Restaurants & Leisure Facilities

Driving forces
The restaurants and leisure facilities industry continues to be scrutinized over accountability and transparency in its supply chain, including issues of food safety, raw material sourcing and accurate labeling. Demands for fair wages and working conditions are attracting more attention from regulators and other stakeholders, putting pressure on franchising, licensing and accountability systems. Health-conscious consumers are pushing for greater innovation in products, and environmental concerns are resulting in demand for more transparency on the use of genetically modified organisms and for replacing single-use plastics and packaging with reusable systems. Long-term effects from the COVID-19 pandemic will make employee safety a larger concern. Other environmental challenges, such as energy and water consumption, will require companies and their franchisees to consolidate their data to effectively implement global sustainability programs.

Highlighted criteria & dimension weights
- Environmental Dimension: 21%
  - Climate Strategy
  - Operational Eco-Efficiency
  - Raw Material Sourcing
- Social Dimension: 37%
  - Human Rights
  - Labor Practice Indicators
  - Occupational Health and Safety
- Governance & Economic Dimension: 42%
  - Codes of Business Conduct
  - Customer Relationship Management
  - Supply Chain Management

Industry Awards 2022
- Sodexo S.A., France: 75
- Yum China Holdings, Inc., China: 75
- Yum! Brands, Inc., United States: 61
- Oriental Land Co., Ltd., Japan: 57
- Alsea, S.A.B. de C.V.*, Mexico: 55

* S&P Global Industry Mover

Industry Statistics
- Number of companies assessed: 78
- Market capitalization of assessed companies (in USD billion): 727.2
- Number of companies in Yearbook: 5
- Market capitalization of companies in Yearbook (in USD billion): 126.2