

Solutions for Enterprise Data Management

Feed your edge with powerful data and flexible delivery.



S&P Global

Market Intelligence

Manage your data, not the other way around. Get rigorously sourced data, just the way you want it, when you want it, automated to your workflow. Unleash the power of our comprehensive suite of Data Management Solutions.

Benefit from enhanced linking capabilities with cross-reference services.

Reveal connections with a powerful set of capabilities and keep up with the expanding markets with our extensive linked reference data. Gain valuable perspective on business relationships for in-depth company analysis with our global data solution that seamlessly connects reference data by company, sector, and instrument, so you can better manage your data integration and risk.

- Leverage automated mapping, with cross-reference linking of over 40 million global instruments to issuers.
- Refine your analysis with a granular understanding of complex corporate relationships.

Cross-Reference Services

Business Entity

- Help improve operational efficiencies, manage risk, and assist with client onboarding.
- Easily link the standardized and proprietary IDs for over six million entities to the primary key, the S&P Global Market Intelligence Company ID.
- Gain insight on complex business relationships and corporate trees with automated linking capabilities.

Global Instruments

- Access a deep database of global security identifiers cross-referencing over 40 million instruments for reliable linking capabilities.
- Streamline your operations and create customized data mapping systems for securities and trading items such as mutual funds, unit investment trusts, bonds, indices, and floating rate notes.
- Keep up with the expanding markets and rapid growth of new securities by using this automated service to assist in the effort of linking securities to issuers.

Industry Sector

- Leverage extensive industry sector classification linking at the company level for GICS®, ICB Sector Classification (ICB), Industry Classification, ETF Style Classification, S&P Global Ratings, Standard Industrial Classification (SIC), North American Industry Classification System (NAIC), Nomenclature générale des activités économiques dans L'Union Européenne (NACE), and Australian and New Zealand Standard Industrial Classification (ANZSIC).

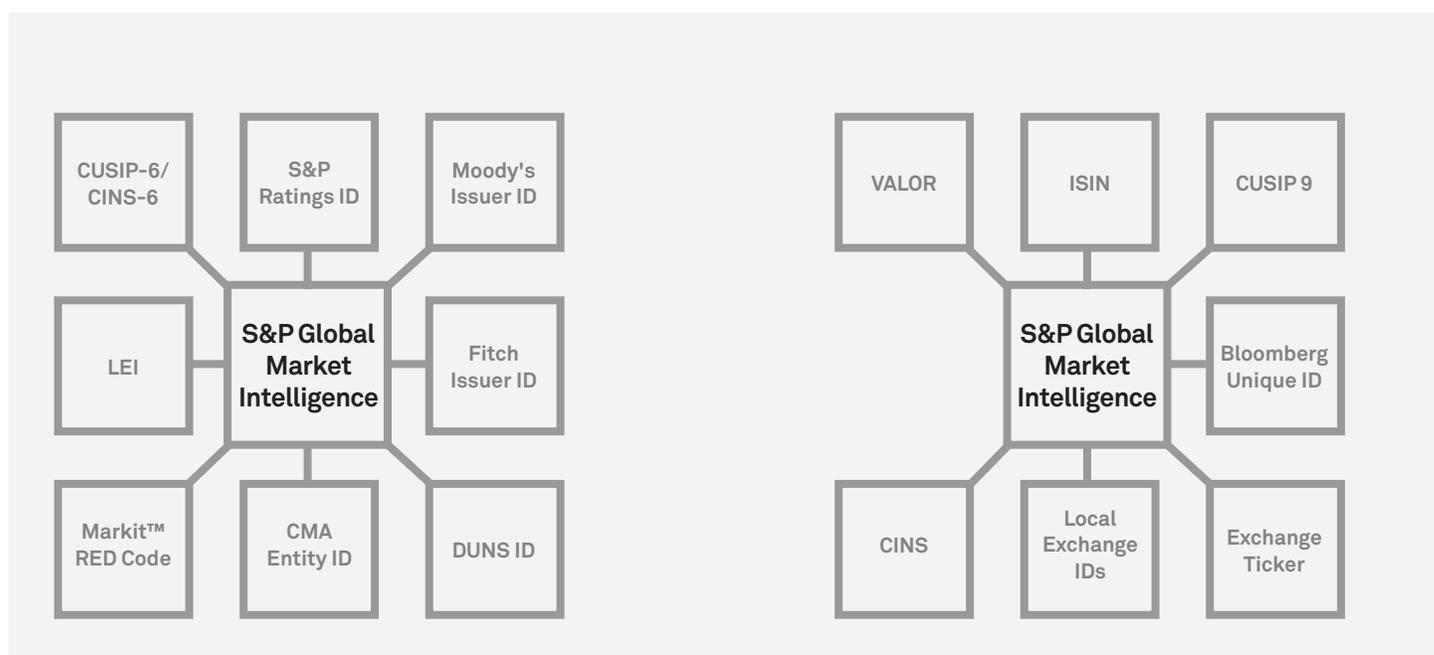
Reveal connections with a powerful set of capabilities.

