45%	1.95%	31.30%	
S&P/TSX Equal Weight Global Gold	5.39%	15.25%	-11.07%	
S&P/TSX Equal Weight Gbl Base Metals	1.24%	6.19%	22.14%	
Fixed Income				
	Yield			
S&P Canada Aggregate Bond*	1.87%	0.63%	-0.31%	-4.13%
S&P Canada Investment Grade Corporate Bond*	2.32%	0.46%	-0.40%	-2.35%
S&P Canada Sovereign Bond*	1.22%	0.76%	-0.35%	-4.05%
S&P/TLSTA U.S. Leveraged Loan 100 (CAD)*	4.03%	2.84%	0.64%	3.25%
S&P/TSX North American Preferred Stock	5.08%	-0.28%	0.04%	11.09%
S&P/TSX Preferred Share	4.69%	-1.50%	0.29%	17.78%
Commodity (US Dollar)				
Dow Jones Commodity (DJCI)	-6.61%	-2.71%	23.64%	
S&P GSCI	-10.82%	-5.65%	30.45%	
S&P GSCI Livestock	2.70%	1.12%	6.18%	
S&P GSCI Agriculture	-0.77%	2.75%	21.07%	
S&P GSCI Precious Metals	-0.99%	1.22%	-7.79%	
S&P GSCI Industrial Metals	-1.96%	1.63%	23.44%	
S&P GSCI Energy	-17.63%	-11.08%	44.76%	
Foreign Exchange				
Canadian Dollar to US Dollar (level: 1.2828)	3.49%	1.26%	0.69%	

Summary

- Canadian equities posted moderate losses in November, with the S&P/TSX Composite down 2%.
- Info Tech and Materials were the top performing sectors, while Energy and (especially) Health Care lagged.
- It was not entirely smooth sailing for U.S. equities in November, as concerns about the Omicron strain coupled with less-than-transitory inflation and accelerated tapering by the Fed roiled markets during the last three days of the month. The S&P 500® posted a gain of 3%, aided by a weakening Canadian dollar versus the greenback.
- International performance was weak, with the S&P Developed Ex-U.S. BMI down 2% and the S&P Emerging BMI down 0.2%.

S&P/TSX Composite Sector Contribution November 2021



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of November 30, 2021 except * as of November 29, 2021. Index performance based on total return. Exchange rate is WM/Reuters Spot Rate. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

All local indices are in CAD, along with a select group of International indices. Returns for remaining international and commodity indices in USD.

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