S&P Kensho New Economies Composite Index Consultation on Minimum Liquidity Threshold – Results

NEW YORK, AUGUST 16, 2023: S&P Dow Jones Indices (“S&P DJI”) has conducted a consultation with market participants on a potential change to the S&P Kensho New Economies Composite Index. In order to enhance index liquidity and replicability, S&P DJI is adding an additional liquidity screen to the S&P Kensho New Economies Composite Index. The table below summarizes the change:

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<tr>
<th>Methodology Change</th>
<th>Previous Methodology</th>
<th>Updated Methodology</th>
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<td>Additional Liquidity Screen</td>
<td>Stocks that meet all the eligibility criteria of the underlying subsector indices are eligible for the S&amp;P Kensho New Economies Composite Index. There is no additional Liquidity Screen for purposes of the S&amp;P Kensho New Economies Composite Index.</td>
<td>Stocks that meet all the eligibility criteria of the underlying subsector indices must also have a minimum 3M ADVT of US$ 5 million in order to be eligible for the S&amp;P Kensho New Economies Composite Index.</td>
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IMPLEMENTATION TIMING

S&P DJI will implement the change in conjunction with the upcoming rebalancing, which takes effect prior to the market open on Monday, December 18, 2023. This change will first be visible to clients in pro-forma files beginning on Friday, December 8, 2023.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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