Select Assets List

- Capture majority owned subsidiaries of sanctioned entities including companies identified by the Office of Foreign Assets Control and European External Action Service with our extensive ownership and M&A transactions database.
- Quickly identify securities to a corporate hierarchy using the S&P Global Market Intelligence Ultimate Parent ID and link to 3,000 related companies and over 10,000 associated securities.

Company Relationships

- Leverage our detailed corporate relationships data sets to capture and build a comprehensive corporate family tree.
- Determine the ultimate parent of a company, identify private equity sponsors, find current and prior investors, and more. Relationship types include acquisitions, investments, investment arms, lenders, affiliates, and index providers among others, with further classifications as current, prior, pending, or canceled.



Generate actionable ideas through global coverage with **S&P Global Estimates.**

Tap into analyst-level detail with click-through functionality and point-in-time coverage to gain a deeper understanding of the companies in your coverage universe. With our click-through functionality, you get in-depth detail of exclusions, down to source documents.*

- Easily navigate the most recent consensus, detailed estimates*, recent changes, guidance, multiples, surprises, trends, revisions, and charts for fast and effective estimates tracking.
- View mean and median break-downs, contributors, and individual analysts' estimates with direct links to the source reports.*
- Track both EPS flavors separately (EPS normalized and EPS GAAP) for consistent data points for detailed analysis.

Stay ahead with global **event and transcripts coverage.**

Access S&P Global Market Intelligence's Events and Transcripts services more efficiently than before with robust delivery and streaming capabilities. Receive consistently structured, timely coverage on the companies that matter most with low latency, machine-readable feeds.

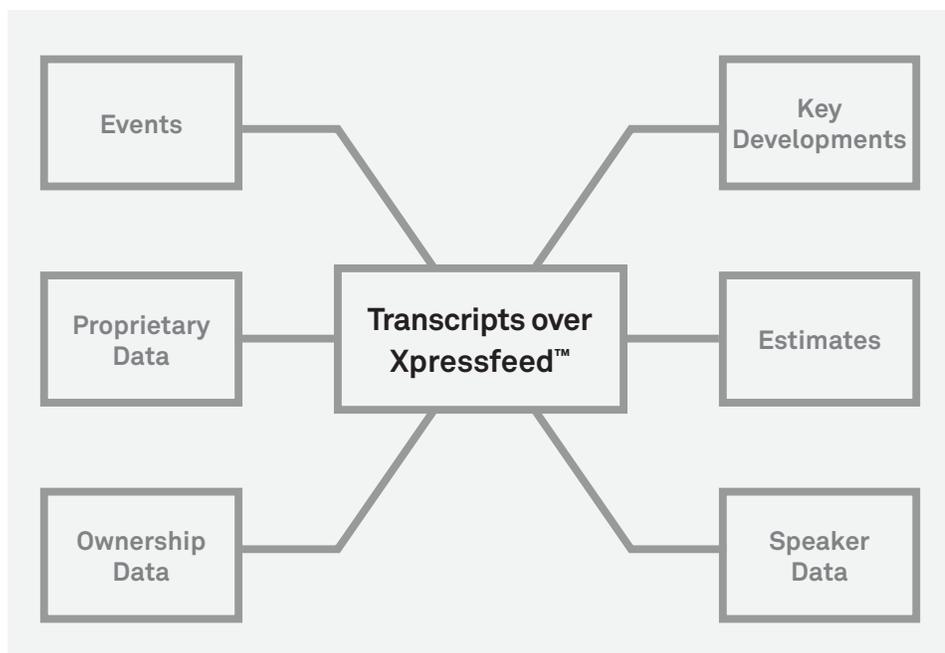
- Receive messages timestamped for ease of tracking and validation on the companies that matter most.
- Access call data from multiple call types, including earnings, M&A, and guidance, along with special calls and conferences.
- Review analyst discussions with coverage of over 8,300 global companies, 100% coverage of the S&P 500®, Russell 1000®, and FTSE 100, with 95% coverage of the S&P EURO 350.

