

Agenda | Tuesday, October 20th

- 10:00 a.m. **Welcome and Opening Remarks**
Moderator: Simon White, Senior Director Energy Infrastructure, S&P Global Ratings
- 10:05 a.m. **Midstream Energy & Refining: 2020 Recap and What's Next**
Michael Grande, Senior Director, Energy Infrastructure, S&P Global Ratings
- 10:25 a.m. **Crude Oil Supply, Demand, and Trade Flows in North America**
Jenna Delaney, Lead Analyst, North American Oil, S&P Global Platts Analytics
- 10:55 a.m. **Midstream Credit Metrics in a Covid-19 World**
Mike Llanos, Director, Energy Infrastructure, S&P Global Ratings
- 11:05 a.m. **Counterparty Credit Risk**
Mike Pastrich, Associate Director, Energy Infrastructure, S&P Global Ratings
- 11:15 a.m. **North American Energy Panel Discussion**
Moderator: Simon White, Senior Director Energy Infrastructure, S&P Global Ratings
Jenna Delaney, Lead Analyst, North American Oil, S&P Global Platts Analytics
Jackie Banks, Associate Director, Energy Infrastructure, S&P Global Ratings
Michael Grande, Senior Director, Energy Infrastructure, S&P Global Ratings
Steve Scovotti, Director, Energy Infrastructure, S&P Global Ratings
Thomas Watters, Managing Director, U.S. Upstream Oil & Gas, S&P Global Ratings
- 12:00 p.m. **Conclusion**