

S&P Global China Credit Analytics Platform

Helping Financial Institutions Navigate
the Chinese Marketplace

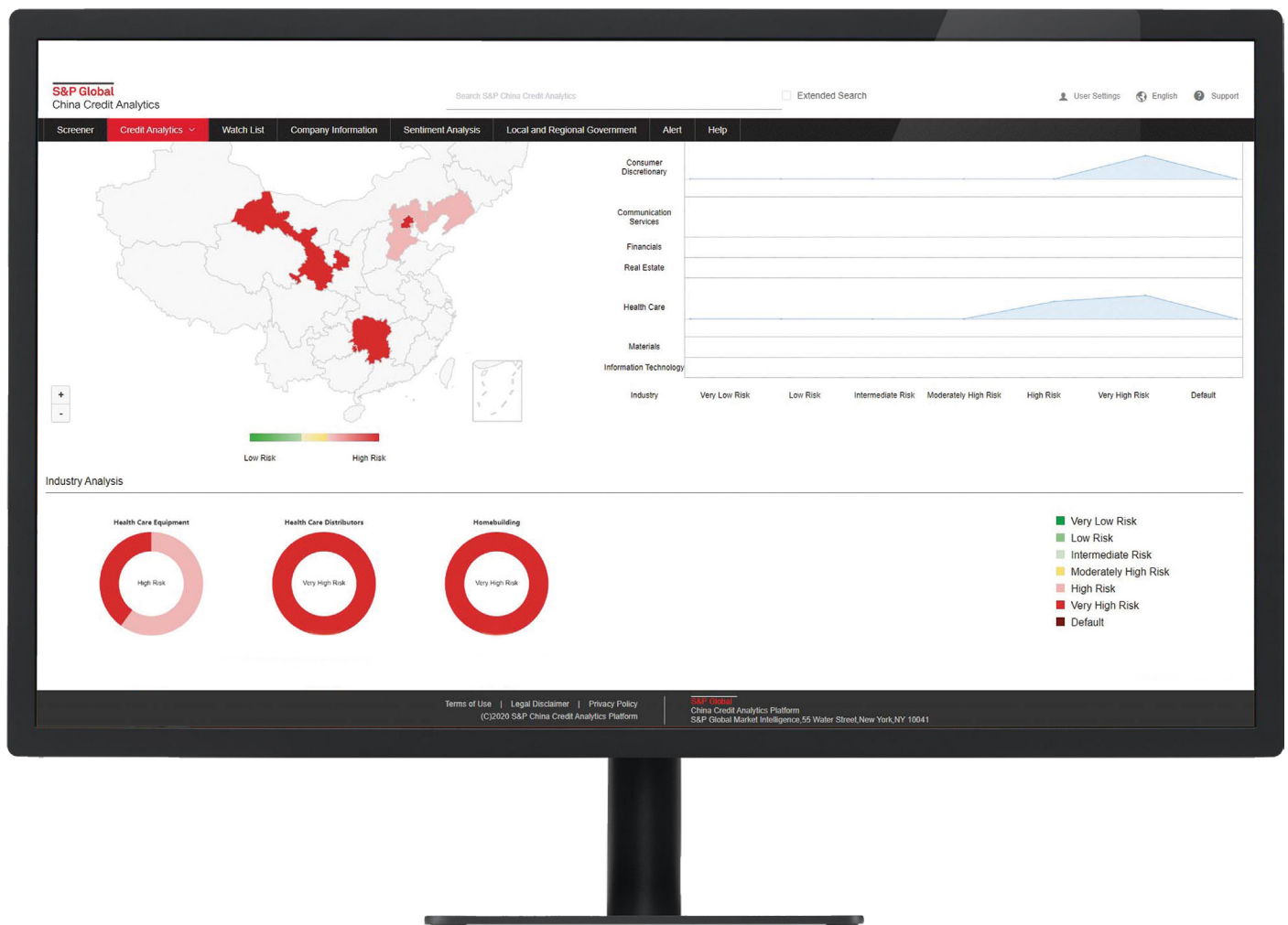


Get the intelligence you need to drive your investing, lending, and financing strategies.

