

S&P Dow Jones Indices

A Division of S&P Global

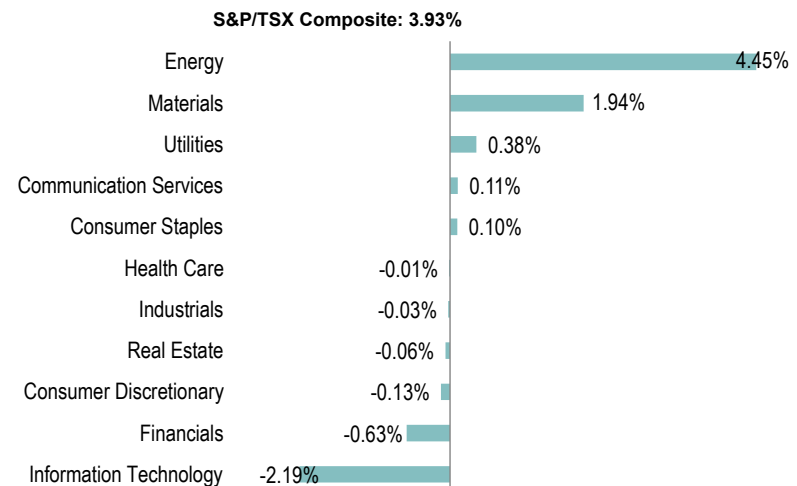
INDEX	1M	QTD	12M
Equity			
S&P/TSX Composite (32768)	-4.32%	3.93%	34.83%
S&P/TSX Composite Equal Weight	-5.80%	7.57%	48.29%
S&P/TSX Capped Composite	-4.32%	3.93%	34.83%
S&P/TSX 60	-3.11%	3.08%	30.75%
S&P/TSX 60 Equal Weight	-3.37%	3.70%	28.34%
Dow Jones Canada Select Growth	-7.96%	-0.40%	17.68%
Dow Jones Canada Select Value	0.56%	8.56%	43.51%
S&P/TSX Composite High Dividend	2.21%	14.05%	39.99%
S&P/TSX Canadian Dividend Aristocrats®	-1.61%	6.71%	26.70%
Dow Jones Canada Select Dividend	-1.61%	6.35%	36.69%
S&P/TSX Composite Low Volatility	-2.31%	4.29%	23.45%
Industries			
S&P/TSX Capped Energy	15.78%	42.41%	60.67%
S&P/TSX Global Gold	-17.61%	11.25%	100.58%
S&P/TSX Global Base Metals	-13.07%	11.18%	76.69%
S&P/TSX Composite Diversified Banks	-3.13%	0.76%	50.64%
S&P/TSX Composite Industrials	-6.53%	-0.24%	4.87%
Global Equity (Canadian Dollar)			
S&P Developed Ex-U.S. BMI	-8.92%	1.99%	24.15%
S&P Emerging BMI	-8.04%	-1.09%	16.12%
Dow Jones Industrial Average®	-3.00%	-1.44%	8.82%
S&P 500®	-2.77%	-2.60%	14.23%
S&P Latin America 40	-1.01%	17.77%	53.42%
S&P Europe 350®	-7.83%	-0.89%	16.57%
S&P 500 Low Volatility	-3.12%	4.92%	-2.78%
S&P 500 Equal Weight	-3.79%	2.49%	9.43%
S&P 500 ESG	-2.98%	-2.59%	15.90%
Global Equity (US Dollar)			
S&P Frontier BMI	-3.85%	-2.51%	18.25%
S&P International 700	-10.24%	0.54%	28.21%
S&P/ASX All Australian 50	-9.87%	2.79%	21.09%
S&P/TOPIX 150	-12.64%	0.83%	26.45%
S&P Asia 50	-15.18%	3.52%	47.78%
S&P BMI International Developed Low Volatility	-6.98%	1.10%	19.34%
S&P BMI Emerging Markets Low Volatility	-4.94%	2.27%	20.63%

