

13th Annual

European Gas & LNG Summit

Ensuring Gas' future in the fuels mix

September 23-24, 2019 | Hilton Amsterdam | Amsterdam, The Netherlands



Why attend in 2019?

A comprehensive overview of the European Gas Market

Get a better picture on the short and medium term for the European Gas market. What can we expect from this Winter Gas season? Understand the supply/demand dynamics, what is happening with Europe's indigenous supply, and will Nordstream 2 be completed in by 2020?

The outlook for LNG in Europe

The long expected wave of LNG headed to Europe has finally arrived, but is it here to stay? As liquefaction capacity ramp ups and Asian demand remains uncertain, will Europe continue to absorb the world's surplus LNG?

Gas' future role in the energy mix

The European gas industry seems now to have understood that it needs to decarbonize to survive. But how might this step-change evolve and with which technologies? Is hydrogen the answer to maintaining the industry?

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Day 1 – Monday 23rd September 2019

08:00 Registration and continental breakfast – sponsorship available

09:00 Chairman's welcoming remarks

Stuart Elliott, Senior Writer, European Gas and LNG, **S&P Global Platts**

09:10 Live audience poll

Opening keynotes

09:20 Equinor

Peder Bjorland, Vice President Marketing and Trading Natural Gas, **Equinor**

09:40 Gazprom Export

Elena Burmistrova, Director General, **Gazprom Export (Invited)**

10:00 Nord Stream 2

Reinhard Ontyd, Chief Commercial Officer, **Nord Stream 2 (Invited)**

The current state of the European Gas market

10:20 The outlook for European gas supply

- Impact on gas supply with declining Groningen
- Medium term outlook - Where will supply come from in the next 5-10 years?

Anouk Honoré, Senior Research Fellow, **Oxford Institute for Energy Studies**

10:40 Networking and refreshment break – sponsorship available

11:10 Europe's evolving gas demand

- When will Europe reach peak gas?
- Threats to gas demand?
- Exploring the effects of coal to gas switching, nuclear & new technologies

Peter Zeniewski, WEO Senior Gas Analyst, **IEA**

11:30 LNG growth in Europe

- Current market for LNG in Europe
- Are LNG demand forecasts too optimistic? Will 'business as usual' carry on unabated?
- To what extent will Europe receive global LNG over the next 5 years?

11:50 Panel debate

Leaders Discuss: Assessing the current state and future outlook for the European Gas Market from the top

Annie Krist, Chief Executive Officer, **GasTerra**
Maria Rita Galli, SVP Business Development, **SNAM**

Cristian Signoretto, Chief Gas & LNG Marketing and Power Officer, **Eni**

Keith Martin, Chief Commercial Officer, **Uniper**

Current and future LNG supplies to Europe

12:30 Global dynamics of LNG

- Current trade flows
- Global LNG pricing trends
- Where will future demand expectations from Asia?

Frank Konertz, Head of LNG Analytics, **S&P Global Platts**

12:50 US LNG outlook

- New supplies – what impact will this have?
- Evolving trade patterns
- Update on LNG projects

Sam White, Director of Commercial Structuring, **Cheniere**

13:10 Networking Lunch – sponsorship available

14:30 Russia

- Russia as a global LNG supplier, what impact will it have?
- Progress of Artic LNG 2 project

Mark Gyetvay, Deputy Chairman, **Novatek (Invited)**

14:50 East Mediterranean gas – is it a game changer?

- Current developments
- Factoring in the cost, is it feasible?

Simone Tagliapietra, Research Fellow, **Bruegel**

European gas pricing and trading

15:10 European gas pricing developments

- Competition between pipeline and LNG gas
- Increasing risk being priced into the curve
- Outlook for the winter ahead?

James Huckstepp, Manager, EMEA Gas Analytics, **S&P Global Platts**

15:30 Medium term European gas inflows and price forecasting in a more globalized gas market

- Global natural gas supply chains to Europe
- Updating the medium term European gas supply merit order
- Medium term European gas inflows and prices for potential demand/supply scenarios

Dr. Christos Papadopoulos, Regional Director, Europe, **Plexos**

European gas storage

15:50 The future for storage in Europe

- Is more storage needed to help balance the market?
- Can LNG flexibility replace the need for storage?
- Utilization of current storage and the need for more?

