

# S&P Dow Jones Indices

A Division of **S&P Global**

## Super Micro Computer and Deckers Outdoor Set to Join S&P 500; Others to Join S&P 100, S&P MidCap 400 and S&P SmallCap 600

**NEW YORK, March 1, 2024:** S&P Dow Jones Indices (“S&P DJI”) will make the following changes to the S&P 500, S&P 100, S&P MidCap 400, and S&P SmallCap 600 indices effective prior to the open of trading on Monday, March 18, to coincide with the quarterly rebalance. The changes ensure each index is more representative of its market capitalization range. All companies being added to the S&P 500 are more representative of the large-cap market space, all companies being added to the S&P MidCap 400 are more representative of the mid-cap market space, and all companies being added to the S&P SmallCap 600 are more representative of the small-cap market space. The companies being removed from the S&P SmallCap 600 are no longer representative of the small-cap market space.

- S&P MidCap 400 constituents Super Micro Computer Inc. (NASDAQ: SMC) and Deckers Outdoor Corp. (NYSE: DECK) will replace Whirlpool Corp. (NYSE: WHR) and Zion Bancorporation N.A. (NASDAQ: ZION) in the S&P 500 respectively, and Whirlpool and Zion Bancorporation will replace Super Micro Computer and Deckers Outdoor in the S&P MidCap 400, respectively.
- S&P 500 constituent Intuit Inc. (NASDAQ:INTU) will replace Exelon Corp. (NASDAQ: EXC) in the S&P 100. Exelon is no longer representative of the mega-cap market space. Exelon will remain in the S&P 500.
- S&P SmallCap 600 constituents Cytokinetics Inc. (NASDAQ: CYTK) and Applied Industrial Technologies Inc. (NYSE: AIT) will replace Calix Inc. (NYSE: CALX) and Medical Properties Trust Inc. (NYSE: MPW) in the S&P MidCap 400 respectively, and Calix and Medical Properties Trust will replace Cytokinetics and Applied Industrial Technologies in the S&P SmallCap 600, respectively.
- Magnolia Oil & Gas Corp. (NYSE: MGY), Air Lease Corp. (NYSE: AL), Box Inc. (NYSE: BOX), BGC Group Inc. (NASDAQ: BGC), BlackLine Inc. (NASDAQ:BL), Arch Resources Inc. (NYSE: ARCH) and MGE Energy Inc. (NASDAQ: MGEE) will replace America’s Car Mart Inc (NASDAQ: CRMT), TrueBlue Inc. (NYSE: TBI), Forrester Research Inc. (NASDAQ: FORR), Oil States International Inc. (NYSE: OIS), Digital Turbine Inc (NASDAQ: APPS), Consensus Cloud Solutions Inc. (NASDAQ: CCSI) and iRobot Corp. (NASDAQ: IRBT) respectively in the S&P SmallCap 600.

Following is a summary of the changes that will take place prior to the open of trading on the effective date:

Effective Date	Index Name	Action	Company Name	Ticker	GICS Sector
Mar. 18, 2024	S&P 500	Addition	Super Micro Computer	SMCI	Information Technology
Mar. 18, 2024	S&P 500	Addition	Deckers Outdoor	DECK	Consumer Discretionary
Mar. 18, 2024	S&P 500	Deletion	Whirlpool	WHR	Consumer Discretionary
Mar. 18, 2024	S&P 500	Deletion	Zion Bancorporation	ZION	Financials
Mar. 18, 2024	S&P 100	Addition	Intuit	INTU	Information Technology
Mar. 18, 2024	S&P 100	Deletion	Exelon	EXC	Utilities
Mar. 18, 2024	S&P MidCap 400	Addition	Whirlpool	WHR	Consumer Discretionary
Mar. 18, 2024	S&P MidCap 400	Addition	Cytokinetics	CYTK	Health Care
Mar. 18, 2024	S&P MidCap 400	Addition	Applied Industrial Technologies	AIT	Industrials
Mar. 18, 2024	S&P MidCap 400	Addition	Zion Bancorporation	ZION	Financials
Mar. 18, 2024	S&P MidCap 400	Deletion	Super Micro Computer	SMCI	Information Technology
Mar. 18, 2024	S&P MidCap 400	Deletion	Deckers Outdoor	DECK	Consumer Discretionary
Mar. 18, 2024	S&P MidCap 400	Deletion	Calix	CALX	Information Technology
Mar. 18, 2024	S&P MidCap 400	Deletion	Medical Properties Trust	MPW	Real Estate
Mar. 18, 2024	S&P SmallCap 600	Addition	Calix	CALX	Information Technology
Mar. 18, 2024	S&P SmallCap 600	Addition	Medical Properties Trust	MPW	Real Estate
Mar. 18, 2024	S&P SmallCap 600	Addition	Magnolia Oil & Gas	MGY	Energy
Mar. 18, 2024	S&P SmallCap 600	Addition	Air Lease	AL	Industrials
Mar. 18, 2024	S&P SmallCap 600	Addition	Box	BOX	Information Technology
Mar. 18, 2024	S&P SmallCap 600	Addition	BGC Partners	BGC	Financials
Mar. 18, 2024	S&P SmallCap 600	Addition	BlackLine	BL	Information Technology
Mar. 18, 2024	S&P SmallCap 600	Addition	Arch Resources	ARCH	Materials
Mar. 18, 2024	S&P SmallCap 600	Addition	MGE Energy	MGEE	Utilities
Mar. 18, 2024	S&P SmallCap 600	Deletion	Cytokinetics	CYTK	Health Care
Mar. 18, 2024	S&P SmallCap 600	Deletion	Applied Industrial Technologies	AIT	Industrials
Mar. 18, 2024	S&P SmallCap 600	Deletion	America's Car Mart	CRMT	Consumer Discretionary
Mar. 18, 2024	S&P SmallCap 600	Deletion	TrueBlue	TBI	Industrials
Mar. 18, 2024	S&P SmallCap 600	Deletion	Forrester Research	FORR	Industrials
Mar. 18, 2024	S&P SmallCap 600	Deletion	Oil States International	OIS	Energy
Mar. 18, 2024	S&P SmallCap 600	Deletion	Digital Turbine	APPS	Information Technology
Mar. 18, 2024	S&P SmallCap 600	Deletion	Consensus Cloud Solutions	CCSI	Information Technology
Mar. 18, 2024	S&P SmallCap 600	Deletion	iRobot	IRBT	Consumer Discretionary

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S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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