Summary

- Major Canadian equity indices finished the quarter with positive results. The S&P/TSX Composite and S&P/TSX 60 increased 3.9% and 7.6%, respectively.
- Canadian sectors posted mixed performance for the quarter, with Energy leading, up 30.1%, while at tail of the pack, Information Technology fell 22.5%.
- Among industries, the S&P/TSX Global Base Metals Index rose 11.2% for the quarter, while the S&P/TSX Global Gold Index climbed 11.3%.
- U.S. equities navigated a turbulent first quarter, buffeted by a trifecta of tariff-related anxiety, renewed AI concerns, and private credit worries. Jitters escalated in March as the conflict in the Middle East reignited stagflation fears, and hopes for Fed rate cuts dissipated. Optimism returned to the market on the final trading day of the quarter, accompanied by a strong relief rally. Still, the S&P 500® closed the quarter down 2.8%, the worst quarterly performance since Q3 of 2022.
- Despite the ongoing rotation toward smaller stocks, mid- and small-caps were not spared during March's selloff, though both finished the quarter in positive territory. The S&P MidCap 400® and S&P SmallCap 600® gained by 4.1% and 5.2%, respectively.

INDEX	1M	QTD	12M
S&P/TSX Composite Sectors			
Energy	8.17%	30.08%	50.99%
Utilities	0.38%	11.24%	26.94%
Materials	-16.43%	10.70%	84.56%
Communication Services	-0.71%	5.78%	14.94%
Consumer Staples	-2.49%	3.13%	16.88%
Industrials	-6.53%	-0.24%	4.87%
Financials	-2.97%	-1.91%	34.40%
Consumer Discretionary	-8.21%	-3.94%	26.03%
Health Care	-8.18%	-4.47%	5.35%
Real Estate	-5.65%	-4.64%	1.37%
Information Technology	0.35%	-22.50%	3.05%
Equal Weight Industries			
S&P/TSX Equal Weight Oil & Gas	11.11%	34.13%	45.70%
S&P/TSX Equal Weight Global Gold	-18.63%	11.97%	122.17%
S&P/TSX Equal Weight Gbl Base Metals	-15.02%	6.26%	99.72%
S&P/TSX Equal Weight Industrials	-5.21%	4.32%	34.33%
S&P/TSX Equal Weight Diversified Banks	-3.13%	2.00%	53.58%
Fixed Income			
Yield			
S&P Canada Aggregate Bond*	3.56%	-2.09%	0.05%
S&P Canada Investment Grade Corporate Bond*	3.77%	-1.74%	0.04%
S&P Canada Sovereign Bond*	3.14%	-1.77%	0.21%
S&P UBS USD Leveraged Loan*	8.74%	0.55%	-0.54%
S&P/TSX North American Preferred Stock	6.24%	-1.12%	-0.14%
S&P/TSX Preferred Share	5.60%	-0.92%	0.35%
Commodities & Alternatives			
Dow Jones Commodity (DJCI)	13.46%	26.87%	34.65%
S&P GSCI	24.53%	40.02%	43.00%
S&P GSCI Industrial Metals	-0.19%	6.05%	30.45%
S&P GSCI Precious Metals	-12.25%	7.04%	52.68%
S&P GSCI Energy	53.36%	82.77%	65.43%
S&P GSCI Agriculture	4.57%	4.55%	-2.96%
S&P GSCI Livestock	2.82%	5.32%	26.12%
S&P/TSX 60 VIX (21.1)	5.35	8.80	6.71
Foreign Exchange			
Canadian Dollar to US Dollar (level: 1.39)	2.02%	1.40%	-3.27%

S&P/TSX Composite Sector QTD Contribution



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of Mar. 31, 2026 except * as of Mar. 30, 2026. Index performance based on total return. Exchange rate is WM/Reuters Spot Rate. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

All local indices are in CAD, along with a select group of international indices, unless otherwise noted. Returns for remaining international and commodity indices in USD. S&P UBS Leveraged Loan Index *Yield* reflects 3-year yield.

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