Seize the Shift: Harnessing Opportunities in a Risk-Driven World

19 June 2025 | Grand Hyatt Melbourne

S&P Global
Market Intelligence

Agenda

8:30AM	**REGISTRATION**
9:00AM	**OPENING REMARKS** *Mark Stephens, Country Head (Pacific), S&P Global Market Intelligence*
9:05AM	**KEYNOTE ADDRESS: Power Plays in 2025 – Delivering Success While Navigating the Interplay of Geopolitical Rivalries, Economic Shifts and Evolving Trade Dynamics** • Supply Chain Conditional Globalization is reshaping global trade, as countries use tariffs and trade barriers to protect domestic industries, driving up costs and disrupting supply chains. • We will provide insights into the future of global economic expansion, with a focus on Asia-Pacific (APAC) and Australia. • We will share playbooks and toolkits that will help businesses successfully navigate through these uncertain times. Gain insights into how corporates can adapt to the changing geopolitical, economic, and trade dynamics to maintain profitability, optimize supply chains, and seize growth opportunities. *Quynh Thai Le, Head of APAC Global Insights Consulting, S&P Global Market Intelligence*
9:35AM	**PRESENTATION: Delivering Supply Chain Success While Navigating Risks in an Uncertain Policy Environment** In this session, we will be: • Discussing the importance of enhancing assessments of third-party vendors' cybersecurity practices in response to the evolving landscape of cyber threats. • Highlighting the necessity of developing and rigorously testing continuity plans to mitigate increasing operational disruptions. • Emphasizing the shift towards continuous monitoring of third-party risks to enable quicker and more effective responses to emerging threats. *Justin Laughlin-Hyde, Customer & Commercial Director KY3P®, S&P Global Market Intelligence*

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10:05AM	**PRESENTATION: Artificial Intelligence Powering Market Intelligence 2.0** • S&P Global Market Intelligence's accelerating artificial intelligence integration to power solution • Expanding applications of AI in CIQ Pro with desktop workflows including ChatIQ and Document Intelligence • Towards AI Utopia: Harness the power of agentic RAG framework and LLM-ready APIs to build a powerful, all-in-one Q&A engine *Andreas Darmawan, Director, AI & Data Science, APAC, S&P Global Market Intelligence* *Stacey Liao, Associate Director, Data & Research, APAC Product Group, S&P Global Market Intelligence* *Joshua Mintz, Senior Director, Asia-Pacific Product & Market Development, S&P Global Market Intelligence*
10:40AM	**PRESENTATION: Macroeconomic and Credit Outlook in an Era of Trade Volatility** • How will the macroeconomic outlook evolve as U.S. growth cools? • How are sovereign and state budgets shaping up in the aftermath of the Australian federal election? • What impact is trade environment uncertainty having on High Yield markets? • How are High Yield issuers placed to service debt requirements? *Martin Foo, Director, Sovereign and International Public Finance Ratings, S&P Global Ratings* *Sam Playfair, Director, Corporate Ratings, S&P Global Ratings.*
11:00AM	**COFFEE BREAK**

11:20AM   **CONCURRENT BREAKOUT SESSIONS**

SESSION 1

PANEL SESSION: Data Aggregation Across Public and Private Sources – Achieving Total Portfolio View of Assets

Australian superannuation funds, asset managers, and investors are increasingly diversifying their investment strategies from publicly traded assets to private investments. However, data fragmentation and operational inefficiencies create challenges in data aggregation across both public and private markets data. As regulatory expectations around data governance and transparency grow, firms must modernize their data management strategies to break down data silos and continue to generate long-term returns.

This session will explore the challenges and emerging opportunities including:

- Combining data from multiple sources into a single, unified view
- Utilizing AI to match entity names in the absence of standard identifiers
- Simplifying analysis and reporting with all data in one place
- Analyzing exposure across public and private assets

Quella Tang, Sales Director, Enterprise Data Management (EDM), S&P Global Market Intelligence

SESSION 2

PANEL SESSION: Advancing Investment Risk Strategies in a Complex Market Landscape

- How does market volatility impact liquidity, and what strategies can be employed to manage liquidity in both stressed and normal market conditions to sustain investment performance?
- How has the derivatives market responded to the recent volatility, and presented opportunities and risks?
- In what ways can climate risk be effectively integrated into investment decision-making and risk management processes?
- How can risk managers leverage interdisciplinary collaboration to effectively identify and mitigate risks?