The China Credit Analytics platform is your one-stop for advanced credit insights on Chinese public and private companies, bond issuers, and government-related entities (GREs). Now you can leverage the experience, credibility, and methodologies of S&P Global Market Intelligence to:

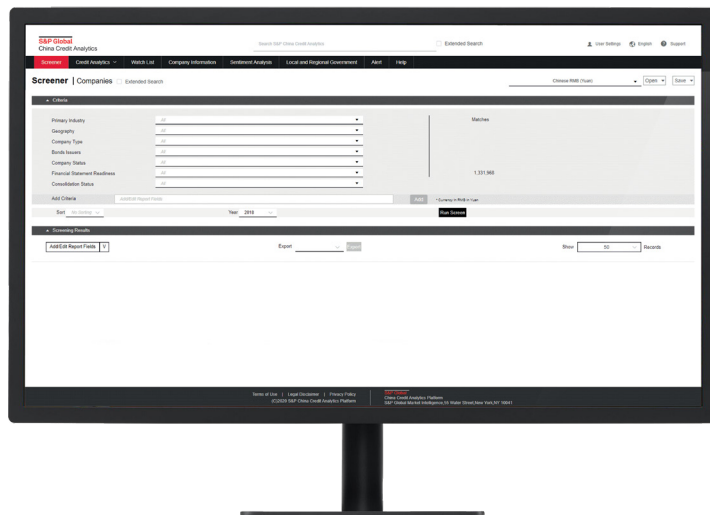
- Identify business opportunities and risks.
- See which regions to focus on.
- Rely on time-tested analysis.
- Streamline your workflows.

A dual language user interface supports both Chinese and English languages.

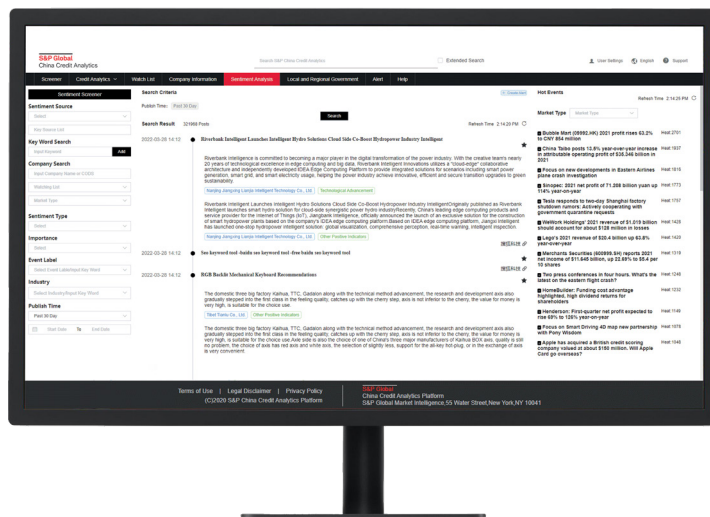


Generate timely credit insights to support your analysis.

Utilize differentiated content and localised analytics to produce quantitative credit scores that broadly align with S&P Global (China) Ratings credit ratings.¹ The China Credit Analytics platform enables you to:



Screener: Screen with given criteria and save the screened companies for future analysis.



Drive decision-making with all the information you need on the country's bond issuers.

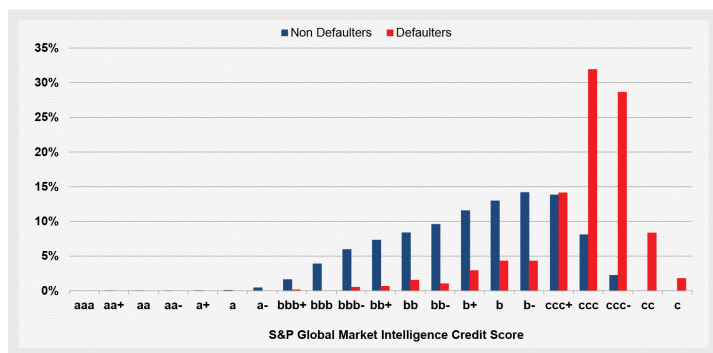
Details include ~6K corporate bond issuers with the most up to date financials. Many have pre-scored PDs, plus you can use the scoring engine to create additional PDs. You can easily identify issuers for comparable analysis or financial due diligence by searching and screening on different dimensions, such as a company's profile, ownership, fundamentals, and credit score. In addition, you can view extensive bond T&Cs to zero in on recent maturities, outstanding principle, and interest trends.

