

S&P Dow Jones Indices

A Division of **S&P Global**

A Passive Spin on Global Small-Cap Strategies: The S&P SmallCap Select Index Series

Research shows that profitability matters for small-cap companies in the U.S., and we are finding that a similar effect exists globally.

Designed to provide an alternative to small-cap active and traditional passive strategies, the S&P Global SmallCap Select Index seeks to improve risk-adjusted returns by providing targeted exposure to companies with a track record of generating positive earnings.

Key Benefits

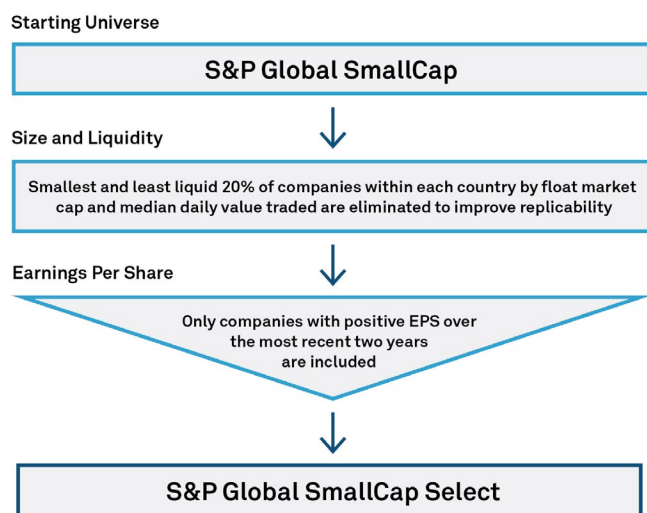
Relative to Traditional Small-Cap Indices:

- Improved long-term total returns
- Lower risk
- Low tracking error
- Enhanced liquidity

Relative to Active Strategies:

- Lower cost
- Transparent index methodology
- Diversification from broader asset class exposure

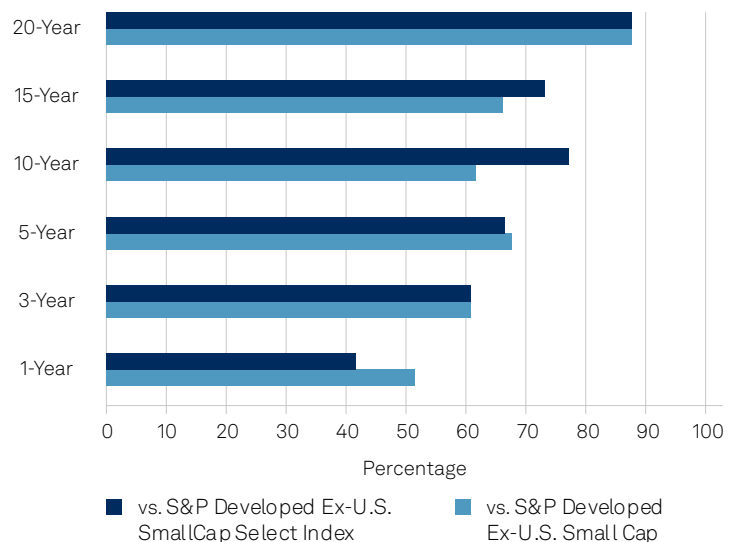
Index Construction*



* Index construction is weighted by float-adjusted market cap and rebalanced semi-annually in June and December.

Outperformance vs. Active Funds

Percentage of Active Funds Underperforming Benchmarks



Source: S&P Dow Jones Indices LLC. Data as of June 30, 2021. Past performance is no guarantee of future results. Charts are provided for illustrate purposes and reflect hypothetical historical performance. The S&P Developed Ex-U.S. SmallCap Select Index was launched December 21, 2018.

Index Offering

- S&P Global SmallCap Select Index
- S&P Global ex-U.S. SmallCap Select Index
- S&P Developed ex-U.S. SmallCap Select Index
- S&P Emerging SmallCap Select Index
- S&P EPAC SmallCap Select Index
- S&P United Kingdom SmallCap Select Index
- S&P/ASX Small Ordinaries Select Index
- S&P/TSX SmallCap Select Index

About S&P Dow Jones Indices

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies, and governments to make decisions with confidence. For more information, visit <https://www.spglobal.com/spdji/en/>.

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