

Isopropanolamines

February 2025

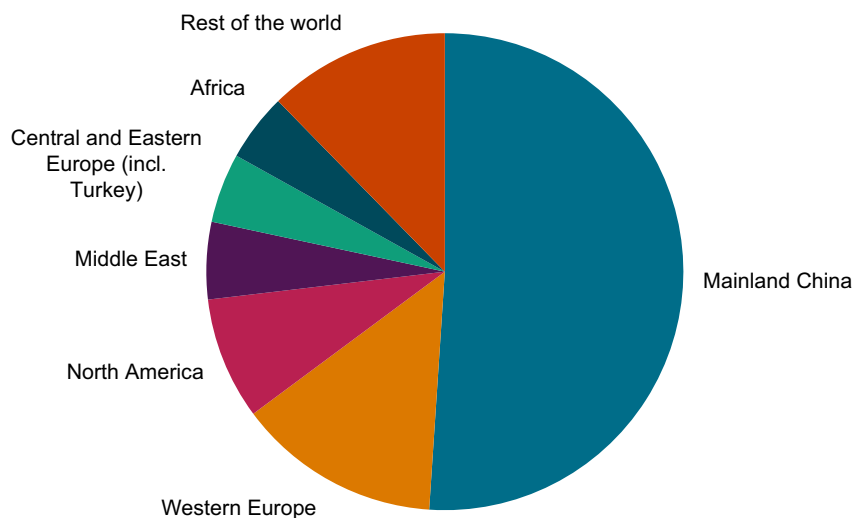
Abstract

Isopropanolamines include monoisopropanolamine (MIPA), diisopropanolamine (DIPA), and triisopropanolamine (TIPA). They are provided either as single products or as blends. IPAs are used in a wide array of applications, including cement and concrete processing aids; gas purification; surfactants, primarily for home and personal care products; cosmetic formulations; corrosion inhibitors; metalworking fluids; and as emulsifiers, dispersants and wetting agents.

Global consumption of isopropanolamines will continue to grow at an average annual growth rate of 2.6% during 2024–29, driven by consumption in Africa, mainland China, Central and Eastern Europe (including Turkey), Latin America and the Caribbean, the Middle East, and South-eastern Asia and Oceania. Combined consumption in these regions will continue to grow at an average annual growth rate of 3.0%, driven by the increasing use of TIPA for cement applications. These regions will invest in a great deal of infrastructure — a large consuming application for cement.

The following chart shows world consumption of isopropanolamines:

World consumption of isopropanolamines — 2023



Data compiled Dec. 19, 2024.
Source: S&P Global Commodity Insights.
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For more detailed information, see the table of contents, shown below.

S&P Global's Chemical Economics Handbook — Isopropanolamines is the comprehensive and trusted guide for anyone seeking information on this industry. This latest report details global and regional information, including:



Global summary;
regional coverage



Producers with
annual capacities
and plant sites



Production figures
and trends



Consumption and
forecasts by end use
application



Manufacturing
processes and
environmental issues



Trade – imports
and exports

Key benefits

S&P Global's Chemical Economics Handbook — Isopropanolamines has been compiled using primary interviews with key suppliers and organizations, and leading representatives from the industry in combination with S&P Global's unparalleled access to upstream and downstream market intelligence and expert insights into industry dynamics, trade and economics.

This report can help you:

- Identify trends and driving forces influencing chemical markets
- Forecast and plan for future demand
- Understand the impact of competing materials
- Identify and evaluate potential customers and competitors

- Evaluate producers
- Track changing prices and trade movements
- Analyze the impact of feedstocks, regulations and other factors on chemical profitability

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