Modification to the Methodology of the S&P Global Clean Energy Indices


In order to ensure index constituents better reflect the index objective, S&P DJI is adding a quarterly eligibility check for the above-mentioned S&P Global Clean Energy Indices to review current index constituents for continued compliance with the Business Activities and United Nations Global Compact (“UNGC”) eligibility criteria.

In addition, the S&P DJI Level of Involvement Threshold of the above-mentioned indices is adjusted from 10% to 5% of revenue for the Military Contracting - Weapon-related products and/or services category. The table below details the change:

<table>
<thead>
<tr>
<th>Sustainalytics Product Involvement</th>
<th>Sustainalytics Category of Involvement and Description</th>
<th>Sustainalytics Involvement Proxy</th>
<th>S&amp;P DJI Level of Involvement Threshold Previous</th>
<th>S&amp;P DJI Level of Involvement Threshold Updated</th>
</tr>
</thead>
<tbody>
<tr>
<td>Military Contracting</td>
<td>Weapon-related products and/or services: The company provides tailor-made products and/or services that support military weapons.</td>
<td>Revenue</td>
<td>&gt;10%</td>
<td>&gt;5%</td>
</tr>
</tbody>
</table>

IMPLEMENTATION TIMING

These changes will take effect prior to the market open on Monday, July 24, 2023. Clients will first see the changes in pro-forma files on Friday, July 14, 2023.

Please note that the methodology for S&P Global Clean Energy Indices on S&P DJI’s website is being updated to reflect this change.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies and governments to make decisions with confidence. For more information, visit www.spglobal.com/spdji.

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