

## S&P TIP Taiwan Carbon Reduced ESG 50 Index Consultation on Absolute Max Company Weight

**AMSTERDAM, MAY 13, 2026:** S&P Dow Jones Indices (“S&P DJI”) is conducting a consultation with market participants on a potential change to the S&P TIP Taiwan Carbon Reduced ESG 50 Index.

To better reflect the underlying index markets following recent increases in individual constituent weights due to regulatory updates, S&P DJI proposes to update the Diversification Absolute Max Company Weight Constraint. The table below details the change.

Change	Current	Methodology	Proposed
Optimization Constraints – Index Construction Constraints:	≤ 30%. Weight sum of the top five constituents ≤ 65%.		≤ <b>Max(30%, TAIEX Weight*)</b> . Weight sum of the top five constituents ≤ 65%.
Diversification Absolute Max Company Weight			

\* For more information on TAIEX, please see [here](#).

### IMPACTED INDEX

Index Name	Index Code
S&P TIP Taiwan Carbon Reduced ESG 50 Index	IX0221

### IMPACT ANALYSIS

S&P DJI conducted a hypothetical impact analysis of the proposed changes using data as of the December 2025 rebalancing. The analysis is available [here](#).

Additional data and analysis may be made available in the Client Resource Center [www.spglobal.com/spdji/en/client-services/](http://www.spglobal.com/spdji/en/client-services/), which may be updated from time to time throughout the consultation without notice. The information will be posted for the duration of the consultation and up to 30 days thereafter at S&P DJI's discretion. Additional data and analysis may also be made available upon request.

### IMPLEMENTATION TIMING

S&P DJI is proposing to implement the previously described methodology changes, if adopted, in conjunction with the June 2026 rebalancing, which takes effect prior to the market open on **Monday, June 22, 2026**. To accommodate the consultation period extending beyond the May 15, 2026 index reference date for the June 2026 rebalancing, S&P DJI will announce the consultation results after the reference date, provided such notice is given in advance of the pro-forma files released on June 12, 2026. If adopted, the changes will first be visible to clients in pro-forma files beginning on **Friday, June 12, 2026**.

## QUESTIONS

Please answer the following questions and provide S&P DJI with the reasoning behind your answers:

1. **Do you agree with the proposal to update the Diversification Absolute Max Company Weight Constraint?**
2. **If the proposed change is adopted, do you agree with the proposed implementation date?**
3. **Do you have any other comments or feedback regarding the proposed change outlined above?**

Participation in this consultation is important as S&P DJI gather information from various market participants to properly evaluate the market participants' views and preferences. Please respond to this survey by **May 22, 2026**, as S&P DJI does not accept responses post the survey closure date. Prior to the Index Committee's final review, S&P DJI may request clarifications from respondents as part of that review.

To participate in this consultation, please visit the online survey available [here](#).

*Please be advised that S&P DJI reviews and considers all feedback before a final decision is made. However, S&P DJI makes no guarantees and is under no obligation to comply with any of the responses. The survey may result in no changes or outcome of any kind. If S&P DJI decides to change the index methodology, the change(s) will be announced to clients and posted on the S&P DJI website with prior notice ahead of the effective date.*

Thank you for taking the time to complete this survey.

For more information about S&P Dow Jones Indices, please visit [www.spglobal.com/spdji](http://www.spglobal.com/spdji).

## ABOUT S&P DOW JONES INDICES

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## FOR MORE INFORMATION:

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## CONSULTATION