
S&P Global

2018 U.S. Leveraged Finance Conference

How are the Thirst for Yield and Eroding
Protections Driving Greater Risks?

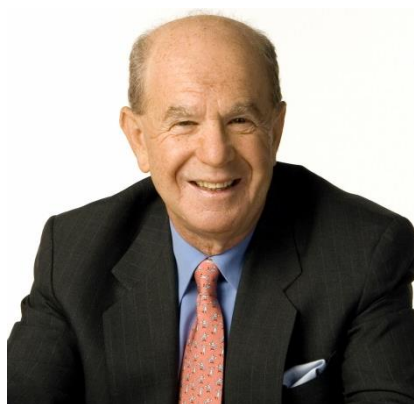
Thursday, April 26th, 2018

Convene

780 3rd Avenue

New York, NY

2018 U.S. Leveraged Finance Conference



Professor Edward Altman

Edward Altman is the Max L. Heine Professor Emeritus of Finance at the Stern School of Business, New York University, and Director of the Credit and Fixed Income Research Program at the NYU Salomon Center.

Dr. Altman has an international reputation as an expert on corporate bankruptcy, high yield bonds, distressed debt and credit risk analysis. He

was named Laureate 1984 by the Hautes Études Commerciales Foundation in Paris for his accumulated works on corporate distress prediction models and procedures for firm financial rehabilitation and awarded the Graham & Dodd Scroll for 1985 by the Financial Analysts Federation for his work on Default Rates and High Yield Corporate Debt. He was a Founding Executive Editor of the Journal of Banking & Finance.

Professor Altman was inducted into the Fixed Income Analysts Society Hall of Fame in 2001 and elected President of the Financial Management Association (2003) and a Fellow of the FMA in 2004, and was amongst the inaugural inductees into the Turnaround Management Association's Hall of Fame in 2008.

In 2005, Dr. Altman was named one of the "100 Most Influential People in Finance" by Treasury & Risk Management magazine and is frequently quoted in the popular press and on network TV.

Dr. Altman has been an advisor to many financial institutions including Merrill Lynch, Salomon Brothers, Citigroup, Concordia Advisors, Investcorp and the RiskMetrics Group, (MSCI, Inc.). He is now an Advisor to Paulson & Co., a consultant to FINRA and he serves on the Board of the Franklin Series Funds. He is also Chairman of the Academic Advisory Council of the Turnaround Management Association.

Dr. Altman was a Founding Trustee of the Museum of American Finance and was Chairman of the Board of the International Schools Orchestras of New York.

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Steven Alexander – Ivy Hill Asset Management, LP

Steve Alexander is a Managing Director of Ivy Hill Asset Management. Prior to joining Ares in 2010, he was the VP in the Asset Management Group at Allied Capital Corporation, was a Co-Founder and Director at Emporia Capital Management, LLC, a middle market CLO platform.



Meredith Coffey - LSTA

Meredith Coffey is Executive Vice President of the Loan Syndications and Trading Association (LSTA), and runs Research Department and co-heads the LSTA's regulatory and CLO efforts, which help facilitate continued availability of credit and the efficiency of the loan market. Ms. Coffey has published analysis on the syndicated loan market in numerous books and periodicals, presents frequently, and has testified several times before Congress on issues pertaining to the loan and CLO markets



Marty Fridson – Lehmann Livian Fridson Advisors LLC

Marty Fridson serves as CIO of Lehmann Livian Fridson Advisors LLC, and is “perhaps the most well-known figure in the high yield world,” according to Investment Dealers’ Digest. A study based on 16 core journals ranked Fridson among the ten most widely published authors in finance in the period 1990-2001

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Jonathan Insull – Crescent Capital Group LP

Jonathan Insull is a Managing Director & Portfolio Manager of Crescent Capital Group LP focusing on capital markets. Since joining the team in 1997, he has served in a number of roles with increasing responsibility including Credit Analyst, Director of Research and Portfolio Manager.



John Popp – Credit Suisse Asset Management

Along with being a Managing Director of Credit Suisse in the International Wealth Management division, John Popp is the Global Head and Chief Investment Officer of the Credit Investments Group (CIG). He serves as President and CEO of Credit Suisse Funds, the Credit Suisse Asset Management Income Fund & the Credit Suisse High Yield Bond Fund.



Joe Rotondo – Invesco, Ltd.

Joe Rotondo is a member of Invesco's Senior Investment Committee and is responsible for portfolio management and Invesco's U.S. CLO business. He is also responsible for investments in CLO tranches. Mr. Rotondo joined Invesco in 1998 as a Credit Analyst and was promoted to Portfolio Manager in 2000.

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Randy Schwimmer – Churchill Asset Management, LLC, The Lead Left

Randy Schwimmer is the Senior Managing Director and Head of Origination and Capital Markets at Churchill Asset Management LLC, a leading provider of senior and unitranche debt financing to middle market companies. He is also the Founder/Publisher of The Lead Left, which reviews deals and trends in the capital markets with a unique focus on the mid-market space.



David Gillmor – S&P Global Ratings

Senior Director
Recovery Ratings Analytics & Credit Estimates,
EMEA Corporate Ratings



Jimmy Kobylinski – S&P Global Ratings

Senior Director
Structure Credit, U.S. Structured Finance Ratings

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John McCarthy – S&P Global Ratings

Senior Director
Head of CLO, Recovery and Loan Relationship
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Ramki Muthukrishnan – S&P Global Ratings

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Andrew Park – S&P Global Market Intelligence

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Kenny Tang – S&P Global Ratings

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David Tesher – S&P Global Ratings

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Andrew Watt – S&P Global Ratings

Managing Director
Head of U.S. & Canada Corporate Ratings



Steve Wilkinson – S&P Global Ratings

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Ruth Yang – S&P Global Market Intelligence

Managing Director
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Cristiano Zazzara – S&P Global Market Intelligence

Managing Director
Global Head of Risk Services Relation
Management & Head of Risk Services EMEA