April 2025

Phosphoric Acid Manufacture by Prayon Process

PEP Review 2025-09

Rajesh Verma, Director, Process Economics Program

To learn more or to request a demo, visit www.spglobal.com/commodityinsights.

Table of contents

1	Introduction	8
2	Summary	10
3	Industry status	12
4	Technology review	13
Ma	anufacturing processes	13
	Thermal process	13
	Wet process	13
Major raw materials and byproduct streams		17
	Feed streams	17
	Phosphate rock feedstock	17
	Sulfuric acid coreactant	17
	Other chemicals	17
	Product streams	17
	Phosphoric acid product	17
	Gypsum byproduct	18
	Fluorine byproduct	18
	Rare earth materials	19
	Concentrated phosphoric acid	19
Ma	ajor applications and regulations	19
	Fertilizers	19
	Detergents	19
	Food applications	20
	Feed and beverages applications	20
	Other applications	20
En	nvironmental issues	20
5	Prayon hemihydrate-dihydrate (HH-DH) process for phosphoric acid	
р	roduction "PH2"	22
De	esign basis	23
Ma	aterial handling and storage facility	25
Pr	ocess description	26
	Phosphate rock storage and handling section	26
	Reaction and fumes scrubbing section	26
	Filtration section	27
	Acid concentration section	28
	Gypsum handling section	28
Pr	ocess discussion	34
	Feedstock availability and composition	34

Rock grinding	35
Process scheme	35
Reaction system design and operation	36
Filtration system	38
Fumes scrubbing system	38
Water balance	38
Gypsum quality and separation	39
Phosphoric acid product quality	39
Corrosion issues	39
Cost estimates	43
Fixed capital costs	43
Production costs	44
Appendix A — Design and cost basis	47
Design conditions	48
Cost basis	48
Capital investment	48
Project construction timing	49
Available utilities	49
Production costs	50
Effect of operating level on production costs	50
Appendix B — Cited references	52
Appendix C — Process flow diagrams	56
Tables	
Table 1.1 Typical analysis of various grades of phosphoric acid (%)	9
Table 2.1 Techno-economic evaluation of Prayon HH-DH process — Summary	10
Table 3.1 World capacity ranking for phosphoric acid by company — 2024 Table 5.1 Comparison of various Prayon phosphoric acid production processes (typical values)	12 23
Table 5.2 Design bases and assumptions	24
Table 5.3 Prayon hemihydrate-dihydrate process for phosphoric acid production (PH2) — Major streams flow Table 5.4 Prayon hemihydrate-dihydrate process for phosphoric acid production (PH2) — Major equipment	28 31
Table 5.5 Prayon hemihydrate-dihydrate process for phosphoric acid production (PH2) — Utility summary	34
Table 5.6 Prayon hemihydrate-dihydrate process for phosphoric acid production (PH2) — Capital investment by section	40
Table 5.7 Prayon hemihydrate-dihydrate process for phosphoric acid production (PH2) — Total capital investment	40
Table 5.8 Prayon hemihydrate-dihydrate process for phosphoric acid production (PH2) — Variable costs	42
Table 5.9 Prayon hemihydrate-dihydrate process for phosphoric acid production (PH2) — Production costs with gypsum disposal option	43

Figures

Figure 4.1 Stability diagram — CaSO ₄ in CaSO ₄ .H ₃ PO ₄ .H ₂ O system	15
Figure 5.1 Block flow diagram and typical operating conditions	36
Figure 5.2 Effect of plant capacity on capital investment	45
Figure 5.3 Effect of phosphate rock feed price on production cost and product value	45
Figure 5.4 Effect of sulfuric acid feed price on production cost and product value	46
Figure 5.5 Effect of gypsum disposal cost on production cost and product value	46

Appendix C Figures

Figure 6.1 Raw material preparation section (PFD 1 of 2)	57
Figure 6.1 Prayon HH-DH process for phosphoric acid production process (PH2) (PFD 2 of 2)	58

Glossary

\$/t Dollars per metric ton ¢/lb Cents per pound

AACE Association for the Advancement of Cost Engineering

ACFM Actual cubic feet per minute

atm Atmospheres Bcm Billion cubic meters **BFD** Block flow diagram **BFW** Boiler feedwater

BLI Battery limits investment BPL Bone phosphate of lime Btu British thermal units °C Degree Celsius сΡ Centipoise

