Casinos & Gaming

Driving forces
Casinos and the gaming industry operate under intense public and regulatory scrutiny. Companies must address concerns such as money laundering through robust compliance systems and sound governance. Social issues, such as gambling addiction and its societal repercussions, are managed inconsistently and often limited to regional legislation or voluntary standards. The rapid growth of online gaming poses significant opportunities for operators, but also threats. These include the proliferation of online platforms that have highlighted the need for effective monitoring. However, companies in this space are increasingly going beyond the minimum legal requirements and taking a proactive stance in addressing these issues. On the environmental side, companies are increasing their efforts to curb energy consumption, as many casinos consume electricity 24 hours a day.

Highlighted criteria & dimension weights
- Environmental Dimension .19%
  - Environmental Policy & Management Systems
  - Operational Eco-Efficiency
- Social Dimension ............. 36%
  - Human Capital Development
  - Occupational Health & Safety
  - Stakeholder Engagement
- Governance & Economic Dimension .................. 45%
  - Anti-crime Policy & Measures
  - Codes of Business Conduct
  - Corporate Governance
  - Customer Relationship Management

Industry Awards 2022
- S&P Global Gold Class
  - Tabcorp Holdings Limited Australia ESG Score 72
- S&P Global Silver Class
  - Las Vegas Sands Corp. United States ESG Score 70
- S&P Global Bronze Class
  - Entain Plc United Kingdom ESG Score 67
  - Sands China Ltd. Macao ESG Score 65

Sustainability Yearbook Members
- La Française des Jeux Société France ESG Score 57
- Tipico Group Ltd Malta ESG Score 54
- Kangwon Land, Inc. Rep. of Korea ESG Score 52

Industry Statistics
- Number of companies assessed 49
- Market capitalization of assessed companies (in USD billion) 329.5
- Number of companies in Yearbook 7
- Market capitalization of companies in Yearbook (in USD billion) 89.3

* S&P Global Industry Mover