

S&P Dow Jones Indices

A Division of **S&P Global**

A Chronology of S&P/ASX Indices

- 1979 The All Ordinaries index was created, with a base date of 31 December 1979, replacing the regional indices, which were independently run out of the Sydney and Melbourne exchanges.
- 1987 Global equity markets crash, with the All Ordinaries index recording its largest one-day loss, falling by 516 points (25%) on 20 October 1987.
- 1988 ASX introduces the Stock Exchange Automated Trading system (SEATS) electronic trading platform.
- 1992 The Sydney Futures Exchange (SFE) issues the first equity futures contract in Australia.
- 1997 Spurred on by the technology boom, the All Ordinaries index records its highest one-day points gain, rising 144 points (6%) on 29 October 1997.
- 1998 The ASX implements the first of a series of index rule changes, including the liquidity rule, whereby a stock's liquidity must be 50% of the overall market liquidity to be eligible for index inclusion.
- 2000 S&P Dow Jones Indices takes over the index business from the ASX, introducing:
- The S&P/ASX index series;
 - End-of-day calculation of the 24 ASX sectors, for the S&P/ASX 200 and the S&P/ASX 300;
 - The S&P/ASX 200 replaces the All Ordinaries index as the key institutional benchmark index for the Australian market;
 - The All Ordinaries index subsequently changes to include 500 companies with no liquidity requirements for constituents, effectively becoming Australia's broad-based market "indicator" index.
- 2001 Introduction of Global Industry Classification Standard (GICS®) for the Australian market:
- Real-time GICS indices are launched for the S&P/ASX 200.
 - End-of-day GICS indices are launched for the S&P/ASX 300.
- 2001 S&P Dow Jones Indices take over index calculation from the ASX, using proprietary index calculation engines, streamlining the day-to-day index methodology, and allowing for earlier distribution of official closing index values.
- 2002 SSgA launches street TRACKS 200 and 50 exchange-traded funds (ETFs) for the S&P/ASX 200, the S&P/ASX 50, and the S&P/ASX 200 Property Trust Indices. S&P Dow Jones Indices discontinues the old 24 ASX sectors. The S&P/ASX methodology changes to incorporate float adjustment. The ASX launches the ASX Mini Futures contracts for the S&P/ASX 200.
- 2004 SFE launches the SPIDO (SFE SPI 200™) Intra-Day Options. The ASX launches the S&P/ASX Buy-Write Index. The S&P/ASX 200 Price Index rises above 4000 points in December.
- 2006 The S&P/ASX 200 Price Index closes above 5000 points in March. S&P Dow Jones Indices launches the S&P/ASX 300 Metals & Mining and All Ordinaries Gold Indices.
- 2007 The S&P/ASX 200 Price Index closes above 6000 points in March. The S&P/ASX methodology changes to extend index eligibility to foreign domiciled companies listed on the ASX. S&P Dow Jones Indices launches the S&P/ASX All Australian 50 and the S&P/ASX All Australian 200.

A Chronology of S&P/ASX Indices

- 2009 S&P Dow Jones Indices launches the S&P/ASX Infrastructure Index and the S&P/ASX Emerging Companies Index.
- 2009 S&P Dow Jones Indices launches the S&P/ASX Daily Risk Control Index Series with volatility targets of 5%, 10%, and 15%.
- 2010 S&P Dow Jones Indices launches the S&P/ASX 200 2x Inverse Daily Index and the S&P/ASX 200 2x Leverage Daily Index.
- 2010 S&P Dow Jones Indices launches the S&P/ASX Dividend Opportunities Index.
- 2010 S&P Dow Jones Indices launches the S&P/ASX 200 VIX Index.
- 2011 S&P Dow Jones Indices launches the S&P/ASX Mid Small Index and the S&P/ASX 100 Equal Weight Index.
- 2011 S&P Dow Jones Indices launches the S&P/ASX Fixed Interest Indices.
- 2014 S&P Dow Jones Indices launches the S&P/ASX 200 A-REIT Equal Weight Index, the S&P/ASX 300 Shareholder Yield Index, and the Franking Credit Adjusted Total Return Indices for both Tax-Exempt and Superannuation applications.
- 2015 S&P Dow Jones Indices launches the S&P/ASX 200 Futures Index.
- 2015 S&P Dow Jones Indices launches the S&P/ASX All Australian 50 Fossil Fuel Free Carbon Efficient Index.
- 2016 S&P Dow Jones Indices launches the S&P/ASX 200 Franked Dividend Index.
- 2016 S&P Dow Jones Indices launches the S&P/ASX 200 Equal Weight Index.
- 2016 S&P Dow Jones Indices launches the S&P/ASX 200 Managed Risk Indices. The index series includes:
- S&P/ASX 200 Managed Risk Index
 - S&P/ASX 200 Managed Risk Index - Aggressive
 - S&P/ASX 200 Managed Risk Index - Moderate Aggressive
 - S&P/ASX 200 Managed Risk Index - Moderate
 - S&P/ASX 200 Managed Risk Index - Moderate Conservative
 - S&P/ASX 200 Managed Risk Index - Conservative
- 2017 S&P Dow Jones Indices introduces S&P/ASX 200 Factor Index Solutions to Australian Financial Market including the launches of the traditional Value and Growth Indices and the four core factors indices: Quality, Enhanced Value, Momentum, and Low Volatility.
- 2018 Australian Securities and Investments Commission (ASIC) declares the S&P/ASX 200 to be a significant benchmark under the ASIC Corporations (Significant Financial Benchmarks) Instrument 2018/420.
- 2018 S&P Dow Jones Indices launches the S&P/ASX 200 Carbon Price Risk 2030 Adjusted Index and S&P/ASX Small Ordinaries Select Index.
- 2019 S&P Dow Jones Indices launches the S&P/ASX 200 Australian Revenue Exposure Index and the S&P/ASX 200 Foreign Revenue Exposure Index to track index members' revenue exposure to domestic and foreign markets.
- 2019 S&P Dow Jones Indices launches the S&P/ASX 200 ESG Index, designed to measure the performance of securities meeting sustainability criteria based on the S&P DJI ESG scores, business activities and the UN Global Compact (UNGC), while maintaining similar overall industry group weights as the S&P/ASX 200.