

Agenda | Tuesday, October 20th

10:00 a.m. **Welcome and Opening Remarks**

Moderator: Simon White, Senior Director Energy Infrastructure, S&P Global Ratings

10:05 a.m. **Midstream Energy & Refining: 2020 Recap and What's Next**

Michael Grande, Senior Director, Energy Infrastructure, S&P Global Ratings

10:25 a.m. **Crude Oil Supply, Demand, and Trade Flows in North America**

Jenna Delaney, Lead Analyst, North American Oil, S&P Global Platts Analytics

10:55 a.m. **Midstream Credit Metrics in a Covid-19 World**

Mike Llanos, Director, Energy Infrastructure, S&P Global Ratings

11:05 a.m. **Counterparty Credit Risk**

Mike Pastrich, Associate Director, Energy Infrastructure, S&P Global Ratings

11:15 a.m. **North American Energy Panel Discussion**

Moderator: Simon White, Senior Director Energy Infrastructure, S&P Global Ratings

Jenna Delaney, Lead Analyst, North American Oil, S&P Global Platts Analytics

Jackie Banks, Associate Director, Energy Infrastructure, S&P Global Ratings

Michael Grande, Senior Director, Energy Infrastructure, S&P Global Ratings

Steve Scovotti, Director, Energy Infrastructure, S&P Global Ratings

Thomas Watters, Managing Director, U.S. Upstream Oil & Gas, S&P Global Ratings

12:00 p.m. **Conclusion**