The S&P Global Platts 18th Annual LNG Conference covers the state of the international LNG market: its competitive environment, supply, demand, markets, price, and shipping.

- Oliver Tuckerman, Cheniere Energy, Inc.
- Brad Phillips, Freeport LNG
- Renato Pereira, Tellurian, Inc.
- Jimmy Straughan, BP
- Erik Ludtke, NextDecade Corp.
- Kasciandro Senem, Petrobras America Inc.
- Hiro Sagawa, Tokyo Gas America Ltd.
- Caleb Fielder, Anadarko Petroleum
- Majed Limam, Poten & Partners, Inc.
- Michael Stirling, Stirling Infrastructure Partners Ltd.
- Matt Jackson, Crowley Fuels Caribbean
- Linda Berndt, Eagle LNG Partners
- Peter I. Keller, TOTE Inc. and SEA/LNG
- Ed Carr, Mitsui O.S.K. Bulk Shipping (USA) LLC
- J.C. Kneale, ICE
- Patrick Trears, AMP Capital
- Alex Fabrega, CKD Infraestructura México
- Niils Janson, Independent Consultant
- David Asmus, Sidley Austin LLP
- David Strickland, White & Case LLP
- Julia A, Czarniak, Skadden, Arps, Slate, Meagher & Flom LLP
- Marc Howson, S&P Global Platts
- Madeline Jowdy, S&P Global Platts
- Ciaran Roe, S&P Global Platts
- Stephen Goltz, S&P Global Ratings

This Year’s Can’t-Miss Keynote Address
Transforming LNG FSRU Infrastructure Amid a Global Gas Landscape—Bangladesh: A Case Study

Edward Scott
Executive VP and C0O
Excelerate Energy LP

Featured Topics Include:

- **Regional supply**: How prices influence North American production and global competition
- **Geopolitical risk** and insights into trade sanctions
- **Global demand**: Outlook for Asia, India, Latin America, the Middle East, and marine and small scale markets
- **Buying trends**: How are the strategies of large-scale buyers evolving?
- **Prices**: Outlook for the spot market and increased adoption of market-based LNG pricing
- **Developments in LNG derivatives markets**: Trading strategies in long markets, main factors influencing the forward curve
- **LNG project development and financing**: Creditworthiness, contracting, and access to capital
- **Developments in emerging markets**: Update on LNG projects in Latin America and the Caribbean

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Day 1: Tuesday, February 12, 2019

7:30  Conference Registration and Networking Breakfast

8:30  Chairman’s Welcome and Opening Remarks

Global Supply—Export Prospects, Price Formation, Global Trade

8:45  KEYNOTE ADDRESS Transforming LNG FSRU Infrastructure Amid a Global Gas Landscape—Bangladesh: A Case Study
– Structuring an infrastructure project for success
– Aligning stakeholders and building a world class team
– Managing local challenges
– Project execution
– Transition to operations
– Looking forward
Edward Scott, Executive Vice President and Chief Operating Officer, Excelerate Energy LP

9:30  PANEL DISCUSSION North American LNG Supply in a Global Context
– Current state of the North American gas market
– Current state of the global gas market
– Trade sanctions
– Geopolitical risk
– Global energy demand and the role of the US
– Dealing with oversupply: How much and for how long?
– Brownfield versus greenfield approaches
– How competitive will the second wave of US LNG be?
– Timelines
– Competitiveness
– Costs
– What is the appetite for various markets for US LNG: Buyer trends
– Global LNG supply and demand, pricing trends, and pressures
– Commoditization of the international LNG trade and impacts on US LNG exports
Moderator: Marc Howson, Director, LNG Market Development, S&P Global Platts
Oliver Tuckerman, Vice President, Commercial Structuring & Corporate Development, Cheniere Energy, Inc.
Brad Phillips, Director, Strategy & Research, Freeport LNG
Renato Pereira, Vice President, Tellurian, Inc.
Jimmy Straughan, Chief Commercial Officer, LNG Americas, BP
David Strickland, Partner, White & Case LLP

10:45  Networking & Refreshment Break

11:15  LNG Supply Developments Outside of North America
– Overview of the state of projects looking toward FID
– The role of backfill in mature projects
– Sharing infrastructure to save costs, and the issues it generates
– Demand generation through downstream projects
David Asmus, Partner, Sidley Austin LLP
Caleb Fielder, Commercial Representative for Mozambique LNG Project, Anadarko Petroleum

12:00  LNG Spot Market and Price Formation Developments
– LNG spot market update
– Important current market indicators of growing LNG pricing, and non-pricing, flexibilities
– Evidence of, and drivers behind, increased adoption of market-based LNG pricing
– Latest evolutions in LNG pricing, including LNG MOC, and comparisons to other commodity markets
Ciaran Roe, Global Director, LNG, S&P Global Platts

12:30  Networking Luncheon

1:45  Developments in LNG Derivatives Markets
– Overview of growth in derivatives trade
– Main factors impacting LNG’s forward curve
– Developments in suite of products available
– Derivatives trading strategies in a long market
J.C. Kneale, Vice President, Natural Gas, Power & NGLs, ICE

Global Demand—Buying Trends in Established and Developing Markets, Small Scale, and Maritime

2:15  Global LNG Markets
– Demand in developing markets
  – Caribbean demand
  – Southeast Asia
  – Mediterranean
– Demand and project development: Bangladesh, India, and Pakistan
– Middle East LNG market outlook
Madeline Jowdy, Senior Director, Global Gas & LNG, S&P Global Platts

2:45  Spotlight on Latin American LNG Demand
– Brazilian market changes and opportunities
– Natural gas supply/demand balance perspectives
– How attractive is US LNG to Latin America?
– How to meet regional Latin American LNG demand
Kasciandro Senem, Gas & Power Manager, Petrobras America Inc.
3:15 Networking & Refreshment Break

3:45 Spotlight on Japanese LNG Demand
- Japanese LNG market dynamics
- Japan’s electricity market
- the influence of deregulation of Japanese electricity/gas industries
- future natural gas demand in Japan
- new dynamics of gas markets in Asia
- Tokyo Gas strategy for LNG procurement
Hiro Sagawa, Vice President, LNG Marketing and Operation, Tokyo Gas America Ltd.