Gerald Lim, Director, Pricing Valuations and Reference Data, S&P Global Market Intelligence
Nyeong Lee, APAC Sales Lead, Financial Risk Analytics, S&P Global Market Intelligence
Rick Lord, Head of Innovation Methodology, S&P Global Sustainable1

SESSION 3

PANEL SESSION: Integrating Climate Reporting into Workflows

Australia starts to roll out AASB Climate-related Financial Disclosures this year. Climate disclosures cover governance, strategy, risk management, and metrics & targets, so its impact goes beyond the sustainability function. This panel will explore how climate reporting can be integrated into workflows to inform decision-making for strategy and risk management.

(See continued next page)

Agenda

SESSION 3

We will discuss:

- Overview of Australia's Climate Reporting requirements
- The key steps to start on your climate reporting journey
- What functions are involved in climate reporting and how to build capability within an organization
- How climate scenario analysis can be used in decision-making
- What insights are generated to inform strategy

(Moderator) Lorraine Moore, Senior ESG Business Development Manager, Australia & New Zealand, S&P Global Sustainable1
Martina Hadzialic, Head of Pacific, Climate and Sustainability Services, S&P Global Commodity Insights

12:20PM		**LUNCH BREAK**
1:00PM		**END OF EVENT**

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Quynh Thai Le
Head of APAC Global Insights Consulting, S&P Global Market Intelligence

Quynh Le is a distinguished consultant. With a background as a macroeconomist and extensive experience in economic forecasting, she possesses a unique blend of expertise in analyzing macroeconomic trends and industry dynamics. Quynh plays a pivotal role in providing strategic insights and actionable intelligence to clients across a diverse range of industries. With a focus on sectors including automotive, chemical, consumer goods, electronics, semiconductors, lithium batteries and energy, she has helped clients navigate complex market landscapes and identify growth opportunities in both established and emerging markets.

Justin Laughlin-Hyde
Customer & Commercial Director, KY3P®, Asia Pacific, S&P Global Market Intelligence

Justin is the Customer & Commercial for KY3P® (Know Your Third Party) in the Asia Pacific, Middle East, and Africa (APMEA) region, based in Sydney, Australia. With 25 years of experience across multiple financials services sectors, and ten years of experience in London, he successfully led global Third-Party Risk Management (TPRM) teams, developing and implementing robust risk management strategies delivering organizational adherence to multiple global regulations.

Joshua Mintz
Data & Research, Head of Sellside, APAC, S&P Global Market Intelligence

Joshua is based in Hong Kong and leads market development and business strategy for the Asia-Pacific desktop solutions business. He has more than 13 years of leadership experience with S&P Global Market Intelligence in Hong Kong and New York, across multiple product lines and clientsegments.

Stacey Liao
Associate Director, Data & Research, APAC Product Group, S&P Global Market Intelligence

Responsible for market development and business strategy for Data & Research. Stacey collaborates closely with clients on digital transformation initiatives, focusing on automating and streamlining workflows, including AI strategic discussions. Stacey worked at Moody's Investor Services commercial group. Holds 15+ years of experience in Banking and Financial Services industry.

Andreas Darmawan, Ph.D

Data & Research, APAC IM and Data Science Lead, S&P Global Market Intelligence

As a Data Science Lead at S&P Global Market Intelligence, Andreas works with APAC clients in understanding & utilizing complex datasets in their quantitative workflows. Prior to joining S&P Global, he was a proprietary trader where he utilized and developed quantitative methods for automated trading strategies. Andreas holds a Doctorate degree in Electrical Engineering from The University of Tokyo, specializing in wireless communications and signal processing.

Martin Foo

Director, Sovereign and International Public Finance Ratings, S&P Global Ratings

Martin Foo is a Director and Lead Analyst in the Sovereign and International Public Finance practice at S&P Global Ratings. Based in Melbourne, Martin is responsible for the credit ratings on a number of governments (sovereign, state and local), universities, social housing providers, and public-sector funding agencies in Australia, New Zealand and the Pacific region.

