Driving forces
Companies in the electrical components and equipment industry support access to power distribution and renewable energy generation and provide innovative solutions for improving energy and resource efficiency in manufacturing and process industries. Companies that succeed in bringing newly developed products to market quickly, or in lowering costs, will be best positioned to capture and retain market share. Investments in smart power distribution and clean power generation will increase as developed markets update aging energy infrastructure and emerging markets expand their power grids. These companies play a significant role in helping customers achieve their energy and carbon goals. High exposure to emerging markets and public sector projects can increase the risk of corruption and anti-competitive practices. As components become integrated into wider networks, the risk of cybersecurity threat grows. A highly complex value chain makes strong supply chain management essential. Monitoring issues such as human rights and conflict minerals will remain important.

Highlighted criteria & dimension weights
Environmental Dimension...28%
  – Climate Strategy
  – Operational Eco-Efficiency
  – Product Stewardship

Social Dimension ............. 28%
  – Human Capital Development
  – Occupational Health and Safety

Governance & Economic Dimension .................. 44%
  – Codes of Business Conduct
  – Corporate Governance
  – Innovation Management
  – Supply Chain Management

Industry Statistics
Number of companies assessed .................................................. 76
Market capitalization of assessed companies (in USD billion) 1,028.8
Number of companies in Yearbook .............................................. 9
Market capitalization of companies in Yearbook (in USD billion) 242.3

Industry Awards 2022
S&P Global Gold Class .......................................................... Signify N.V. Netherlands 88
S&P Global Silver Class ......................................................... Prysmian S.p.A. Italy 87
Schneider Electric S.E. ........................................... France 86
S&P Global Bronze Class ........................................................ Legrand SA France 80

Sustainability Yearbook Members
TECO Electric & Machinery
  Co., Ltd. ................................................. Taiwan 76
ABB Ltd ................................................... Switzerland 68
Havells India Limited .............................................. India 66
OSRAM Licht AG ........................................... Germany 64
Fuji Electric Co., Ltd.* ............................................ Japan

* S&P Global Industry Mover