

S&P Global BMI



As the first-ever float-adjusted global equity index, the S&P Global BMI has longer and more consistent history than any index of its kind. Explore the many reasons it's used by some of the world's largest and most sophisticated asset managers and asset owners, who value it as a comprehensive and trusted dataset.

Discover:

- Comprehensive coverage
- Consistent history
- Modular, non-overlapping subindices
- The foundation for a wide range of strategy indices

**S&P Dow Jones
Indices**

A Division of **S&P Global**

1. Comprehensive Coverage

The S&P Global BMI (Broad Market Index) is designed to capture the global, investable opportunity set.

Spanning 48 developed and emerging market countries and more than 14,000 companies, it tracks over 99% of each constituent country's available market capitalization. And it's easy to slice and dice. Over 200,000 subindices are broken down by country, region, size, GICS® sector, and style, helping investors act on views broad and narrow. The S&P Frontier BMI covers an additional 33 frontier market countries.

S&P Global BMI Series Countries

S&P Global BMI

S&P Developed BMI			
Americas	Europe	Mid East & Africa	Asia Pacific
Canada United States	Austria Belgium Denmark Finland France Germany Ireland Italy Luxembourg Netherlands Norway Portugal Spain Sweden Switzerland United Kingdom	Israel	Australia Hong Kong Japan New Zealand Singapore South Korea

S&P Emerging BMI			
Americas	Europe	Mid East & Africa	Asia Pacific
Brazil Chile Colombia Mexico Peru	Czech Republic Greece Hungary Poland Turkey	Egypt Kuwait Qatar Saudi Arabia South Africa United Arab Emirates	China India Indonesia Malaysia Philippines Taiwan Thailand

S&P Global BMI

S&P Frontier BMI				
Africa	Americas	Europe	Middle East	Asia Pacific
Botswana Cote D'Ivoire Ghana Kenya Mauritius Morocco Namibia Nigeria Tunisia Zambia	Argentina Ecuador Jamaica Panama Trinidad	Bulgaria Croatia Cyprus Estonia Iceland Latvia Lithuania Romania Slovakia Slovenia	Bahrain Jordan Oman	Bangladesh Kazakhstan Pakistan Sri Lanka Vietnam

