

Reference Entity *	Region	Reference Obligation	Issuer	Coupon	Maturity	Date Added
1 "The State Export-Import Bank of Ukraine" Joint Stock Company	EMEA	No Obligation Specified				

Reference Entity *	Region	Expired Reference Obligations	Issuer	Coupon	Maturity	Date Removed
1 "The State Export-Import Bank of Ukraine" Joint Stock Company	EMEA	XS0201281192	Dresdner Bank AG	7.75	23 Sep 2009	23 Sep 2009
2 "The State Export-Import Bank of Ukraine" Joint Stock Company	EMEA	XS0267147881	Credit Suisse International	7.65	07 Sep 2011	07 Sep 2011
3 "The State Export-Import Bank of Ukraine" Joint Stock Company	EMEA	XS0230955642	Credit Suisse First Boston International	6.8	04 Oct 2012	04 Oct 2012
4 "The State Export-Import Bank of Ukraine" Joint Stock Company	EMEA	XS0503737461	BIZ Finance Plc	8.375	27 Apr 2015	27 Apr 2015
5 "The State Export-Import Bank of Ukraine" Joint Stock Company	EMEA	XS0877737287	Biz Finance PLC	8.75	22 Jan 2018	22 Jan 2018

* The Reference Entity is also known by the following official Alternative Names:
Derjavnyi exportno-importnyi bank ukrainy"

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