*Available with applicable subscription.

Gain unique insight and fuel your analysis with alternative data - **Transcripts over Xpressfeed™.**

Add structure to the unstructured: gain insight into management discussion, analyst inquiries, and sentiment analysis. Easily combine transcripts of call data from earnings, M&A, guidance, special calls, and conferences with existing datasets to formulate unique and powerful metadata. Gain a competitive edge and unique insight leveraging unstructured data to fuel your investment strategy.

- Analyze historical textual data and speaker trends from management's discussion to help determine positive or negative tone or sentiment.
- Gain a better understanding into how often specific words are spoken, down to the speaker and context.
- Easily link the Speaker ID to the S&P Global Estimates and Professionals database, to help identify sell-side analysts' revision changes.



Additional datasets that enhance your analysis.

Enhance your analysis with access to rigorously sourced datasets, with detailed fundamental, macroeconomic, ownership, estimates data, and more.

Key Developments

Incorporate standardized information on 1,000,000+ key developments from 20,000+ news sources including press releases, regulatory filings, company websites, and call transcripts. Refine your analysis with high-quality, standardized data for comparability across industries, sectors, and geographies.

Point-in-Time Data

View global point-in-time financials that include all instances of a financial period: press releases, original filings, and all restatements for public company filings.

Transaction Data

Analyze detail on M&A, private placement, venture capital, spin-offs, PIPEs, bankruptcies, share buyback programs, and public equity & debt offerings.

Macroeconomic Data

Leverage an extensive library with coverage of historical and forecasted global economic data.

Ownership Data

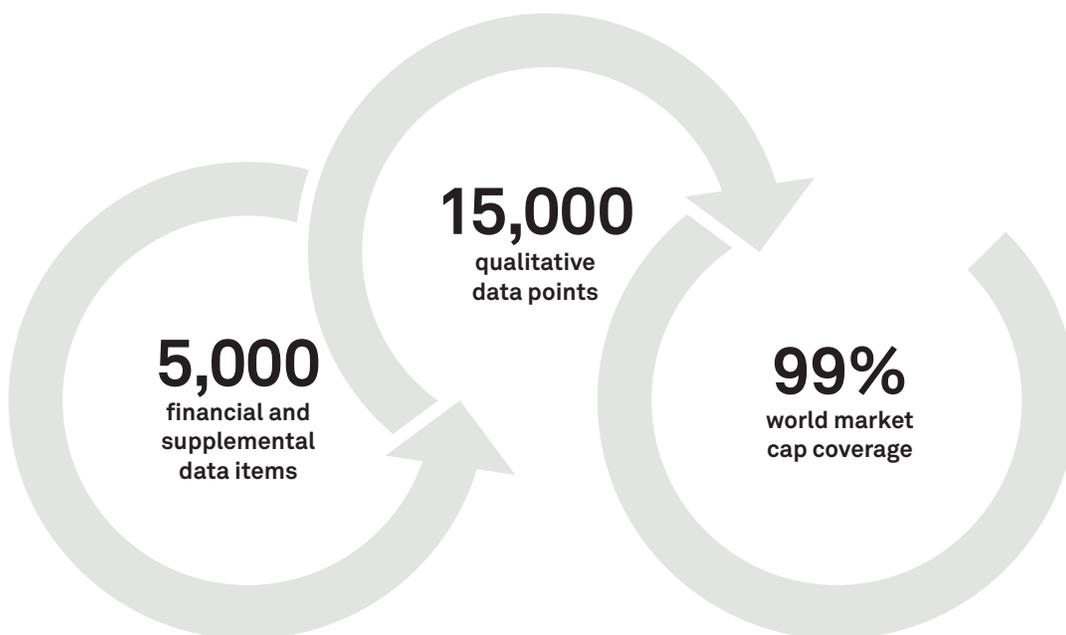
Uncover details on historical insider, mutual fund, and institutional ownership of individual companies while examining the activist landscape.

