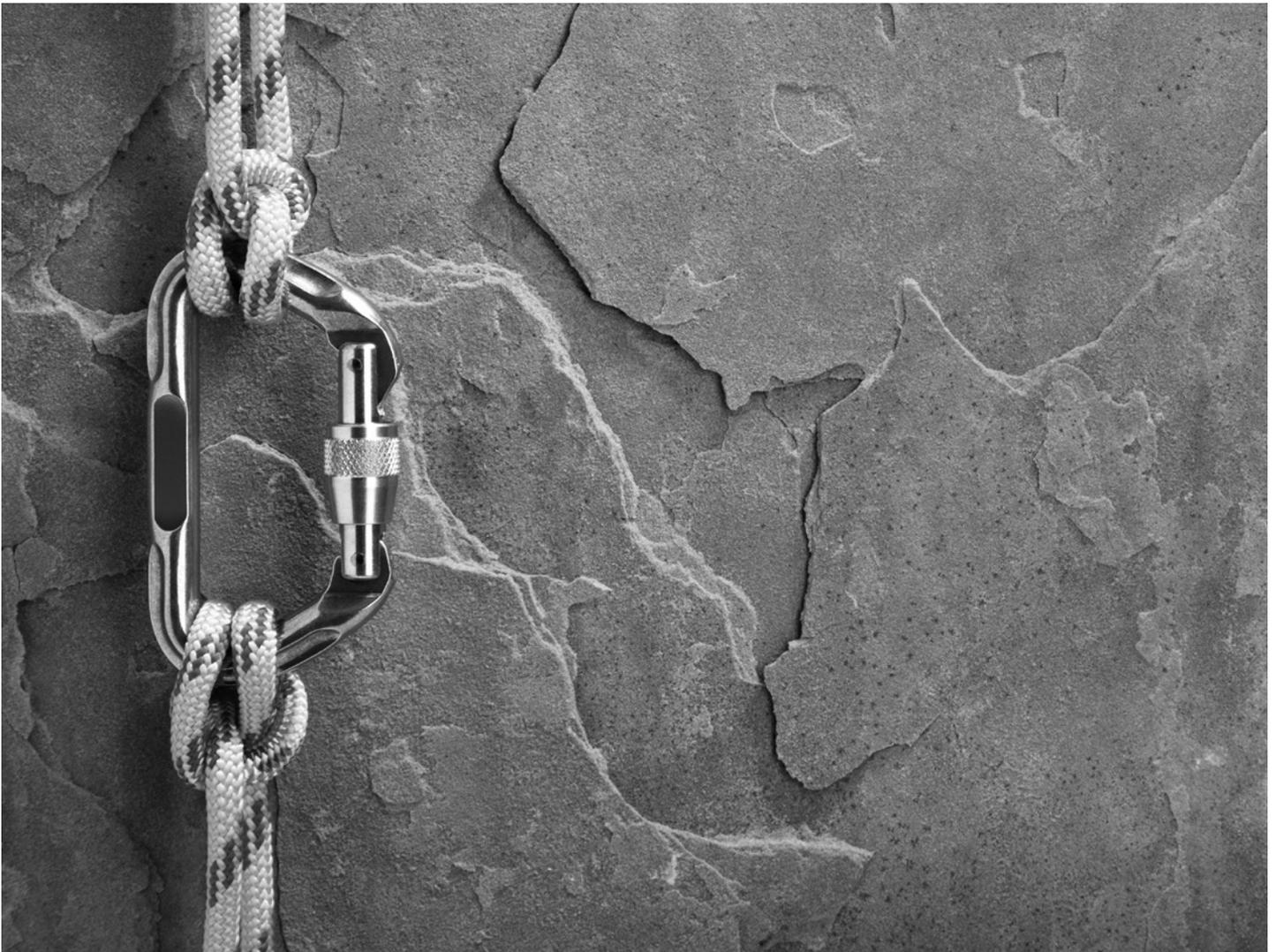


# Data that defines credibility. A platform that propels your research.

S&P Global Market Intelligence data through  
Wharton Research Data Services (WRDS)



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**S&P Global**  
Market Intelligence

 **Wharton** | **wrds**  
UNIVERSITY of PENNSYLVANIA | The Global Standard for Business Research

# Data is playing a new role in academic prestige.

It's no longer enough to subscribe to basic financial data that supports new research. You need access to gold-standard data that elevates new research. You also need that data to attract new faculty, maintain your competitive edge, and enhance your reputation in the academic research community.

S&P Global Market Intelligence partners with Wharton Research Data Services (WRDS) to provide academic institutions with powerful, respected data through a time-tested business intelligence tool designed for better computing and timely research.

