

S&P/JPX Carbon Efficient Series, S&P/TSX Carbon Efficient Index Series and S&P Global Carbon Efficient Index Series Consultation – Results (Updated)

AMSTERDAM, FEBRUARY 13, 2023: S&P Dow Jones Indices (“S&P DJI”) has conducted a [consultation](#) with market participants on potential changes to all indices included in the S&P/JPX Carbon Efficient Series, S&P/TSX Carbon Efficient Index Series and S&P Global Carbon Efficient Index Series methodologies.

As previously [announced](#), S&P DJI will make changes to the carbon weight adjustment table to incorporate a Taskforce on Climate Related Financial Disclosures (“TCFD”) disclosure datapoint alongside the existing greenhouse gas disclosure datapoint. In addition, S&P DJI will change the rebalancing schedule from an annual rebalance in March to an annual rebalance in June in order to better reflect the availability of this dataset.

Please note that these changes will also apply to the **S&P/NZX Carbon Efficient indices**. The changes will be implemented in the **S&P/NZX Carbon Efficient Indices** at the same time as the other indices previously stated and will take effect prior to the market open on **Monday, June 19, 2023**, in line with the Rebalance Schedule changes previously described. The changes will first be visible to clients in pro-forma files beginning on **Friday, June 9, 2023**.

Please note that the methodology on S&P DJI’s website is being updated to reflect these changes.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies and governments to make decisions with confidence. For more information, visit www.spglobal.com/spdji.

FOR MORE INFORMATION:

S&P Dow Jones Indices

index_services@spglobal.com