

Gaslytics: Outlooks Market Balances and Prices

S&P Global Energy delivers a forward-looking, integrated view of the North American natural gas markets through its Outlooks: Market Balances and Prices dataset. This resource provides a cohesive, data-driven perspective on natural gas supply, demand, storage, pricing, and more! With monthly updates and balanced market-driven modeling, the dataset supports short and long-term forecasting through an array of fundamentals and real-world constraints. Users gain actionable insights into how regional market dynamics, infrastructure developments, policy, and pricing interact across the energy landscape. Whether guiding commercial decisions, investment strategies, or regulatory assessments, this dataset equips users with a transparent, defensible view of evolving gas market conditions.

Features:

- Accompanied deliverables on Platts Connect include market expert discussions and key insights through a PDF reports, related Excel data files and interactive dashboard.
- Monthly market balance forecasts for supply, demand, storage, balancing items, and regional flows across North American regions.
- Regional price forecasts and historical calibration.
- Dry gas production and detailed sector-level demand forecasts including power, commercial, residential, industrial, LNG, cross-border flows and storage.
- Integrated views connecting production, storage, weather impacts, regional/cross-border flows.
- Biannual long-term forecast vintages with macroeconomic, regulatory, and infrastructure-driven assumptions.

Benefits:

- Improve pricing strategy and risk management through transparent, regional gas price outlooks.
- Support trading and hedging with outlooks coordinated with other commodities and global balances.
- Enhance long-term planning and capital allocation using consistent supply-demand fundamentals.

User Workflows:

- **Traders and Marketers:** Leverage monthly balance and price forecasts to anticipate volatility, identify arbitrage opportunities, and optimize hedging strategies.
- **Utility and Power Planners:** Evaluate natural gas price and demand outlooks to support fuel procurement, capacity planning, and regulatory reporting.
- **Midstream Strategy Teams:** Assess long-term regional imbalances and price trends to identify infrastructure gaps and inform investment planning.
- **Energy Economists and Policy Analysts:** Use as base case to model the market impact of decarbonization pathways, energy transition, and LNG expansion

- Identify regional imbalances that impact flow patterns, basis spreads, and infrastructure utilization.
- Benchmark internal models and assumptions against a trusted, third-party market view.

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Delivery Options:

API

Industry standard for automated delivery of structured data for processing and storage, our APIs continually connect your systems to the data you subscribe to, helping you digitally transform your enterprise and eliminate human error.

Spend more time analyzing data in the systems in which you are most comfortable and quickly make decisions using the most up-to-date inputs.

Excel® Add-In

Platts Excel® Add-In offers a new digital data delivery platform that allows you to access large volumes of proprietary Commodity Insights Research content directly in Excel. The content templates are included to get started quickly by solving your day-to-day problems. The dataset agnostic excel functions will help in easy retrieval of the analytical content to plug it directly into your existing model or to create a new model from scratch.

Snowflake

Accessing data from S&P Global via Snowflake enables you to get live, ready-to-query datasets that are always up-to-date and don't require transformation before using. Snowflake gives you the perfect way to leverage external data and join it with your own for faster and better business decisions. Seamlessly integrate with applications like PowerBI, Tableau and more to make our data go further.

Amazon Data Exchange

AWS Data Exchange offers a solution that enables customers to effortlessly discover, subscribe to, and leverage third-party data in the cloud. This streamlines the data exchange process, making it more accessible and convenient for customers. This collaboration addresses the limitations of conventional data platforms and offers users, including data analysts and scientists, the ability to work with unrestricted data.

Databricks

As the Lakehouse company, Databricks serves as a unified platform, empowering your data teams to unlock valuable insights, construct and refine machine learning models, and seamlessly deploy them into production. With Delta Sharing, you can harness the power of diverse data sources, such as Amazon S3, Microsoft Azure, and Google Cloud Storage, allowing the flexibility to adapt and innovate.

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How To Get Started

Access our Developer Portal by visiting developer.spglobal.com to explore data sets available via machine delivery at S&P Global Energy. The portal includes in-depth dataset info, technical documentation, and more. Using the Service Catalog, your IT team can test the APIs directly from the portal.

Learn more about how to enhance your subscription. Simply request a trial using the Developer Portal or contact your S&P Global Energy Sales representative.

You may also reach us at:
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