

S&P Dow Jones Indices

A Division of **S&P Global**

Bloom Energy, Illumina, and Everpure Set to Join S&P 500; Others to Join S&P 100, S&P MidCap 400, and S&P SmallCap 600

NEW YORK, September 4, 2026: S&P Dow Jones Indices will make the following changes to the S&P 500, S&P 100, S&P MidCap 400, and S&P SmallCap 600 indices effective prior to the open of trading on Monday, September 21, 2026, to coincide with the quarterly rebalance. The changes ensure that each index is more representative of its market capitalization range. The companies being removed from the S&P SmallCap 600 are no longer representative of the small-cap market space.

Following is a summary of the changes that will take place prior to the open of trading on the effective date:

Effective Date	Index Name	Action	Company Name	Ticker	GICS Sector
Sept 21, 2026	S&P 100	Addition	Dell Technologies	DELL	Information Technology
Sept 21, 2026	S&P 100	Deletion	Honeywell Aerospace	HONA	Industrials
Sept 21, 2026	S&P 100	Addition	Palo Alto Networks	PANW	Information Technology
Sept 21, 2026	S&P 100	Deletion	NIKE	NKE	Consumer Discretionary
Sept 21, 2026	S&P 100	Addition	Arista Networks	ANET	Information Technology
Sept 21, 2026	S&P 100	Deletion	Simon Property Group	SPG	Real Estate
Sept 21, 2026	S&P 100	Addition	Sandisk	SNDK	Information Technology
Sept 21, 2026	S&P 100	Deletion	Colgate-Palmolive	CL	Consumer Staples
Sept 21, 2026	S&P 500	Addition	Bloom Energy	BE	Industrials
Sept 21, 2026	S&P 500	Deletion	Molson Coors Beverage	TAP	Consumer Staples
Sept 21, 2026	S&P 500	Addition	Everpure	P	Information Technology
Sept 21, 2026	S&P 500	Deletion	The Trade Desk	TTD	Communication Services
Sept 21, 2026	S&P 500	Addition	Illumina	ILMN	Health Care
Sept 21, 2026	S&P 500	Deletion	Builders FirstSource	BLDR	Industrials
Sept 21, 2026	S&P MidCap 400	Addition	HubSpot	HUBS	Information Technology
Sept 21, 2026	S&P MidCap 400	Deletion	Boston Beer	SAM	Consumer Staples
Sept 21, 2026	S&P MidCap 400	Addition	AGNC Investment	AGNC	Financials
Sept 21, 2026	S&P MidCap 400	Deletion	Capri Holdings	CPRI	Consumer Discretionary
Sept 21, 2026	S&P MidCap 400	Addition	Corcept Therapeutics	CORT	Health Care
Sept 21, 2026	S&P MidCap 400	Deletion	Everpure	P	Information Technology
Sept 21, 2026	S&P MidCap 400	Addition	Brinker Intl	EAT	Consumer Discretionary
Sept 21, 2026	S&P MidCap 400	Deletion	Illumina	ILMN	Health Care
Sept 21, 2026	S&P SmallCap 600	Addition	Herc Holdings	HRI	Industrials

Sept 21, 2026	S&P SmallCap 600	Deletion	N-able	NABL	Information Technology
Sept 21, 2026	S&P SmallCap 600	Addition	Delek US Holdings	DK	Energy
Sept 21, 2026	S&P SmallCap 600	Deletion	Shenandoah Telecommunications	SHEN	Communication Services
Sept 21, 2026	S&P SmallCap 600	Addition	AXT	AXTI	Information Technology
Sept 21, 2026	S&P SmallCap 600	Deletion	Matthews Intl	MATW	Consumer Discretionary
Sept 21, 2026	S&P SmallCap 600	Addition	Arcutis Biotherapeutics	ARQT	Health Care
Sept 21, 2026	S&P SmallCap 600	Deletion	Verra Mobility	VRRM	Industrials
Sept 21, 2026	S&P SmallCap 600	Addition	AtriCure	ATRC	Health Care
Sept 21, 2026	S&P SmallCap 600	Deletion	Franklin BSP Realty Trust	FBRT	Financials
Sept 21, 2026	S&P SmallCap 600	Addition	Capri Holdings	CPRI	Consumer Discretionary
Sept 21, 2026	S&P SmallCap 600	Deletion	NexPoint Residential Trust	NXRT	Real Estate
Sept 21, 2026	S&P SmallCap 600	Addition	Boston Beer	SAM	Consumer Staples
Sept 21, 2026	S&P SmallCap 600	Deletion	Amerisafe	AMSF	Financials
Sept 21, 2026	S&P SmallCap 600	Addition	Molson Coors Beverage	TAP	Consumer Staples
Sept 21, 2026	S&P SmallCap 600	Deletion	Cogent Communications Holdings	CCOI	Communication Services
Sept 21, 2026	S&P SmallCap 600	Addition	The Trade Desk	TTD	Communication Services
Sept 21, 2026	S&P SmallCap 600	Deletion	Corcept Therapeutics	CORT	Health Care
Sept 21, 2026	S&P SmallCap 600	Addition	Builders FirstSource	BLDR	Industrials
Sept 21, 2026	S&P SmallCap 600	Deletion	Brinker Intl	EAT	Consumer Discretionary

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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