

## S&P/TSX Energy Transition Materials Index and S&P Global Essential Metals Producers Index Eligible RBICS Methodology Updates

**NEW YORK, SEPTEMBER 11, 2023:** S&P Dow Jones Indices (“S&P DJI”) announces changes to the S&P/TSX Energy Transition Materials Index and the S&P Global Essential Metals Producers Index.

To align with the changes made by FactSet’s Revere Business Industry Classification System (“RBICS”) L6 sub-industries classifications, S&P DJI is updating the indices’ eligible L6 sub-industries. The following table shows the updated L6s that will be effective at the indices’ next rebalancing. For the historical RBICS for these indices, please see [here](#).

### S&P Global Essential Metals Producers Index:

Category	L6 Name <sup>1</sup>	L6 Code	Rev Adjustment Factor
Core	Cobalt Ore Mining	451525101035	1
	Copper Ore Mining	451525101015	
	Lithium Compounds Manufacturing	451020303015	
	<b>Africa Lithium Ore Mining</b>	<b>451525102510</b>	
	<b>Australia including Oceania Lithium Ore Mining</b>	<b>451525102535</b>	
	<b>Diversified Lithium Ore Mining</b>	<b>451525102550</b>	
	<b>Europe Lithium Ore Mining</b>	<b>451525102545</b>	
	<b>Latin America Lithium Ore Mining</b>	<b>451525102520</b>	
	<b>North America Lithium Ore Mining</b>	<b>451525102525</b>	
	<b>Pan-Americas Lithium Ore Mining</b>	<b>451525102515</b>	
	<b>Pan-Asia/Pacific Lithium Ore Mining</b>	<b>451525102530</b>	
	<b>Rest of Asia/Pacific Lithium Ore Mining</b>	<b>451525102540</b>	
	Nickel Ore Mining	451525101025	
	Platinum and Palladium Metals Ore Mining	451525202515	
	<b>Africa Rare Earth Elements Ore Mining</b>	<b>451525103010</b>	
	<b>Australia/Oceania Rare Earth Elements Ore Mining</b>	<b>451525103025</b>	
	<b>China Rare Earth Elements Ore Mining</b>	<b>451525103030</b>	
	<b>Diversified Rare Earth Elements Ore Mining</b>	<b>451525103045</b>	
	<b>Europe Rare Earth Elements Ore Mining</b>	<b>451525103040</b>	
	<b>Pan-Americas Rare Earth Elements Ore Mining</b>	<b>451525103015</b>	
	<b>Pan-Asia/Pacific Rare Earth Elements Ore Mining</b>	<b>451525103020</b>	
	<b>Rest of Asia/Pac Rare Earth Elements Ore Mining</b>	<b>451525103035</b>	
Non-Core	Multi-Type Alumina and Aluminum Product Makers	451510201025	0.5
	Alumina Refineries	451510201010	
	Aluminum Manufacturing	451510201015	
	Bauxite Ore Mining	451525101010	
	Molybdenum Ore Mining	451525102010	
	Silver Ore Mining	451525202520	
	Zinc Ore Mining	451525102020	
Diversified	Mixed Non-Ferrous and Ferrous Metals Ore Mining	451525101515	0.5
	Other Non-Ferrous Metals Ore Mining	451525101030	
	Other Non-Ferrous Metal Products Manufacturing	451510203520	
	Other Metal Processing and Recycling Providers	451510202530	
	Diversified Metal Ore Mining	451525151010	

<sup>1</sup> Bold indicates new L6 classification

## S&P/TSX Energy Transition Materials Index:

Category	L6 Name <sup>2</sup>	L6 Code	Rev Adjustment Factor Range
Core	Cobalt Ore Mining	451525101035	1
	Copper Ore Mining	451525101015	
	Lithium Compounds Manufacturing	451020303015	
	<b>Africa Lithium Ore Mining</b>	<b>451525102510</b>	
	<b>Australia including Oceania Lithium Ore Mining</b>	<b>451525102535</b>	
	<b>Diversified Lithium Ore Mining</b>	<b>451525102550</b>	
	<b>Europe Lithium Ore Mining</b>	<b>451525102545</b>	
	<b>Latin America Lithium Ore Mining</b>	<b>451525102520</b>	
	<b>North America Lithium Ore Mining</b>	<b>451525102525</b>	
	<b>Pan-Americas Lithium Ore Mining</b>	<b>451525102515</b>	
	<b>Pan-Asia/Pacific Lithium Ore Mining</b>	<b>451525102530</b>	
	<b>Rest of Asia/Pacific Lithium Ore Mining</b>	<b>451525102540</b>	
	Nickel Ore Mining	451525101025	
	Platinum and Palladium Metals Ore Mining	451525202515	
	<b>Africa Rare Earth Elements Ore Mining</b>	<b>451525103010</b>	
	<b>Australia/Oceania Rare Earth Elements Ore Mining</b>	<b>451525103025</b>	
	<b>China Rare Earth Elements Ore Mining</b>	<b>451525103030</b>	
	<b>Diversified Rare Earth Elements Ore Mining</b>	<b>451525103045</b>	
	<b>Europe Rare Earth Elements Ore Mining</b>	<b>451525103040</b>	
	<b>Pan-Americas Rare Earth Elements Ore Mining</b>	<b>451525103015</b>	
	<b>Pan-Asia/Pacific Rare Earth Elements Ore Mining</b>	<b>451525103020</b>	
	<b>Rest of Asia/Pac Rare Earth Elements Ore Mining</b>	<b>451525103035</b>	
Non-Core	Uranium Fuel Manufacturing	451010101540	0.5
	Uranium Mining	251010351010	
	Multi-Type Alumina and Aluminum Product Makers	451510201025	
	Alumina Refineries	451510201010	
	Aluminum Manufacturing	451510201015	
	Bauxite Ore Mining	451525101010	
	Molybdenum Ore Mining	451525102010	
Diversified	Silver Ore Mining	451525202520	0.5
	Zinc Ore Mining	451525102020	
	Mixed Non-Ferrous and Ferrous Metals Ore Mining	451525101515	
	Other Non-Ferrous Metals Ore Mining	451525101030	
	Other Non-Ferrous Metal Products Manufacturing	451510203520	
	Other Metal Processing and Recycling Providers	451510202530	
	Diversified Metal Ore Mining	451525151010	

For more information on RBICS, please refer [here](#).

This change takes effect prior to the market open on **Monday, July 22, 2024**. Clients will first see the change in pro-forma files on **Friday, July 12, 2024**.

Please note that the S&P/TSX Canadian Indices Methodology and the S&P Thematic Indices Methodology on S&P DJI's website are being updated to reflect these changes.

For more information about S&P Dow Jones Indices, please visit [www.spglobal.com/spdji](http://www.spglobal.com/spdji).

## ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and

<sup>2</sup> Bold indicates new L6 classification

research, and home to iconic financial market indicators, such as the S&P 500<sup>®</sup> and the Dow Jones Industrial Average<sup>®</sup>. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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