CPP Central-Prayon Process

cf/ft3 Cubic feet Carbon steel CS CW Cooling water

DAP Diammonium phosphate

DH Dihydrate Diameter dia DM Demineralized

DPP Dihydrate Prayon Process (Mark-4) EPA US Environmental Protection Agency **EPC** Engineering, procurement and construction

ΕV Electric vehicle ٥F Degree Fahrenheit

ft Feet

ft2 Square feet ft3 Cubic feet ft dia Feet diameter

FDA US Food and Drug Administration **FRP** Fiberglass reinforced plastic

Grams g

G&A General and administrative

gal Gallon(s)

GCT Groupe Chimique Tunisien

gpm Gallons per minute

GRAS Generally recognized as safe

h Hours НН Hemihydrate

HH-DH Hemihydrate-dihydrate IPL Incitec Pivot Ltd. **ISBL** Inside battery limits

Kilograms kg Kilojoules kJ kPa Kilopascals

KTA Kilotons per annum kWh Kilowatt-hour(s)

lb Pound(s)

lb/h Pounds per hour LFP Lithium iron phosphate

LLFC Low-level flash cooler **LMFP**

LΡ Low pressure

MAP Monoammonium phosphate

Lithium manganese iron phosphate

MGA Merchant-grade phosphoric acid

mgal Thousand gallons
mlb Thousand pounds
ml/h Milliliter per hour
MMt Million metric tons

MMtpa Million metric tons per annum MMt/y Million metric tons per year MOC Material of construction

mol% Molar percent mPa Megapascals

MPC Ma'aden Phosphate Co.

NA Not applicable

NESHAP National Emission Standards for Hazardous Air Pollutants

OSBL Outside battery limits

OCP SA Office Chérifien des Phosphates Société Anonyme

PEP Process Economics Program

PFD Process flow diagram

PH1 Hemihydrate Prayon Process

PH2 Hemihydrate then dihydrate Prayon Process

PH3 Hemihydrate then dihydrate then hemihydrate Prayon Process

ppb Parts per billion ppm Parts per million

psi Pounds per square inch

psia Pounds per square inch absolute psig Pounds per square inch gauge

ROI Return on investment RPM Rotations per minute

s Second(s)

SAP Solid ammonium phosphate

scf Standard cubic feet scm Standard cubic meter

SDA Soaps and Detergent Association

SPA Super phosphoric acid

SS Stainless steel

STPP Sodium tripolyphosphate

t Metric ton

t/d Metric tons per dayt/y Metric tons per yearTFC Total fixed capitalTSP Triple superphosphate

USGC US Gulf Coast UOM Unit of measure vol% Volume percent

WPAA Wet-process phosphoric acid

w/w Weight for weight

Abstract

Phosphoric acid (H₃PO₄) is the most important oxyacid of phosphorus (P) and is majorly used to produce phosphate fertilizer products like ammonium phosphates and triple superphosphate. It is also used in dental cements, in the preparation of albumin derivatives, in sugar and textile industries and for potential of hydrogen or acidity (pH) control in food industries like cheese products, fats, shortening and soft drinks [1, 2]. Fertilizer production accounts for more than 80% of the global market for phosphoric acid, with animal feed accounting for about 5%. The remainder is consumed in a variety of industrial applications [CEH-Phosphoric Acid].

The fastest growing market for phosphoric consumption is for lithium iron phosphate (LFP) and lithium manganese iron phosphate (LMFP) batteries that are used in electric vehicles (EVs), particularly in mainland China, with an expected annual growth rate of 15%-20% till 2029. Traditional markets for H₃PO₄ are mature on a global level and are expected to grow at less than 1% annually. On a volume basis, the production of diammonium phosphates (DAPs) has the largest influence on global phosphoric acid growth rates, accounting for about one-third of global consumption, followed by monoammonium phosphates (MAPs) [CEH-Phosphoric Acid].

From 2023 to 2024, significant capacity reductions occurred in Central and Eastern Europe; however, these were offset by more capacity expansion in Africa, mainland China, Kazakhstan, and Russia. Over the next five years, a few million metric tons of new capacity expansion is further expected in the Middle East, India, Oceania, and Central and South America.

