# Toolkit for Community Banks

Streamlined reporting and analytics that drive your bank strategy.

FINANCE REPORTING

– Drill-down easily from your general ledger to transactions
– Automate consolidations and eliminations
– Streamline rate volume reporting
– Analyze key performance ratios

CUSTOMER ANALYSIS

– Get a complete view of a customer portfolio
– Leverage P$YCLE data for campaign planning and deeper customer behavior insights
– Understand client interaction with Core Transaction reporting
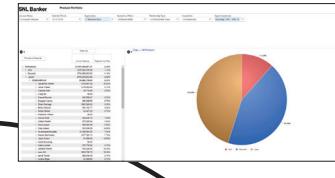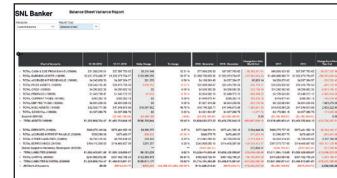
DATA WAREHOUSE AND DASHBOARD REPORTING

– Single Source of truth for core, GL, and other ancillary data sources
– Siloed data is curated and joined to reduce manual report preparation
– Daily, accurate dashboards for all Lines of Business
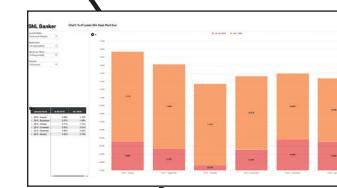
LENDING ANALYSIS

– View portfolio risk indicators and concentration analysis
– Integrate loan pipeline reporting
– Understand officer and branch progress to goals

SNL Banker

BUDGETING AND FORECASTING MODULE*

– Conduct instrument-level forecasting
– Rely on a single source budgeting and forecasting tool
– Automate your Budget-to-Actual reporting

PROFITABILITY MODULE*

– Analyze profitability across any customer attribute
– Get a single view of profitability across all lines of business

HOUSEHOLDING MODULE*

– Identify a customer's full portfolio across disparate systems
– Household individuals who make joint financial decisions
– Identify indirect household connections to businesses

*Add-on modules for the base SNL Banker offering
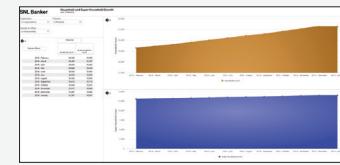
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