



Real Estate

Driving forces

Real estate is a varied industry consisting of developers and maintenance professionals, as well as property managers and investors. Building and managing real estate provides social benefits but also depletes natural resources and releases pollutants into the environment, bringing regulatory pressure from local governments. The construction and operation of buildings contributes approximately 40% of global greenhouse gas emissions, according to the World Green Building Council. Sustainable real estate companies use recyclable building materials, improve structural efficiency and consider site aspects during the development stage. Refurbishing existing buildings with energy- and water-efficient appliances, improving energy management by using smart meters and engaging with tenants on their energy use is important for sustainable real estate managers. Leading companies can validate their sustainability efforts through credible green building certification schemes. Finally, since real estate assets are highly leveraged, corporate governance plays a key role in efficient and prudent capital management.

Industry Awards 2022

		S&P Global ESG Score			
●	S&P Global Gold Class				
	Dexus	Australia	90	FIBRA Prologis	Mexico 69
●	S&P Global Silver Class			Ayala Land, Inc.	Philippines 69
	GPT Group	Australia	86	Jones Lang LaSalle Incorporated	United States 69
●	S&P Global Bronze Class			Mitsubishi Estate Co., Ltd.	Japan 68
	Land Securities Group plc	United Kingdom	85	City Developments Limited	Singapore 68
	Stockland	Australia	83	Vonovia SE	Germany 68
	Vicinity Centres	Australia	82	Healthpeak Properties, Inc.	United States 68
				Charter Hall Group	Australia 67
				Boston Properties, Inc.	United States 67
				Fibra UNO	Mexico 67
	Sustainability Yearbook Members			New World Development	
	Castellum AB (publ)	Sweden	80	Company Limited	Hong Kong 66
	Swire Properties Limited	Hong Kong	79	Charter Hall Long WALE REIT	Australia 66
	Central Pattana Public			Plaza S.A.	Chile 65
	Company Limited	Thailand	78	Kimco Realty Corporation	United States 65
	Kilroy Realty Corporation	United States	77	Digital Realty Trust, Inc.	United States 65
	Ventas, Inc.	United States	76	CPN Retail Growth	
	CapitaLand Investment Limited	Singapore	75	Leasehold REIT	Thailand 64
	Covivio	France	74	SL Green Realty Corp.	United States 64
	DLF Limited	India	74	Hudson Pacific Properties, Inc.	United States 64
	alstria office REIT-AG	Germany	74	Link Real Estate Investment Trust	Hong Kong 63
	Host Hotels & Resorts, Inc.	United States	73	Warehouses De Pauw NV	Belgium 63
	Nippon Prologis REIT, Inc.	Japan	73	Fibra Terrafina*	Mexico 63
	Prologis, Inc.	United States	72	Welltower Inc.	United States 63
	Hammerson plc	United Kingdom	72		
	CBRE Group, Inc.	United States	72		
	Parque Arauco S.A.	Chile	71		
	Swire Pacific Limited	Hong Kong	70		

* S&P Global Industry Mover

Highlighted criteria & dimension weights

Environmental Dimension..38%

- Biodiversity
- Climate Strategy
- Operational Eco-Efficiency
- Resource Conservation and Resource Efficiency

Social Dimension 34%

- Social Integration & Regeneration
- Stakeholder Engagement

Governance & Economic Dimension 28%

- Corporate Governance
- Risk & Crisis Management
- Supply Chain Management

Industry Statistics

Number of companies assessed	569
Market capitalization of assessed companies (in USD billion)	3,308.8
Number of companies in Yearbook	43
Market capitalization of companies in Yearbook (in USD billion)	587.4