

## Results of the Dow Jones Sustainability Indices Consultation on Index Membership Review Process

**AMSTERDAM, OCTOBER 6, 2021:** S&P Dow Jones Indices (“S&P DJI”) has conducted a [consultation](#) with market participants on potential methodology changes to the Dow Jones Sustainability Indices and the Dow Jones Sustainability MILA Pacific Alliance Index.

In an effort to better achieve the objectives of the indices, S&P DJI will introduce an index membership review process that will be triggered in the event that a company’s S&P Global ESG Score is revised by more than 0.6 points outside of the annual rebalancing. The table below summarizes the changes.

Changes	Methodology	
	Previous	Updated
Additions	--	Annually in March, companies whose S&P Global ESG Score has increased by more than 0.6 points will be added to any DJSI index that they would have been selected for during the annual rebalancing if their revised score had been used. No constituent will be removed from the index as a result of any addition that may take place.
Deletions	--	Quarterly in December, March and June, companies whose S&P Global ESG Score has decreased by more than 0.6 points will be removed from any DJSI index if their revised score would have made them ineligible to be considered for selection during the annual rebalancing. No constituent will be added to the index as a result of any deletion that may take place.

S&P DJI will implement these changes in conjunction with the upcoming rebalancing, which will take effect prior to the market open on Monday, November 22, 2021 as a result of the [previously announced postponement](#).

Please note that the impacted methodologies on S&P DJI’s website are being updated to reflect these changes.

For more information about S&P Dow Jones Indices, please visit [www.spdji.com](http://www.spdji.com).

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S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500<sup>®</sup> and the Dow Jones Industrial Average<sup>®</sup>. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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