Ewout Eijkelenboom, International Sales Manager, **Kyos**

16:10 Networking and refreshment break – sponsorship available

Infrastructure focus

16:40 The future of Ukraine's gas transit route

Yuriy Vitrenko, Executive Officer, **Naftogaz**

17:00 **Panel debate** Pipeline and LNG supporting supply to Europe

- Is there sufficient infrastructure in place to support the European Commission's vision?
- How will Russia continue supplying Europe?
- Future for Algeria's exports
- The position of TTF in a net importing Dutch gas market

Ayan Bhattacharji, Business Intelligence and Marketing Manager, **Interconnector**
Ahmed el Hachemi Mazighi, Marketing Vice President, **Sonatrach**

Sybren de Jong, Corporate Strategy & Portfolio Management, **Gasunie**
Ana Stanič, Partner, **E&A Law**

17:40 Chairman's concluding remarks for day 1

Stuart Elliott, Senior Writer, European Gas and LNG, **S&P Global Platts**

17:50 Networking drinks and canapes – sponsorship available

Join us immediately after the conference for drinks in the exhibition area

19:30 Summit Dinner – sponsorship available

Join us on the evening of Day One for an exclusive three-course networking dinner. Places are strictly limited, so register early to secure your place at the table and avoid missing out on this unique opportunity to nurture or forge those relationships you will need for the long year ahead.

DAY 2 – Tuesday 24th September 2019

08:30 Registration and continental breakfast – sponsorship available

09:00 Chairman's welcoming remarks

Stuart Elliott, Senior Writer, European Gas and LNG, **S&P Global Platts**

The future for European gas

09:10 **KEYNOTE ADDRESS** Medium Term outlook to 2040

- Where does gas fit in given the strong growth in renewable supply and coal phase outs?
- Demand and supply dynamics: what is changing?
- Impact of LNG supply and storage in security of supply

HE Yury Sentyurin, Secretary General, **Gas Exporting Countries Forum Secretariat (GECF)**

Country focus

09:30 Romania as a key player in the European gas market

Franck Neel, Executive Board Member, Downstream Gas, **OMV Petrom**

Policy focus

- 09:50 European commission: The next steps for driving Europe's gas market forwards**
- The challenge of reaching the net zero carbon goal and its impact to the gas sector
- Maciej Ciszewski**, Assistant to Deputy Director General for Energy, **European Commission**

Hydrogen – time to take it seriously

- 10:10 Role for gas industry in a decarbonised future, where is the market for hydrogen**
- The impact of technological advances
 - Global energy trends and their impact on carbon emissions
- Boyana Achovski**, Secretary General, **Gas Infrastructure Europe**
- 10:30 Networking and refreshment break – sponsorship available**
- 11:00 Can hydrogen save the gas industry?**
- Examining an all-electric and a zero carbon gas pathway to 2050 - what role will hydrogen play and what is the most economic method of production by SMR with CCS, rather than electrolysis and power-to-gas
- 11:20 The economics of embracing Hydrogen over conventional gas**
- Is hydrogen feasible today?
- Bert Van der Toorn**, Managing Director, Mid/Downstream Oil, Gas and Petrochemicals, **ING**

Small scale LNG

- 11:40 Small scale LNG developments in Europe**
- Current market drivers
 - Infrastructure developments
- Roxana Caliminte**, Policy Advisor, **Gas Infrastructure Europe**
- 12:00 LNG demand from ship owners post 2020**
- Market expectations
 - Developments on LNG engines
 - Long range possibilities
- 12:20 Chairman's closing remarks**
- Stuart Elliott**, Senior Writer, European Gas and LNG, **S&P Global**
- 12:30 Close of conference**

Post conference workshop – Free to attend for conference attendees

Subject TBC
Hosted by Plexos

- 13:30 Introduction**
- 14:00 TBC**
- 15:00 TBC**
- 15:30 TBC**
- 16:00 End of workshop**



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