Stay ahead of the curve with innovative sentiment analysis that helps identify potential credit deterioration.

Sentiment analysis draws signals from news, media, blogs, and more to provide alerts of all events and hot words relevant for entities in your watch list. There are 165 exhaustive event labels and nine event classifications recognized as positive and negative sentiments. These are reclassified into eight risk dimensions. Customized alerting at the entity or portfolio level provides the option of altering the frequency, start date, timing, and sentiment language.

¹ S&P Global (China) Ratings does not contribute to or participate in the creation of credit scores generated by S&P Global Market Intelligence. Lowercase nomenclature is used to differentiate S&P Global Market Intelligence credit model scores from the credit ratings issued by S&P Global (China) Ratings.

Distribution of Chinese Private Company PD Values by Default Status, 2014–2016



Source: S&P Global Market Intelligence, data as of March 31, 2018.

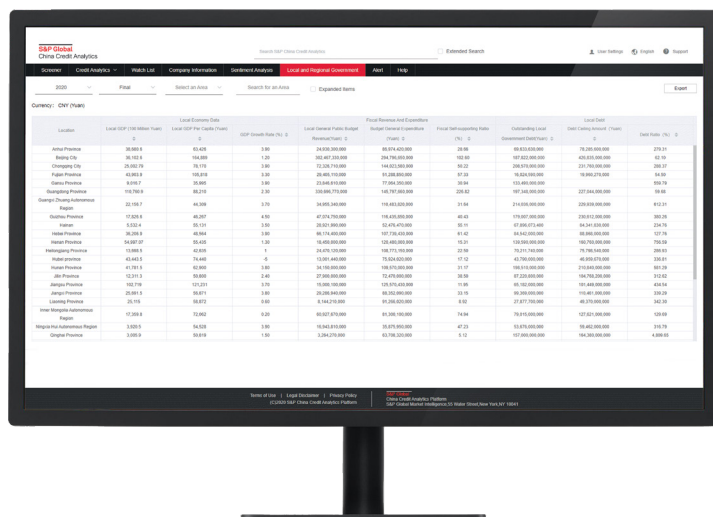
Uncover new opportunities with insights on default risk in the unrated universe.

Identify untapped potential with data on ~15mn small- and medium-sized enterprises (SMEs), including 1mn+ pre-scored PDs for the larger companies in this universe. In addition, gain further insights on creditworthiness by evaluating differences in PDs relative to industry- and provincial-level benchmarks.

Know where to target initiatives by understanding the financial strength of GREs.

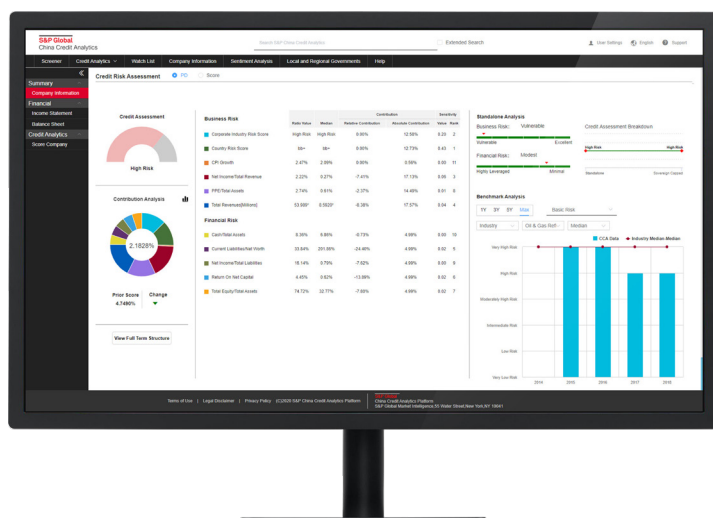
Zero in on high potential regions with coverage for 2K+ local government financing vehicles (LGFVs), along with their credit scores.

Data includes fiscal income, government fund income, government debt, and more. In addition, assess risks with issuers of LGFVs by accessing unique credit scores that provide an overlay to local and regional government scores.

