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The S&P Global Market Intelligence platforms take an integrated approach to information. You can locate Aftermarket Research from many areas of both platforms, including the investment research page, company profiles, and via our auditable detailed estimates in S&P Capital IQ. You can also add an investment research widget to your watchlist or dashboard, or incorporate it directly into a customized report builder.

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* Citi Research content available to exclusively to clients of S&P Global Market Intelligence. Speak with your Relationship Manager to learn more

CONTRIBUTOR	ANALYST	DATE/TIME	COMPANY	HEADLINE	TYPE	PAGES	SOURCE
J.P. Morgan	Mark Ronald Murphy	2/26/2020 11:00 PM	Microsoft Corp.	Microsoft: Windows Demand More with Company Expectations, But COVID-19 Supply Chain Impact Threatens QPC Revenue Timing	Reports	9	PDF
Raymond James & Associates	Michael Turitto	2/26/2020 2:28 PM	Microsoft Corp.	MSFT: Will Next Meet F2Q MPC Guide Due to Corona, Windows Demand Slowing	Reports	6	PDF
RBC Capital Markets	Alexander J. "Alex" Zukin	2/26/2020 9:44 AM	Microsoft Corp.	COVID-19: Evidence Revision: COVID-19 Impacts Windows and Surface Demand	EPS Estimates	9	PDF
Deutsche Bank	Karl-Erik Heierstedt	2/26/2020 8:54 PM	Microsoft Corp.	Microsoft: Meeting With Security Execs	Reports	9	PDF
Jefferies & Company	Brent Alan Braxton	2/26/2020 1:16 PM	Microsoft Corp.	The Security Awakening at Microsoft is Real, and Beginning to Accelerate Growth	EPS Estimates	10	PDF
Evercore ISI	Stewart Kirk Materna II	2/19/2020 12:00 AM	Microsoft Corp.	The Next Horizon: The First Quarter Shows Investor Narrative That Pushes Forward	Reports	23	PDF
J.P. Morgan	Shawn Patrick Grogg	2/12/2020 12:00 AM	Microsoft Corp.	Microsoft: Tech's Growth Resilience Strategy: MSFT: Tech Advantage of Cost Down is a Critical Driver to Enhance Returns	Reports	8	PDF
Deutsche Bank	Karl-Erik Heierstedt	2/6/2020 7:54 PM	Microsoft Corp.	Microsoft: Post-Earnings Catch-Up with MS	Reports	10	PDF

NOTE: Coverage is currently available for the most recent research reports. Historical reports will be sacrificed over the coming months.

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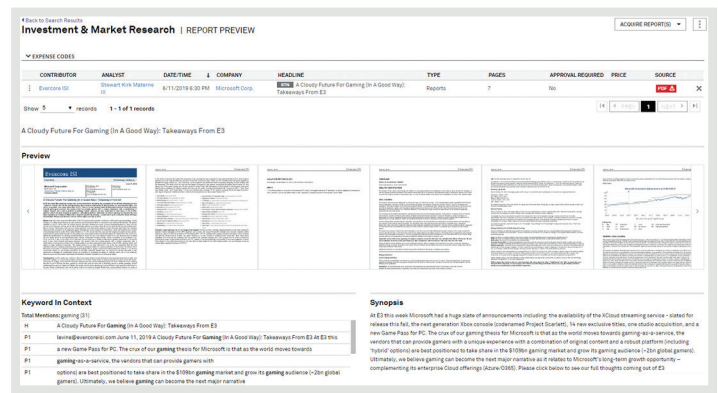
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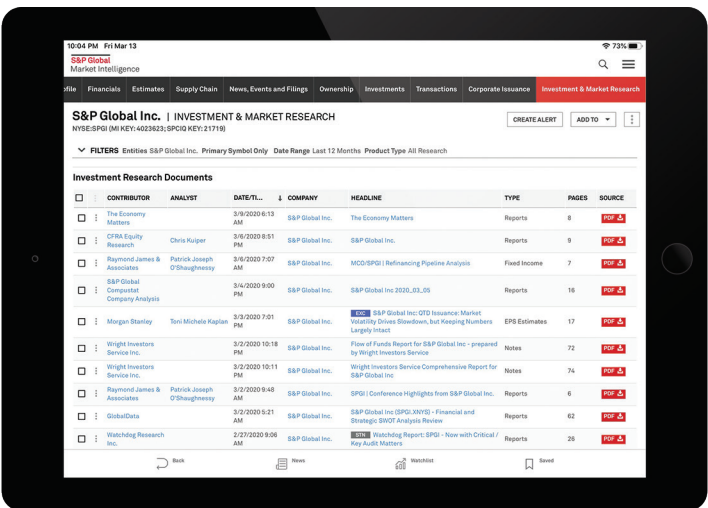
The 'Investment & Market Research | RESEARCH ALLOCATION REPORT' interface features a top bar with an 'EXPORT' button and a settings icon. Below this is a message box stating: 'To see the entire report, select the desired Date Range and Product Type and EXPORT the report in Excel.' The main area is titled 'FILTERS' and shows 'Date Range: Last 30 Days' and 'Product Type: All Research'. At the bottom right, there are buttons for 'APPLY FILTERS' and 'RESTORE DEFAULTS'.

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S&P Global Market Intelligence integrates financial and industry data, research, and news into tools that help track performance, generate alpha, identify investment ideas, understand competitive and industry dynamics, perform valuation, and assess risk.

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