

S&P Dow Jones Indices

A Division of **S&P Global**

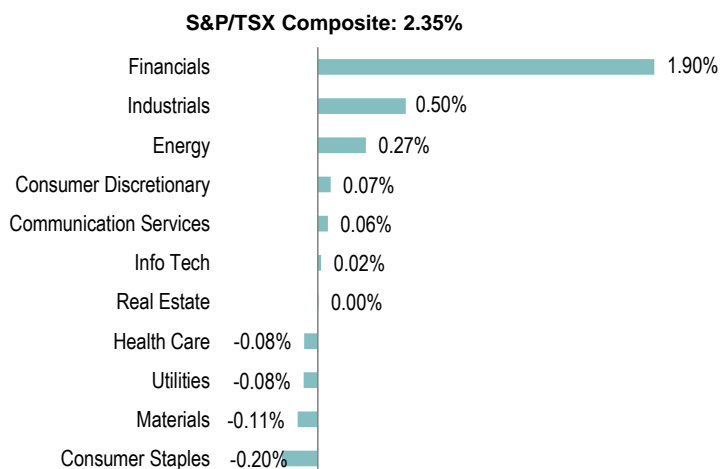
INDEX	1M	QTD	YTD
Equity			
S&P/TSX Composite (index level: 16514)	2.35%	6.94%	-1.05%
S&P/TSX Composite Equal Weight	2.60%	8.69%	-0.04%
S&P/TSX Capped Composite	2.35%	6.94%	-1.05%
S&P/TSX 60 (index level: 991)	2.48%	6.57%	-0.10%
S&P/TSX 60 Equal Weight	1.71%	6.34%	-0.85%
Dow Jones Canada Select Growth	0.37%	5.81%	8.75%
Dow Jones Canada Select Value	4.73%	7.10%	-11.96%
S&P/TSX Composite High Dividend	4.72%	6.94%	-15.84%
S&P/TSX Canadian Dividend Aristocrats®	2.67%	7.20%	-13.12%
Dow Jones Canada Select Dividend	5.39%	7.73%	-9.38%
S&P/TSX Composite Low Volatility	0.02%	4.81%	-10.52%
Industries			
S&P/TSX Global Gold	-3.63%	10.78%	47.46%
Global Equity (Canadian Dollars)			
S&P/TSX Composite Diversified Banks	8.61%	9.49%	-7.25%
S&P/TSX Capped Energy	6.28%	4.11%	-43.85%
S&P/TSX Composite Industrials	4.28%	10.18%	5.99%
S&P/TSX Global Base Metals	7.69%	13.22%	-2.94%
S&P Developed Ex-U.S. BMI	2.61%	3.97%	-2.63%
S&P Emerging BMI	-0.09%	6.58%	0.71%
Dow Jones Industrial Average®	4.97%	5.83%	1.78%
S&P 500®	4.26%	8.32%	10.27%
S&P Latin America 40	-8.14%	-1.35%	-33.82%
S&P Europe 350®	1.27%	3.21%	-4.98%
S&P 500 Low Volatility	0.07%	5.74%	-3.97%
S&P 500 Equal Weight	1.61%	4.77%	-1.81%
S&P 500 ESG	4.96%	9.19%	13.17%
Global Equity (US Dollar)			
S&P Frontier BMI	5.20%	9.58%	3.39%
S&P International 700	4.82%	8.13%	-3.11%
S&P/ASX All Australian 50	3.59%	9.28%	-5.33%
S&P/TOPIX 150	6.99%	6.70%	-0.17%
S&P Asia 50	2.95%	10.99%	10.05%
S&P BMI International Developed Low Volatility	4.75%	4.71%	-13.54%
S&P BMI Emerging Markets Low Volatility	1.61%	5.36%	-11.71%

Summary

- Canadian equities were positive in August, with the S&P/TSX Composite up 2%.
- Financials was the top performing sector, while Health Care was the laggard.
- U.S. equities posted their best performance since April, aided by continued Fed stimulus and a shift in policy to average inflation targeting, implying lower rates for longer. The S&P 500® gained 4%.
- Performance in international markets was mixed, with the S&P Developed Ex-U.S. BMI up 3% and the S&P Emerging BMI down 0.1%.
- Commodities performance was strong this month, with Agriculture slightly outpacing Energy.

INDEX	1M	QTD	YTD	
S&P/TSX Composite Sectors				
Financials	6.86%	7.76%	-9.73%	
Industrials	4.28%	10.18%	5.99%	
Energy	2.24%	3.34%	-28.03%	
Consumer Discretionary	2.12%	6.39%	-5.09%	
Communication Services	1.08%	2.45%	-6.76%	
Information Technology	0.17%	6.28%	72.16%	
Real Estate	0.11%	3.34%	-17.36%	
Materials	-0.72%	12.33%	29.59%	
Utilities	-1.59%	4.38%	2.65%	
Consumer Staples	-4.68%	1.30%	2.61%	
Health Care	-7.41%	-6.29%	-35.29%	
Equal Weight Industries				
S&P/TSX Equal Weight Gbl Base Metals	10.51%	17.31%	2.73%	
S&P/TSX Equal Weight Industrials	6.10%	8.60%	-1.03%	
S&P/TSX Equal Weight Diversified Banks	9.24%	9.52%	-9.74%	
S&P/TSX Equal Weight Global Gold	-3.18%	14.18%	40.92%	
S&P/TSX Equal Weight Oil & Gas	3.25%	1.10%	-31.14%	
Fixed Income				
	Yield			
S&P Canada Aggregate Bond*	1.22%	-1.32%	-0.15%	6.91%
S&P Canada Investment Grade Corporate Bond*	1.74%	-0.45%	1.21%	6.08%
S&P Canada Sovereign Bond*	0.50%	-1.23%	-0.68%	6.31%
S&P/LSTA U.S. Leveraged Loan 100 (CAD)*	4.88%	-1.04%	-0.54%	0.36%
S&P/TSX North American Preferred Stock	5.87%	1.88%	7.14%	0.83%
S&P/TSX Preferred Share	5.65%	4.55%	11.22%	-1.23%
Commodity (US Dollar)				
Dow Jones Commodity (DJCI)	6.35%	11.40%	-12.45%	
S&P GSCI	4.59%	8.56%	-30.86%	
S&P GSCI Agriculture	5.45%	6.91%	-7.31%	
S&P GSCI Energy	5.41%	8.18%	-50.03%	
S&P GSCI Industrial Metals	5.20%	12.29%	3.17%	
S&P GSCI Precious Metals	1.34%	11.79%	29.34%	
S&P GSCI Livestock	-0.46%	5.64%	-28.12%	
Foreign Exchange				
Canadian Dollar to US Dollar (level: 1.30295)	-2.73%	-4.34%	0.48%	

S&P/TSX Composite Sector Contribution August 2020



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of August 31, 2020 except * as of August 28, 2020. Index performance based on total return. Exchange rate is WM/Reuters Spot Rate. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

All local indices are in CAD, along with a select group of International indices. Returns for remaining international and commodity indices in USD.

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