Sam Playfair

Director, Corporate Ratings, S&P Global Ratings

Sam is a Director within the Corporate Ratings group of S&P Global Ratings. Based in Melbourne, Sam is a Lead Analyst responsible for maintaining surveillance on a portfolio of companies operating in the agribusiness, consumer products, retail, gaming, packaging, and real estate sectors in Australia and New Zealand. Sam is also the Regional Leader for Recovery ratings.

Quella Tang

Sales Director, Enterprise Data Management (EDM), S&P Global Market Intelligence

Quella Tang is a Sales Director for Enterprise Data Management (EDM) at S&P Global Market Intelligence, responsible for driving business growth across ASEAN. With extensive experience in financial services, she specializes in investment software solutions and data management, helping institutions streamline operations and enhance efficiency.

Speakers

David Metcalfe
Senior Director – Head of Visible Alpha (Australia & New Zealand), S&P Global Market Intelligence

David was the first employee on the ground for Visible Alpha in Australia and has built the business out to be the new standard Consensus database for ANZ. He manages the team responsible for Broker Contributor relations, Customer support, & Sales for Visible Alpha Australia & New Zealand within the S&P Global Market Intelligence Division. Previously, David spent time with another ANZ office launch – Real Capital Analytics (later acquired by MSCI Real Assets). David spent 10 years at FactSet, where he was last running the Sydney office across all client types/segments.

Lorraine Moore
Director, Client Engagement, Australia and New Zealand, S&P Global Sustainable1

Lorraine is an ESG Solutions Director working with investors and large corporate clients across Australia and New Zealand to help them manage their ESG and climate risk and provide client-centric technical expertise. Lorraine also has a keen interest in physical risk and has worked with some of the biggest financial institutions and conglomerates in Japan, South Korea and Greater China to help them to integrate physical risk analysis into their operations and risk reporting.

Martina Hadzialic
Head of Pacific, Climate and Sustainability Services, S&P Global Commodity Insights

Martina is a seasoned professional in sustainability and corporate finance, currently leading the Pacific Climate and Sustainability Services team at S&P Global. In her role, she provides expert guidance to corporates and financial institutions, helping them navigate the complexities of sustainability regulations and ESG strategy development. Prior to joining S&P Global, Martina honed her skills in Project Finance Advisory at UniCredit, within their Corporate Investment Banking division, as well as Financial Institutions Group (FIG) and Debt Capital Markets (DCM).

Nyeong Lee
APAC Sales Lead, Financial Risk Analytics, S&P Global Market Intelligence

Nyeong is based in Sydney and leads Asia-Pacific Sales Team for Financial Risk Analytics, providing solutions for XVA, Counterparty Credit Risk, Market Risk and Stress Testing. He has been with S&P for 9 years with Pricing and Valuation department and Financial Risk Analytics. Previously, Nyeong spent 15 years specializing in derivatives, valuation and risk management at financial institutions, including RBS and Barclays in Singapore, as well as Deutsche Bank, Financial Services Authority and Bank of England in the UK.

Speakers

Gerald Lim
Director, Pricing Valuations and Reference Data, S&P Global Market Intelligence

Gerald embarked on his career at S&P Global Market Intelligence as an analyst, providing valuation data to financial market participants. This eventually led to him taking on a role based in New York leading the equity derivatives data business helping customers and prospects across North America. Upon his return to Australia, Gerald took on a new challenge assuming responsibility for business development across derivatives data and valuations services; fixed income pricing data; and reference data across all market segments.

Rick Lord
Head of Innovation Methodology, S&P Global Sustainable1

Rick is a climate and sustainability expert with over 15 years' experience across the public and private sectors in Australia and the United Kingdom. Rick leads the methodology innovation team at S&P Global Sustainable 1 focusing on the design and development of innovative methodologies to aid companies and investors in understanding climate and sustainability risks and opportunities. Key topics of interest include climate change physical and transition risks to real assets, companies and portfolios, and responding to emerging sustainability regulations and disclosure standards. Rick holds a Masters in Environmental Economics from Imperial College London and a Bachelors of Science from Queensland University of Technology.