Containers & Packaging

Driving forces
Containers and packaging companies are critical to the global economy and supply virtually every sector with tools to effectively protect, transport, market and preserve their products for sale and use. The importance of packaging has been especially highlighted in the face of the COVID-19 pandemic. Finding sustainable packaging alternatives continues to be a major industry trend, driving product development and innovation. Attention should be given to the sourcing of more recycled, certified and renewable raw materials, as well as reusable packaging. Companies have come under increased pressure from stakeholders to address the crisis of plastic waste, and the global move toward a circular economy will present new challenges as well as opportunities. At the same time, markets in which these companies operate remain highly competitive, with substantial downward pressure on both prices and operating margins. Companies will need to innovate and deliver customized solutions, working collaboratively across the value chain to offer differentiated products.

Highlighted criteria & dimension weights
- Environmental Dimension 33%
  - Climate Strategy
  - Operational Eco-Efficiency
  - Product Stewardship
- Social Dimension 33%
  - Human Rights
  - Occupational Health and Safety
  - Talent Attraction & Retention
- Governance & Economic Dimension 34%
  - Corporate Governance
  - Customer Relationship Management
  - Supply Chain Management

Industry Awards 2022

<table>
<thead>
<tr>
<th>S&amp;P Global Gold Class</th>
<th>S&amp;P Global Silver Class</th>
<th>S&amp;P Global Bronze Class</th>
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<tbody>
<tr>
<td>Klin P.A. Brazil</td>
<td>Ball Corporation* United States</td>
<td>WestRock Company United States</td>
</tr>
<tr>
<td>Ball Corporation* United States</td>
<td>Billerdorfer &amp; Korsnäs AB (publ) Sweden</td>
<td>SCG Packaging Public Company Limited Thailand</td>
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</tbody>
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Industry Statistics

- Number of companies assessed: 41
- Market capitalization of assessed companies (in USD billion): 288.3
- Number of companies in Yearbook: 6
- Market capitalization of companies in Yearbook (in USD billion): 74.9

Sustainability Yearbook Member
- Amcor plc Switzerland 69

* S&P Global Industry Mover