In the Process Economics Program (PEP), not much work has been done in recent years on phosphoric acid production technologies. The last PEP report from the phosphoric acid series PEP reports (RP08C) was published in August 1982 covering the process economics for dihydrate, hemihydrate-dihydrate, and hemihydrate processes while PEP Review 1992-03-02 covered the economics for phosphoric acid production from the thermal process, and its purification to technical and food-grade phosphoric acid products. Phosphoric acid plants also produce a large quantity of gypsum (4.5 to 6 tons per ton of P₂O₅, depending on the rock feed CaO/P₂O₅ ratio), which has limited applications. PEP Review 1986-02-02 covered gypsum utilization to produce sulfuric acid and aggregate and construction applications using the DMC-FIPR process, "a joint venture of Davy McKee Corp. and Florida Institute of Phosphate Research."

This review extends the earlier PEP works and covers the major technology developments in the last five decades and presents the production economics for the Prayon Hemihydrate-Dihydrate (HH-DH) process, or "PH2 process," for phosphoric acid production for a 1,200-ton per day (t/d) capacity plant (on P₂O₅ basis) at a US Gulf Coast location. It also presents the economics comparison of the designed phosphoric acid plant for gypsum byproduct utilization and disposal cases. An iPEP Navigator tool is also attached with the electronic version of this report. The interactive iPEP Navigator process optimization module provides an economic snapshot for the process, allowing the user to select and compare the processes, units, and regions of interest.

Contacts

Rajiv Narang

Executive Director, Process Economics Program rajiv.narang@spglobal.com

Rajesh Verma

Director, Process Economics Program rajesh.verma@spglobal.com

CONTACTS

Europe, Middle East, Africa: +44 (0) 203 367 0681

Americas: +1 800 332 6077 Asia-Pacific: +60 4 296 1125

www.spqlobal.com/commodityinsights/en www.spqlobal.com/en/enterprise/about/contact-us.html

© 2025 by S&P Global Inc. All rights reserved.

S&P Global, the S&P Global logo, S&P Global Commodity Insights, and Platts are trademarks of S&P Global Inc. Permission for any commercial use of these trademarks must be obtained in writing from S&P Global Inc.

You may view or otherwise use the information, prices, indices, assessments and other related information, graphs, tables and images ("Data") in this publication only for your personal use or, if you or your company has a license for the Data from S&P Global Commodity Insights and you are an authorized user, for your company's internal business use only. You may not publish, reproduce, extract, distribute, retransmit, resell, create any derivative work from and/or otherwise provide access to the Data or any portion thereof to any person (either within or outside your company, including as part of or via any internal electronic system or intranet), firm or entity, including any subsidiary, parent, or other entity that is affiliated with your company, without S&P Global Commodity Insights' prior written consent or as otherwise authorized under license from S&P Global Commodity Insights. Any use or distribution of the Data beyond the express uses authorized in this paragraph above is subject to the payment of additional fees to S&P Global Commodity Insights.

S&P Global Commodity Insights, its affiliates and all their third-party licensors disclaim all warranties, express or implied, including, but not limited to, any warranties of merchantability or fitness for a particular purpose or use as to the Data, or the results obtained by its use or as to the performance thereof. Data in this publication includes independent and verifiable data collected from actual market participants. Any user of the Data should not rely on any information and/or assessment contained therein in making any investment, trading, risk management or other decision. S&P Global Commodity Insights, its affiliates and their third-party licensors do not guarantee the adequacy, accuracy, timeliness and/or completeness of the Data or any component thereof or any communications (whether written, oral, electronic or in other format), and shall not be subject to any damages or liability, including but not limited to any indirect, special, incidental, punitive or consequential damages (including but not limited to, loss of profits, trading losses and loss of goodwill).

ICE index data and NYMEX futures data used herein are provided under S&P Global Commodity Insights' commercial licensing agreements with ICE and with NYMEX. You acknowledge that the ICE index data and NYMEX futures data herein are confidential and are proprietary trade secrets and data of ICE and NYMEX or its licensors/suppliers, and you shall use best efforts to prevent the unauthorized publication, disclosure or copying of the ICE index data and/or NYMEX futures data.

Permission is granted for those registered with the Copyright Clearance Center (CCC) to copy material herein for internal reference or personal use only, provided that appropriate payment is made to the CCC, 222 Rosewood Drive, Danvers, MA 01923, phone +1-978-750-8400. Reproduction in any other form, or for any other purpose, is forbidden without the express prior permission of S&P Global Inc. For article reprints contact: The YGS Group, phone +1-717-505-9701 x105 (800-501-9571 from the U.S.).

For all other queries or requests pursuant to this notice, please contact S&P Global Inc. via email at ci.support@spglobal.com