

## Reminder: Extraordinary Rebalancing of the S&P ESG Index Series and S&P ESG Tilted Index Series

**NEW YORK, AUGUST 25, 2020:** S&P Dow Jones Indices (“S&P DJI”) would like to remind clients that, following the modification of the index eligibility rules to exclude companies that generate 5% or more of their revenue from thermal coal, specifically thermal coal extraction and power generation, an extraordinary rebalancing is due to take place for the S&P ESG Index Series and the S&P ESG Tilted Index Series. The table below summarizes the previously announced change.

Change	Methodology	
	Previous	Updated
Index Eligibility for Thermal Coal Companies	--	Companies must generate less than 5% of their revenue from thermal coal.

The extraordinary rebalancing, using the same S&P DJI ESG Scores as in the annual reconstitution, will take effect prior to the market open on **Monday, September 21, 2020**, with a reference date of **Monday, August 31, 2020**. Results will be announced after the close on **Friday, September 11, 2020** via the standard pro-forma process. A list of impacted indices is attached.

For more information about S&P DJI, please visit [www.spdji.com](http://www.spdji.com).

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