Index-Level Data

Get access to index- and constituent-level data for S&P Dow Jones Indices, MSCI global benchmark indices, and 21 major Russell indices.

People Data

Access people data including biography, contact information, education, compensation, and corporate board memberships.



Essential data.

How you want it, when you want it.

Xpressfeed™

Streamline your data management with deep data from a single source via Xpressfeed™, our powerful data feed management solution that delivers unrivaled data directly into your workflow.

- Access information on 4.8 million+ companies globally, with robust financial data from 2004 onward on 950,000+ private companies.
- Tap into 200+ data sets including point-in-time financials, estimates, industry classification, GICS®, and information on people intelligence, ownership, corporate relationships, key developments, and other non-financial details.
- View fundamental and market data on 51,000+ global companies with active public equity and fixed income securities, including daily pricing history, industry classifications, and total returns.

API On Demand

Integrate high-quality data with your systems, portals, and business applications and leverage fast, on-demand access to a wide range of financial data sets.

- Integrate new users and/or applications without having to add resources.
- Tailor data requests outside of desktop applications with the bandwidth to handle frequent updates.
- Access a comprehensive range of financial data for help with risk management and investment decisions.

Point-in-Time fundamental data that powers insight.

Rely on extensive, reliable, and differentiated fundamental data for in-depth analysis.

- Analyze companies with deep coverage of:
 - 79,000+ public companies, including 45,000+ active companies, spanning over 130 countries and 100 currencies.
 - 700,000+ private companies with financial statements and 30,000+ with public debt, sourced from industry-leading data vendors and government institutions.
 - Detailed supplemental and industry-specific data items for 17 industries.
- Access comprehensive financial statements, ratios and multiples with press releases available within hours of publication, and receive speedy intra-day updates for timely and reliable analysis.
- Review detailed footnotes and analyst notes for each line item for deep analysis.

Power your research with preserved data using Point-in-Time analysis.

- View true point-in-time analysis that helps you understand available data as of a given point in time for more reliable multiples and valuation analysis.
- Leverage more than 1,500 annual, quarterly and year-to-date fundamental data items for both preliminary and final data items.
- Reduce restatement bias as data is recorded with the original value retained, as well as any subsequent changes.

About S&P Global Market Intelligence

S&P Global Market Intelligence integrates financial and industry data, research, and news into tools that help track performance, generate alpha, identify investment ideas, understand competitive and industry dynamics, perform valuation, and assess risk.

CONTACT US

The Americas

+1-877-863-1306

Europe, Middle East & Africa

+44-20-7176-1234

Asia-Pacific

+852-2533-3565

All data provided as of March 2018.

Copyright © 2018 by S&P Global Market Intelligence, a division of S&P Global Inc. All rights reserved. No content, including by framing or similar means, may be reproduced or distributed without the prior written permission of S&P Global Market Intelligence or its affiliates. The content is provided on an “as is” basis.