Monazite Ore Processing for Rare Earth Oxides and Thorium Extraction — Part I

PEP Review 2025-10

Sayanasri Varala, Principal Research Analyst, Process Economics Program

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Glossary

Aq Aqueous

BFW Boiler feedwater
bhp Brake horsepower
BLI Battery limits investment

°C Degrees Celsius
capex Capital expenditure
cfm Cubic feet per minute
¢/kWh Cents per kilowatt-hour
¢/lb Cents per pound

CLD Central Lanthanide Deposit

cm Centimeters

¢/Mgal Cents per thousand gallons

Conc. Concentrated \$/h Dollars per hour

\$/Mgal Dollars per thousand gallons \$/Mlb Dollars per thousand pounds

\$/t Dollars per metric ton

EPC Engineering, procurement and construction

ETP Effluent treatment plant
°F Degrees Fahrenheit
FCC Fluid catalytic cracker
FOB Free/freight on board

ft Feet

G&A General and administrative

gal Gallons

gal/lb Gallons per pound gpm Gallons per minute HEV Hybrid electric vehicle

hp Horsepower

HREE Heavy rare-earth element

HVAC Heating, ventilation and air conditioning

IUPAC International Union of Pure and Applied Chemistry

kg Kilograms

kg/h Kilograms per hour

kPa Kilopascals kW Kilowatt kWh Kilowatt-hour lb Pounds

lb/hPounds per hourlb/lbPounds per poundLPSLow-pressure steamLREELight rare-earth element

μ Microns m Meters

Mlb/h Thousand pounds per hour

MMBtu/h Million British thermal units per hour

MMIb/y Million pounds per year MREE Medium rare-earth element

Mt/Mt Thousand metric tons per thousand metric tons

N Normality

opex Operating expenditure

Org Organic

OSBL Outside battery limits

PEP Process Economics Program

PFD Process flow diagram

Ppt Precipitate

psia Pounds per square inch absolute psig Pounds per square inch gauge

RE Rare earth

RECI₃ Rare-earth chloride(s)
REE Rare-earth element
REM Rare-earth mineral
REO Rare-earth oxide
RE(OH)₃ Rare-earth hydroxide
ROI Return on investment

ROM Run-of-mine sq ft Square feet Stainless steel SS TBP Tributyl phosphate t/d Metric tons per day t/h Metric tons per hour t/t Metric tons per metric ton t/y Metric tons per year TFC Total fixed capital TREO Total rare-earth oxide USGC **US Gulf Coast**

Weight percent

y Years

wt%

Abstract

Advancements in green technologies, expansion of electronics and automotive industries, and thorium-based nuclear reactors are the primary driving factors promoting the significance of rare-earth minerals (REMs) and thorium (Th). The market for light rare-earth elements (LREEs), particularly neodymium (Nd) and praseodymium (Pr), is expected to expand significantly as attention turns to renewable energy sources. NdPr oxide is the primary raw material for permanent magnets (neodymium-iron-boron [NdFeB] magnets) in wind turbines and electric vehicles. Nearly 70%-80% of the total value of the rare-earth oxide (REO) sector is derived from the market for permanent magnets. Recently, thorium-based nuclear reactors have gained interest over conventional uranium nuclear reactors because of several key advantages, such as the abundance of thorium, higher fuel efficiency, reduction in nuclear waste, passive safety mechanisms, and low-cost enrichment process.

Monazite is a phosphate mineral, comprising mainly rare-earth elements (REEs) and thorium. Monazite occurs as an accessory mineral in acidic igneous rocks, metamorphic rocks, and certain vein deposits. The Asia-Pacific region dominates the global monazite market because of its significant monazite reserves and strong industrial growth, as well as its extensive mining and processing capabilities. Mainland China's dominance in the REE market drives the demand for monazite. However, rearranging the manufacturing chain globally would be crucial for the extraction of REEs and thorium from the monazite ore.

The production of REEs (in the form of chlorides) from monazite ore, belonging to the Mount Weld Central Lanthanide Deposit (CLD), Australia, is covered in Part I of this review. Part II will discuss the production of REOs (especially NdPr oxide as the main product, and lanthanum oxide and thorium oxide as coproducts) utilizing rare-earth chlorides (RECl₃) as an intermediate compound. To produce RECl₃ from monazite, the ore is crushed, ground, physically beneficiated, chemically beneficiated, and then crystallized. Part I of this analysis includes an economic evaluation for a mineral processing plant located at a US Gulf Coast location that can produce 43.98 million pounds per year [MMIb/y] (19,946.52 metric tons per year [t/y]) of RECl₃ from the CLD Australia monazite ore, comprising 6.44% of REO within it by weight. The technology presented here would be of great interest to industrial sectors and grassroots plants willing to use monazite ore metallurgical and extractive processing for REMs and thorium.

The process flow diagrams, material balance, major equipment list with specifications, cost information for battery limits, variable costs, capital expenditure (capex) and operating expenditure (opex), and total production costs are evaluated in this analysis. The technological and economic assessment of the process is the Process Economics Program (PEP)'s independent interpretation of a potential commercial process. Each of these is based on the information presented in the open literature, such as patents and technical articles, and may not reflect in whole or in part the actual plant configuration. We do, however, believe that these sources are sufficient to represent the process and process economics within the range of accuracy necessary for the economic evaluations of the conceptual process designs.

Contacts

Sayanasri Varala

Principal Research Analyst, Process Economics Program sayanasri.varala@spglobal.com

Rajiv Narang

Executive Director, Process Economics Program rajiv.narang@spglobal.com

CONTACTS

Europe, Middle East, Africa: +44 (0) 203 367 0681

Americas: +1 800 332 6077 Asia-Pacific: +60 4 296 1125

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