S&P Dow Jones Indices
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New York, NY 10041

S&P Dow Jones Indices U.S. Advisory Panel
Tuesday, November 10, 2026, at 4:30 PM ET – 6:00 PM ET
Via Zoom Pro

Agenda

1. Opening remarks from Louis Bellucci, Head of Index Committee Management, and Hamish Preston, Head of U.S. Equities
2. MegaCap Companies
    a. Results of the S&P Dow Jones Indices Consultation on Treatment of MegaCap Companies
    b. Float treatment and lock-up expirations for MegaCap IPOs
    c. Representation of MegaCap companies in the S&P Completion Index & potential capping considerations
3. Methodology Considerations
    a. Distribution of Company Market Capitalizations and Considerations for S&P 1500 Market Cap Guidelines
    b. Use of When-Issued Prices for Determining Spin-off Treatment
4. 24-Hour Trading
    a. Index calculation considerations
    b. Primary versus extended trading sessions
    c. Volume and liquidity measurement
    d. Corporate actions and announcement timing
5. Results of the S&P U.S. Style Indices Consultation on the Growth and Value Factors Framework
6. Floor open to other topics and comments from attendees
7. Closing remarks from Louis Bellucci, Head of Index Committee Management