4:15 Spotlight on Chinese and Indian LNG Demand
- China and India are central to the LNG industry’s growth. What LNG price is sustainable for continuing growth in both countries?
- While Chinese LNG demand has mightily accelerated recently, India’s growth has continued at a much slower pace. Will the future ever come for India?
- Increased seasonality of natural gas consumption and LNG imports into northern China: Will this continue in the short-term or accelerate in the medium to long-term?
- Natural gas domestic supply: Shale in China, deepwater offshore in India. What are the prospects for both countries and what are the impacts on LNG imports?
- US/China trade tensions: Is this a long-term impact or just a bump in the road to increased trade?
Majed Limam, Manager, LNG Consulting Americas, Poten & Partners, Inc.

5:00 Wine & Cheese Networking Reception
6:00 Close of Day One

Day 2: Wednesday, February 13, 2019

7:30 Networking Breakfast
8:15 Chairman’s Review of Day One
8:30 Global Competitiveness of US LNG
- U.S. natural gas production growth and the Permian Basin
- Abundant natural gas resources for LNG customers
- Valuable global market link for US producers
- Flexible commercial models and indexation
Erik Ludtke, Chief Commercial Officer, NextDecade Corporation

9:00 Maritime Demand for LNG
- IMO requirement for .5% sulfur: New vessel operations, status of ship conversions
- new vessel operations
- status of ship conversions
- risk assessment: age of ship affecting decision
- Status of scrubber insertions
- Status of low sulfur fuel development
- Economic considerations for adoption
Peter I. Keller, Executive Vice President, TOTE Inc. and Chairman, SEA/LNG
Ed Carr, Senior Vice President, Mitsui O.S.K. Bulk Shipping (USA) LLC

10:00 Small-Scale LNG Demand
- Where are the markets?
- The elements: Supply, shipping, receiving, distributing
- Economics to consider when matching small and mid-scale LNG plants and supply chain solutions for your market(s)
- What qualifies as small scale?
- Price: How does it drive value in certain markets
- Logistics
- Projects in development
Matt Jackson, Vice President, LNG Business Development, Crowley Fuels Caribbean
Linda Berndt, Vice President, Eagle LNG Partners

11:00 Networking & Refreshment Break

LNG Project Development and Financing in Emerging Markets

11:15 Assessing LNG Development in Emerging Markets
- Emerging markets with opportunities for supplying LNG and/or developing LNG opportunities
- Recent developments that are increasing feasibility of LNG projects in emerging markets
- increased availability of LNG that can be exported from the US
- greater liquidity of LNG and flexibility in LNG contracts
- development of technologies that increase feasibility of using LNG in smaller markets
- Characteristics of the first LNG project in an emerging market
- Update on LNG projects in Latin America and the Caribbean
- Regulatory approaches being used for LNG projects in emerging markets

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11:45 PANEL DISCUSSION Financing the Project – Deal Structures, Access to Capital
- How favorable is the investment regime of the country?
- Stability of the region: Outside/risks of blockages of LNG tankers
- Evolution of contracts: Shorter terms and lower rated counterparties
- Mitigants of risks/drivers of financing structure: Credit support, completion support, insurance
- Determining the best financing structure
- Types of financing, availability of capital markets
- Identifying lenders who would participate: ECA, debt, equity, development banks
- Amount of equity required
- What is the collateral package and how easy is it to foreclose on collateral?
- What are the financing options available for LNG projects over their lifecycle?
- How has the mezzanine market typical looked at these projects?
- What terms and conditions are available in today’s market?
- How flexible capital can be used in addition to traditional bank and bond markets

Moderator: Julia A. Czarniak, Partner, Energy Infrastructure Projects and Banking, Skadden, Arps, Slate, Meagher & Flom LLP
Patrick Trears, Partner, AMP Capital
Alex Fabrega, Director, Investments, CKD Infraestructura México
Michael Stirling, Chief Executive Officer, Stirling Infrastructure Partners Ltd.
Stephen Goltz, Director, North American Energy Infrastructure, S&P Global Ratings

1:00 Close of Conference

Agenda subject to change. Please visit www.spglobal.com/lngconference for updates.
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*The conference registration fee includes breakfasts, luncheon, reception, refreshments, and post-conference documentation. Payment in full is required for attendance. If payment or proof of payment is not received before the start of the event, our staff will require a credit card guarantee to allow entry. All onsite registrations will be charged an additional $100. All prices are stated in USD.

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A limited number of rooms have been reserved for conference attendees at The Houstonian at a discounted group rate of $189 + tax. Please note that these rates apply for the nights of Monday, February 11 through Tuesday, February 12, 2019 with the option to lengthen your stay up to 3 days prior and 3 days after the event dates (subject to hotel availability). The discounted room rate will be available until Tuesday, January 22, 2019 or until the group block is sold-out, whichever comes first. All accommodation rates are stated in USD. Reservations may be made by calling the hotel directly at +1 (713) 685-6810 or toll-free at 1-800-231-2759; Monday-Friday 7:30AM-10:00PM, Saturday 8:00AM-9:00PM, and Sunday 8:00AM-3:00PM (CST). Be sure to mention you are attending the Platts LNG Conference or Platts Liquefied Natural Gas Conference in order to receive the discounted rate.

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