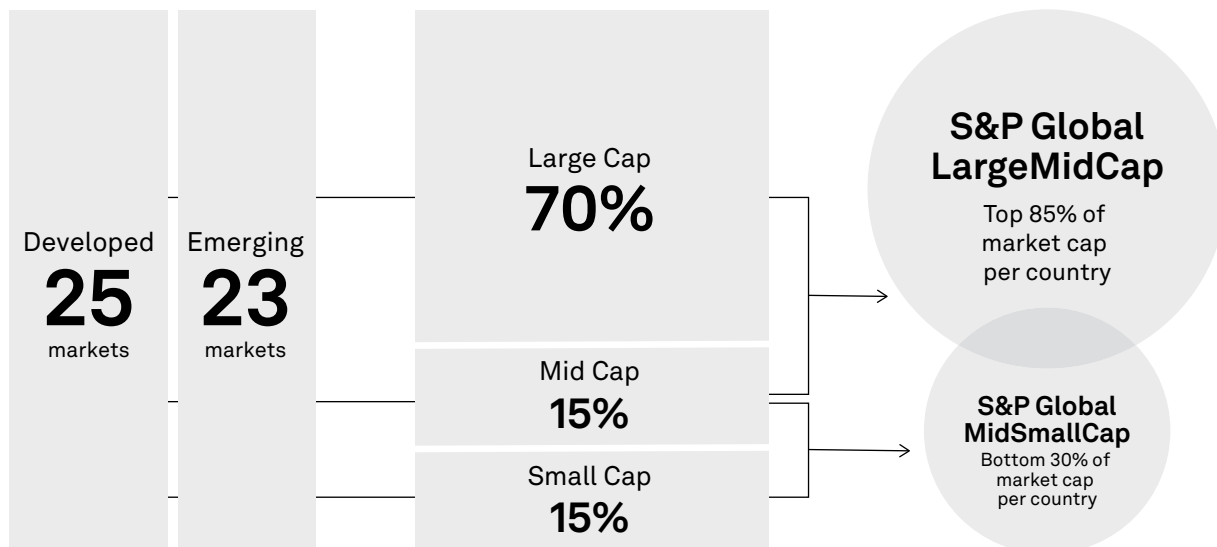
Standalone Markets

Frontier Markets			
Africa		Europe	Middle East
Malawi Rwanda	Tanzania Uganda	Russia Ukraine	Lebanon Palestine

Standalone market indices are calculated using the same methodology as the S&P Frontier BMI, but are not included in the regional indices.

S&P Global BMI Size Indices

The S&P Global BMI includes all companies with float-adjusted market cap greater than USD 100 million meeting 6- and 12-month median value traded requirements. The S&P Global BMI is segmented into size indices based on cumulative market capitalization breakpoints within each country and its respective region.



Minimum size and liquidity criteria differ for frontier markets and size indices are only calculated for select frontier markets. For more information, please see the [S&P Global BMI Methodology](#).

¹ The S&P Frontier BMI was launched later, on November 1, 2008.

2. Consistent History

Introduced in 1989 as the world's first float-adjusted global benchmark, the S&P Global BMI set the standard for modern global benchmark construction. With more than 30 years of seamless history, the index is unique in providing a consistent universe for historical market analysis and back-testing investing strategies. Its live data extends back over several economic cycles, giving investors insights on real performance during different market environments.

3. Modular, Non-overlapping Subindices

S&P Global BMI indices follow a flexible, customizable, building-block approach, allowing investors to seamlessly benchmark or achieve exposure to countries, regions, sectors, size segments, and investment styles that are backed by a common methodology. The family is designed with clearly defined divisions between segments and no gaps or overlaps in coverage, so market participants can avoid missing pieces of the market or accruing unwarranted, double-risk exposure.

4. The Foundation for a Wide Range of Strategy Indices

S&P Global BMI indices serve as performance benchmarks, the basis for passive investment products, and as a universe for historical market analysis and back-testing investment strategies. S&P Global BMI indices also serve as the foundation for more complex strategy indices, including those targeting factors and ESG. Using a comprehensive underlying global benchmark with consistent historical data helps to avoid unintended biases when constructing more complex strategy and custom indices.

S&P Global BMI indices serve as:

- Performance benchmarks
- A universe for historical market analysis and backtesting investment strategies
- The basis for passive investment products
- The basis for more complex strategy indices

Featured Indices and Products

Index	Currency	Bloomberg Ticker (Price Return)	ETF	ETF Ticker	ETF Exchange Listing
S&P Developed Ex-U.S. BMI	USD	SCRTWU	SPDR® Portfolio Developed World ex-US ETF	SPDW	NYSE
S&P Emerging BMI	USD	SCRTEM	SPDR® Portfolio Emerging Markets ETF	SPEM	NYSE
S&P China BMI	USD	SCRTCN	SPDR® S&P China ETF	GXC	NYSE
S&P Developed Ex-U.S. Under USD2 Billion	USD	STBMWUU2	SPDR® S&P International Small Cap ETF	GWX	NYSE
S&P Emerging Under USD2 Billion	USD	SEMVU	SPDR® S&P Emerging Markets Small Cap ETF	EWX	NYSE
S&P Asia Pacific Emerging BMI	USD	SCRTAE	SPDR® S&P Emerging Asia Pacific ETF	GMF	NYSE
S&P Europe Ex-U.K. LargeMidCap	EUR	SPEXUKEP	Xtrackers S&P Europe ex UK UCITS ETF	XUEK	LSE

Source: S&P Dow Jones Indices. This table is provided for illustrative purposes only. List includes all ETFs listed on S&P Global BMI Indices as of March 21, 2022.

