Alpha unscripted. Alternative data for your next-generation research and analysis.

Gain greater insight into your investment process with powerful, textual data delivered on Xpressfeed™, S&P Global Market Intelligence’s data feed management solution. Easily integrate rigorously sourced, reliable transcripts data with your proprietary content and solutions. Leverage metadata to power your research and gain valuable perspective that lets you develop strategies for strong alpha potential.

Power Your Portfolio with Metadata

- Receive unstructured textual data in machine-readable format with metadata tagging for quicker analysis.
- Easily combine transcripts of call data from earnings, M&A, guidance, along with special calls and conferences with existing datasets to formulate unique, proprietary datasets.
- Gain a competitive edge and unique insight leveraging unstructured data to fuel your investment strategy.
Gain Valuable Insight with Textual Analysis
- Analyze historical textual data and speaker trends from management's discussion to help determine positive or negative tone or sentiment.
- Gain a better understanding of how often specific words are spoken, down to the speaker and context.
- Easily link the Speaker ID to the S&P Global Estimates and Professionals database, to help identify sell-side analysts' revision changes.

Dive Deeper with Reliable, Global Coverage
- **Metadata Tags:** Extensive, unique metadata tagging for each message including Company ID, Speaker ID, Key Development ID, among others.
- **Superior Quality:** Rigorously sourced historical transcripts data with robust collection and transcription processes, dating back to 2004.
- **Streaming Events:** Streaming XML messages for future event data and alerts on upcoming transcripts.
- **Enhanced Coverage:** 8,300 companies and growing, 100% coverage of the S&P 500®, Russell 1000®, and FTSE 100 with 95% coverage of the S&P Euro 350.

Benefit From Our Convenient and Flexible Delivery Options
- Receive text delimited files via Xpressfeed™ including updates every 15 minutes, featuring full point-in-time data from preliminary, edited, scoped, and final.
- Access via Event Driven Alerts, a low latency feed that delivers XML messages of every five words spoken timestamped to the second.
- Leverage EDX FTP with full XML of the transcript in every instance from preliminary, edited, scoped, and final.

In the second quarter, we signed a number of large contracts in Global Technology Services and again grew our Global Business Services signings, both of which will start to contribute in the second half. And since the quarter ended, we announced our new IBM z System, which will be available later this quarter. With all of this, we expect improved performance in revenue and gross margin in the second half, and we continue to expect at least $13.80 of operating EPS and free cash flow consistent with last year. I'll spend time on the first to second half dynamics a little later, and you'll see it very similar to what we talked about in April.

For illustrative purposes only.
About S&P Global Market Intelligence

S&P Global Market Intelligence integrates financial and industry data, research, and news into tools that help track performance, generate alpha, identify investment ideas, understand competitive and industry dynamics, perform valuation, and assess risk.

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All data as of August 2017. Screenshots are for illustrative purposes only.

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