

Postponement of Transition to S&P Global Business Involvement Screens

AMSTERDAM, MARCH 17, 2023: S&P Dow Jones Indices (“S&P DJI”) previously [announced](#) that it will be transitioning the majority of its indices that exclude companies based on their involvement in certain business activities from the Product Involvement Screens provided by Sustainalytics, to the [Business Involvement Screens](#) provided by S&P Global. This change was originally intended to be implemented on a rolling basis throughout 2023, with the initial set of indices expected to reflect the new data set effective after the close of Friday, April 28, 2023.

In light of client feedback, there has been a revision in the transition timeline. Implementation will be postponed by a minimum of one year, with the initial set of indices expected to reflect the new data set effective after the close of Tuesday, April 30, 2024, at the earliest. This postponement is being applied to facilitate the time needed for clients to transition to the new S&P Global data set. Further updates and confirmation of the revised timeline to implementation for impacted indices will be provided later this year and made available in due course.

For any questions about this transition and the postponement, please contact index_services@spglobal.com, while questions about the data set itself should be addressed to ESGExclusions@spglobal.com.

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S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500[®] and the Dow Jones Industrial Average[®]. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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