Modification to the Methodology of the S&P ESG Leaders Indices


S&P DJI will introduce a quarterly eligibility check, whereby any current member of the index that is now found to be failing the Business Activities or United Nations Global Compact (“UNGC”) eligibility criteria will be removed from the index. The aim of this is to ensure that any changes to a company’s eligibility are handled in a timely manner. No constituent will be added to the index as a result of any deletion that may take place.

S&P DJI will implement this change effective prior to the market open on Tuesday, November 1, 2022. Any changes as a result of this review will first be visible to clients beginning on Monday, October 24, 2022.

Please note that the S&P ESG Leaders Indices Methodology on S&P DJI’s website is being updated to reflect this change.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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