About S&P Dow Jones Indices

At S&P Dow Jones Indices, we provide iconic and innovative index solutions backed by unparalleled expertise across the asset-class spectrum. By bringing transparency to the global capital markets, we empower investors everywhere to make decisions with conviction. We’re the largest global resource for index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based upon our indices than any other index provider in the world. With over USD 8.3 trillion in passively managed assets linked to our indices and over USD 8.4 trillion benchmarked to our indices, our solutions are widely considered essential in tracking market performance, evaluating portfolios, and developing investment strategies.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI). S&P Global is the world’s foremost provider of credit ratings, benchmarks, analytics and workflow solutions in the global capital, commodity and automotive markets. With every one of our offerings, we help many of the world’s leading organizations navigate the economic landscape so they can plan for tomorrow, today. For more information, visit www.spglobal.com/spdji.

CONTACT US

U.S.	Japan
+1-877-325-5415	+81 3-4550-8564
EMEA	Australia
+44-20-7176-8888	+61 2-9255-9802
UAE	Latin America
+971(0)4-371-7131	+52 55-1037-5290
Asia Pacific	South Africa
+86-10-6569-2770	+27-11214-1994
India	
+91-22-2272-5312	

© 2024 S&P Dow Jones Indices. All rights reserved. Redistribution or reproduction in whole or in part are prohibited without written permission of S&P Dow Jones Indices LLC. S&P, S&P 500, SPX, SPY, The 500, US500 , US 30, S&P 100, S&P COMPOSITE 1500, S&P 400, S&P MIDCAP 400, S&P 600, S&P SMALLCAP 600, S&P GIVI, GLOBAL TITANS, DIVIDEND ARISTOCRATS, Select Sector, S&P MAESTRO, S&P PRISM, S&P STRIDE, GICS, SPIVA, SPDR, INDEXOLOGY, iTraxx, iBoxx, ABX, ADBI, CDX, CMBX, LCDX, MBX, MCDX, PRIMEX, TABX, HHPI, IRXX, I-SYND, SOVX, CRITS, CRITR are registered trademarks of S&P Global, Inc. (“S&P Global”) or its affiliates; DOW JONES is a registered trademark of Dow Jones Trademark Holdings LLC (“Dow Jones”); and these trademarks have been licensed for use by S&P Dow Jones Indices LLC (or S&P DJI). S&P Dow Jones Indices LLC, Dow Jones, S&P Global and their respective affiliates (collectively, “S&P Dow Jones Indices”) makes no representation or warranty, express or implied, as to the ability of any index to accurately represent the asset class or market sector that it purports to represent and S&P Dow Jones Indices and its third party licensors shall have no liability for any errors, omissions, or interruptions of any index or the data included therein. All data and information is provided by S&P DJI “as is”. Past performance is not an indication or guarantee of future results. Please see the Performance Disclosure at www.spglobal.com/spdji/en/disclaimers/#performance-disclosure for more information regarding the inherent limitations associated with back-tested and/or hypothetical performance. This document does not constitute an offer of any services. Except for certain custom index calculation services, all information provided by S&P Dow Jones Indices is general in nature and not tailored to the needs of any person, entity or group of persons. S&P Dow Jones Indices receives compensation in connection with licensing its indices to third parties and providing custom calculation services. It is not possible to invest directly in an index. Exposure to an asset class represented by an index may be available through investable instruments offered by third parties that are based on that index. S&P Dow Jones Indices does not sponsor, endorse, sell, promote or manage any investment fund or other investment product or vehicle that seeks to provide an investment return based on the performance of any Index. S&P Dow Jones Indices LLC is not an investment adviser, commodity trading advisor or tax advisor. S&P Dow Jones Indices makes no representation regarding the advisability of investing in any such investment fund or other investment product or vehicle. S&P Dow Jones Indices keeps certain activities of its business units separate from each other in order to preserve the independence and objectivity of their respective activities. As a result, certain functions of S&P Dow Jones Indices may have information that is not available to other business units. For more information on any of our indices, please visit www.spglobal.com/spdji.