## A catalog of data on a single platform.

### Compustat®

#### North American fundamentals

- Fundamental and market data on 32,500+ public companies that trade on a U.S. or Canadian exchange, with 5,000+ data items
- Annual data from 1950, quarterly from 1962, and daily pricing data from 1984
- Segment history data as far back as 1976

#### Global fundamentals

- Fundamental and market data on 42,000+ active and inactive companies
- Annual data from 1988, quarterly from 2003, daily from 1986, and monthly available for up to 20 years prior

#### Snapshot

- Preliminary and final data for annual, quarterly and year-to-date periods, with ability to identify what item values have changed and when
- Point-in-time data as early as 1986
- Annual data from 1970 and quarterly data from 1978

#### ExecuComp

- Annual compensation data from 1992 on the top five executive officers, including 33,000+ executives and 220+ data items

### SNL Financial Institutions

Over 1,400 balance sheet, income statement and detailed industry data points on banks, financial services and insurance companies, with history from 1990 for US, 2003 for APAC and 2005 for EMEA

- 10,000+ operating and 4,400+ historical banks and subsidiaries
- 1,200+ operating and 400+ historical insurance companies and subsidiaries

#### Bank regulatory (coming soon)

- 13,000+ data items from regulatory filings for US, Mexican, and Columbian banks with history from 1990
- Granular regulatory financial data for 16,000+ operating and 29,000+ historical holding companies, subsidiary banks, and credit unions

#### Insurance statutory (coming in 2019)

- Regulatory filings data from 4,000+ operating and 2,800+ historical US Statutory entities across P&C, life and managed care sectors
- Data items on core financials, reinsurance transactions, reserving, and investment details

### Capital Structure

- Detailed components of a company's total debt and equity, plus the key characteristics of each component
- Debt capital structure for 60,000+ public and private companies worldwide, with data from 2002
- Equity capital structure for 80,000+ active and inactive public and private companies worldwide, with data from 1996

### Professionals

- Profiles for 4 million+ public and private professionals, including 2 million+ board members and 1 million+ executives globally
- 40+ compensation types including salary, bonus, directors fees, and stock options

### Key Developments

- Structured summaries of material news and events including executive changes, M&A reports, changes in corporate guidance, delayed filings, SEC inquiries, and more

- Details include announced date, entered date, modified date, headline, situation summary, type, source, company role, and other identifiers
- 80+ key developments across 10 categories from 20,000+ news sources
- 8.5 million+ developments on 800,000+ companies worldwide, with history back to 1998

### Credit Ratings

- 9,000 currently rated and 18,000 previously rated global issuers including corporates, financial institutions, and insurance companies
- 600 currently rated and 330 previously rated sovereign, international public finance, and government entities
- 11,000 currently rated and 53,000 previously rated structured finance transactions, including asset-backed, commercial mortgage-backed and residential mortgage-backed securities, and collateralized debt obligations
- 1.7m US public finance rated securities historically
- Historical data for global issuers and structured finance data is available back to 1923; public finance data is available back to 1964 for maturities actively rated as of 2007

### Transactions

- 1.5 million+ M&A, private placement, bankruptcy, IPO, and other capital markets transactions
- US coverage from 1998, non-US coverage from 2001, with the ability to follow detailed deal life cycles including status, features, conditions, buyer, seller, etc.

## The WRDS difference

- **Gold-standard data and search tools** attract and retain leading faculty and thought leaders
- **Flexible delivery options** allow you to access data remotely with one-click, while researchers with strong programming skills can access the client server using PCSAS Connect, C, Stata, Matlab, R, Python or SAS
- **Data validation and integrity** gives you timely updates and ready-to-use, standardized data sets immediately available for analysis
- **Professional technical and research support** from WRDS doctoral-level specialists provide dedicated service to our clients and researchers
- **WRDS in the Classroom** gives teachers and students access to real-world applications and an easy-to-use interface
- **Powerful analytics and tools** support your research and allow you to get more out of your data with less effort

### About Wharton Research Data Services and the Wharton School

Wharton Research Data Services (WRDS) provides the leading business intelligence, data analytics, and financial research platform to global institutions – enabling comprehensive thought leadership, historical analysis, and insight into the latest innovations in academic research.

WRDS provides researchers with one location to access over 250 terabytes of data across multiple disciplines including Accounting, Banking, Economics, ESG, Finance, Healthcare, Insurance, Marketing, and Statistics. Flexible data delivery options include a powerful web query method that reduces research time, the WRDS Cloud for executing research and strategy development, and the WRDS client server using PCSAS, Matlab, and R. Our Analytics team, doctoral-level support and rigorous data review and validation give clients the confidence to tailor research within complex databases and create a wide range of reliable data models.

An award-winning data research platform for over 50,000 commercial, academic, and government users in 30+ countries, WRDS is the global gold standard in data management and research – all backed by the credibility and leadership of the Wharton School.

Founded in 1881 as the first collegiate business school, the Wharton School of the University of Pennsylvania is recognized globally for intellectual leadership and ongoing innovation across every major discipline of business education. With a broad global community and one of the most published business school faculties, Wharton creates economic and social value around the world. The Wharton School has 5,000 undergraduate, MBA, executive MBA, and doctoral students; more than 9,000 participants in executive education programs annually and a powerful alumni network of 95,000 graduates.

<http://whartonwrds.com> | [wrds@wharton.upenn.edu](mailto:wrds@wharton.upenn.edu)

## About S&P Global Market Intelligence

S&P Global Market Intelligence integrates financial and industry data, research, and news into tools that help track performance, generate alpha, identify investment ideas, understand competitive and industry dynamics, perform valuation, and assess risk.

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