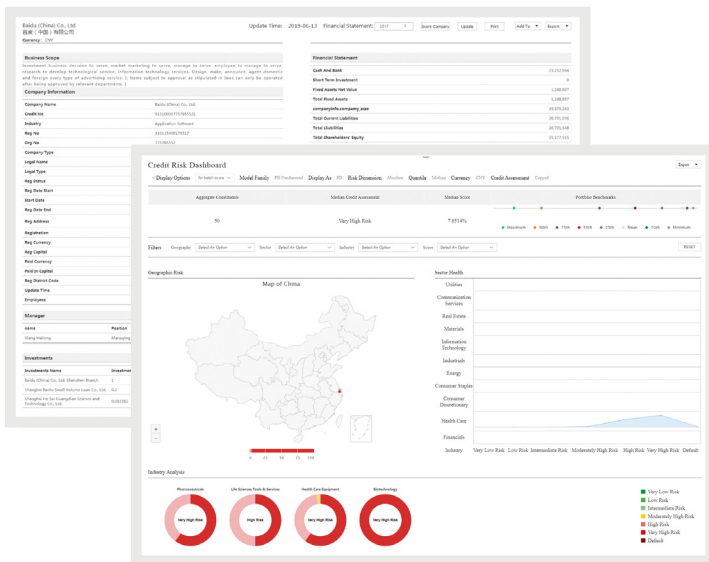


Get a holistic picture of creditworthiness by generating additional quantitative credit scores.

Generate your own credit scores by using S&P Global Market Intelligence's Probability of Default Fundamental (PDFN) model for private companies, CreditModel™ for corporates, and CreditModel specifically designed for LGFVs. PDFN lets you rely on a global credit assessment methodology that is designed specifically for the Chinese market, enabling granular and globally-credible evaluations of credit risk that are locally relevant.



Single-Entity Scoring: Produces a summary of financial and other necessary inputs and contribution analysis for risk.



Streamline workflows by leveraging robust credit workflow tools.

Strong functionality in the China Credit Analytics platform lets you retrieve, visualize, and present data as efficiently as possible. You can save time with batch scoring capabilities, plus a credit risk dashboard lets you visualize the credit profiles of a portfolio of entities. In addition, you can review concise summaries with automatically generated tear sheets that provide a company's profile, financial highlights, and credit score.

Company Tear Sheet: View a company's business profile along with financial highlights and a credit score.

Credit Dashboard: Conduct portfolio surveillance for credit health across sectors and regions.

Get the details you need to effectively navigate the Chinese marketplace with the powerful China Credit Analytics platform. It's the unrivalled one-stop for advanced credit insights on the country's public and private companies, bond issuers, and GREs.

Coverage currently includes:



~6K

Chinese Bond Issuers, Many with Pre-scored PDs



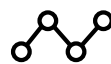
2K+

LGFVs



15mn+

Private Company Profiles



China-based Default Model

Calibrated to Chinese Default Data



1mn+

Companies with Pre-scored PDs



Chinese Provincial- and Industry-Level Benchmarks



~14K

Chinese Listed Companies



~600

LRGs

About S&P Global Market Intelligence

At S&P Global Market Intelligence, we understand the importance of accurate, deep and insightful information. We integrate financial and industry data, research and news into tools that help track performance, generate alpha, identify investment ideas, perform valuations and assess credit risk. Investment professionals, government agencies, corporations and universities around the world use this essential intelligence to make business and financial decisions with conviction.

S&P Global Market Intelligence is a division of S&P Global (NYSE: SPGI), the world's foremost provider of credit ratings, benchmarks and analytics in the global capital and commodity markets, offering ESG solutions, deep data and insights on critical business factors. S&P Global has been providing essential intelligence that unlocks opportunity, fosters growth and accelerates progress for more than 160 years. For more information, visit www.spglobal.com/marketintelligence.

CONTACT US

The Americas

+1-877-863-1306

Europe, Middle East & Africa

+44-20-7176-1234

Asia-Pacific

+852-2533-3565

All screenshots are for illustrative purposes only.

China Credit Analytics platform is registered as an Internet Content Provider in China and the license number is 合字B2-20210276.

Copyright © 2022 S&P Global Market Intelligence Inc. All rights reserved. No content, including by framing or similar means, may be reproduced or distributed without the prior written permission of S&P Global Market Intelligence or its affiliates. The content is provided on an "as is" basis.

spglobal.com/marketintelligence

0422 | SPGMI969