

Financial Highlights

Years ended December 31
(in millions, except per share data)

	2018	2017	% Change
Revenue	\$6,258	\$6,063	3
Adjusted net income (attributable to the Company's common shareholders)*	\$2,152 ^(a)	\$1,784 ^(b)	21
Adjusted diluted earnings per common share*	\$8.50 ^(a)	\$6.89 ^(b)	23
Dividends per common share ^(c)	\$2.00	\$1.64	22
Total assets	\$9,458	\$9,425	0
Capital expenditures ^(d)	113	123	(8)
Total debt	3,662	3,569	3
Equity (including redeemable noncontrolling interest)	2,304	2,118	9

*Refer to "Reconciliation of Non-GAAP Financial Information" on page 12 of this report for a discussion of the Company's non-GAAP financial measures.

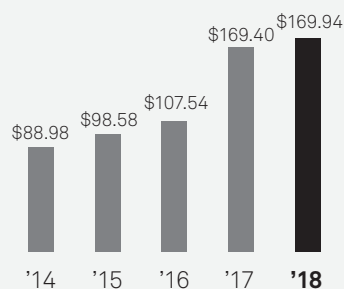
(a) Excludes the impact of the following items: legal settlement expenses of \$74 million, Kensho retention related expense of \$31 million, restructuring charges related to a business disposition and employee severance charges of \$25 million, lease impairments of \$11 million, a pension related charge of \$5 million and amortization of intangibles from acquisitions of \$122 million.

(b) Excludes the impact of the following items: legal settlement expenses of \$55 million, employee severance charges of \$44 million, a charge to exit leased facilities of \$25 million, non-cash acquisition and disposition-related adjustments of \$15 million, a pension related charge of \$8 million, an asset write-off of \$2 million and amortization of intangibles from acquisitions of \$98 million.

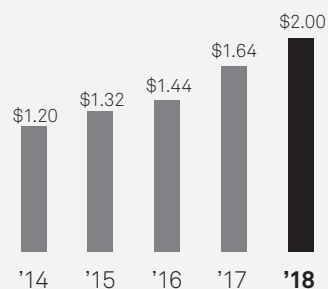
(c) Dividends paid were \$0.50 per quarter in 2018 and \$0.41 per quarter in 2017.

(d) Includes purchases of property and equipment and additions to technology projects.

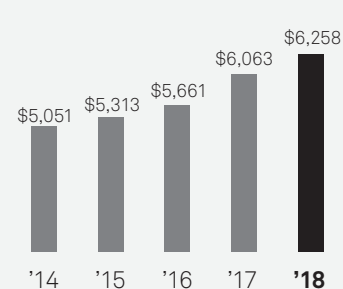
Year-End Share Price



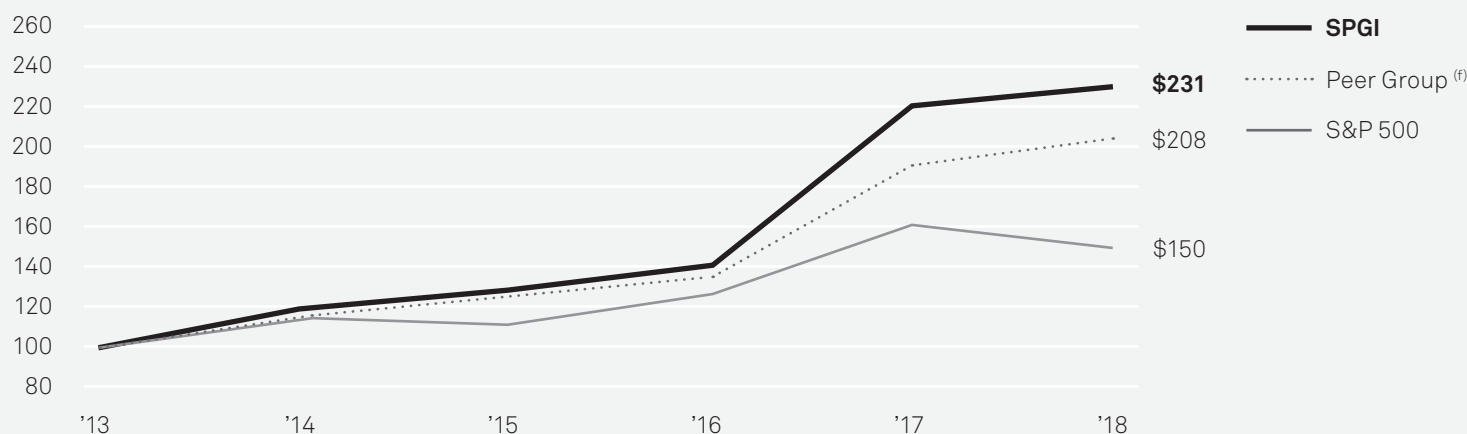
Dividends Per Share



Revenue (in millions)

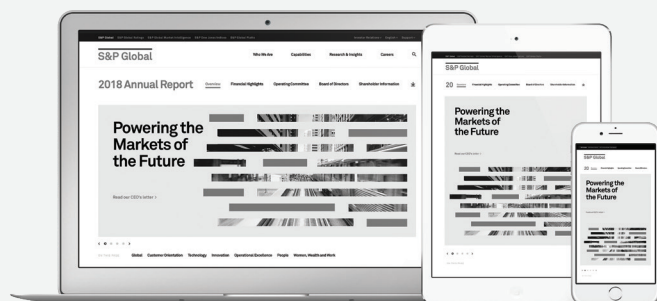


Cumulative Total Shareholder Return^(e)



(e) Assumes \$100 invested on December 31, 2013 and total return includes reinvestment of dividends through December 31, 2018.

(f) The peer group consists of the following companies: Thomson Reuters Corporation, Moody's Corporation, CME Group Inc., MSCI Inc., FactSet Research Systems Inc. and IHS Markit Ltd.



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